

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM386550

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Intellectual Property		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Tierra Verde Resources, Inc.		05/15/2009	Corporation: CALIFORNIA
RECEIVING PARTY DATA			
Name:	Harbert Mezzanine Partners II SBIC, L.P., as Collateral Agent		
Street Address:	2100 Third Avenue North		
Internal Address:	Suite 600		
City:	Birmingham		
State/Country:	ALABAMA		
Postal Code:	35203		
Entity Type:	Limited Partnership: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	2332184	VALUE THAT GROWS	
CORRESPONDENCE DATA			
Fax Number:	9192868199		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	919 286-8000		
Email:	PTO_TMconfirmation@mvalaw.com		
Correspondent Name:	MOORE & VAN ALLEN PLLC		
Address Line 1:	3015 CARRINGTON MILL BOULEVARD		
Address Line 2:	SUITE 400		
Address Line 4:	MORRISVILLE, NORTH CAROLINA 27560		
ATTORNEY DOCKET NUMBER:	020160.000019		
NAME OF SUBMITTER:	John E. Slaughter		
SIGNATURE:	/John E. Slaughter/		
DATE SIGNED:	06/03/2016		
Total Attachments: 4			
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OP \$40.00 2332184

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
INTELLECTUAL PROPERTY

United States Patent and Trademark Office

Ladies and Gentlemen:

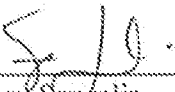
Please be advised that pursuant to the Security and Pledge Agreement dated as of May 15, 2009 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Grantors from time to time party thereto (each a "Grantor" and collectively, the "Grantors") the Lenders from time to time party thereto and Harbert Mezzanine Partners II SBIC, L.P., a Delaware limited partnership, as collateral agent (the "Collateral Agent") for the holders of the Secured Obligations referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the intellectual property shown on Schedule 1 hereto to the Collateral Agent for the ratable benefit of the holders of the Secured Obligations.

The Grantors and the Collateral Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the intellectual property shown on Schedule 1 hereto (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of such intellectual property.

[Remainder of page intentionally left blank – Signature page to follow]

Very truly yours,

TIERRA VERDE RESOURCES, INC.,
a California corporation

By: 
Name: Stephen Sangalis
Title: Vice President

IP Notice

TRADEMARK
REEL: 005806 FRAME: 0620

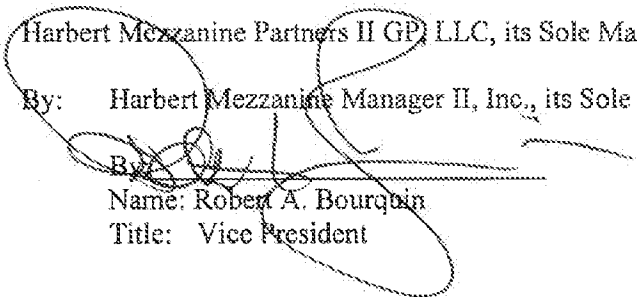
Acknowledged and Accepted:

HARBERT MEZZANINE PARTNERS II SBIC, L.P., a Delaware limited partnership as
Collateral Agent

By: HMP II SBIC GP, LLC, its General Partner

By: Harbert Mezzanine Partners II GP, LLC, its Sole Manager

By: Harbert Mezzanine Manager II, Inc., its Sole Manager


Name: Robert A. Bourquin
Title: Vice President

IP Notice

TRADEMARK
REEL: 005806 FRAME: 0621

Schedule 1

Tierra Verde Resources, Inc.
(California Corporation)

U.S. Trademark

Registered Mark

Mark	Registration No.	Registration Date
VALUE THAT GROWS	2332184	03/21/00