

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM387425

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Epicor Software Corporation, as Grantor		06/09/2016	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Jefferies Finance, LLC, as Collateral Agent		
Street Address:	520 Madison Avenue		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	4945966	EPICOR	
Registration Number:	4946233	EPICOR	
Registration Number:	4881645	FALCON	
Serial Number:	86957300	FFL COMPLIANCE MANAGER	
Serial Number:	86668460	GROW BUSINESS	
Serial Number:	86646221	GROW BUSINESS, NOT SOFTWARE	
Serial Number:	86757541	GROW BUSINESS NOT SOFTWARE	
CORRESPONDENCE DATA			
Fax Number:	8009144240		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	800-713-0755		
Email:	Michael.Violet@wolterskluwer.com		
Correspondent Name:	Michael Violet		
Address Line 1:	4400 Easton Commons Way		
Address Line 2:	Suite 125		
Address Line 4:	Columbus, OHIO 43219		
NAME OF SUBMITTER:	Ken Tan		
SIGNATURE:	/Ken Tan/		

OP \$190.00 4945966

DATE SIGNED:	06/10/2016
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Total Attachments: 6

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INTELLECTUAL PROPERTY SECURITY AGREEMENT
SUPPLEMENT
(Trademarks)

TRADEMARKS SUPPLEMENT NO. 1 (this "Supplement") dated as of June 9, 2016, to the Intellectual Property Security Agreement (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "IP Security Agreement") dated June 1, 2015, among the Grantors from time to time party thereto and Jefferies Finance LLC ("Jefferies"), as Collateral Agent (the "Collateral Agent") for the Secured Parties. Capitalized terms used herein and not otherwise defined herein shall have the meanings assigned to such terms in the Credit Agreement and the Security Agreement referred to therein.

WHEREAS, Epicor Software Corporation, a Delaware corporation (the "Borrower"), EGL Holdco, Inc., a Delaware corporation ("Holdings"), Jefferies, as Administrative Agent and Collateral Agent, each Lender from time to time party thereto and each other party thereto have entered into the Credit Agreement dated as of June 1, 2015 (the "Closing Date") (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), pursuant to which the Lenders have severally agreed to make Loans, the L/C Issuers to issue Letters of Credit and the Hedge Banks to enter into Secured Hedge Agreements to the Borrower upon the terms and subject to the conditions therein.

WHEREAS, in connection with the Credit Agreement, the Grantors have entered into the Security Agreement dated as of the Closing Date (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement") in order to induce the Lenders to make Loans, the L/C Issuers to issue Letters of Credit and the Hedge Banks to enter into Secured Hedge Agreements.

WHEREAS, under the terms of the Security Agreement, the Grantors have granted to the Collateral Agent, for the benefit of the Secured Parties, a security interest in, among other property, certain intellectual property of the Grantors, and have agreed as a condition thereof to execute an IP Security Agreement for recording with the United States Patent and Trademark Office.

WHEREAS, under the terms of Section 3.3 of the Security Agreement, Borrower is required to deliver to Collateral Agent a Supplement to the IP Security Agreement with respect to all After-Acquired Intellectual Property owned by a Grantor as of the date of the fiscal quarter-end preceding the date of this Supplement, which is not previously covered by the IP Security Agreement.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor agrees as follows:

SECTION 1. Grant of Security. Each Grantor hereby grants to the Collateral Agent for the benefit of the Secured Parties a security interest in all of such Grantor's right, title and interest in and to the following (the "Collateral"):

- (a) the registered Trademarks (as defined in the Security Agreement) and Trademarks for which applications are pending in the United States Patent and Trademark Office set forth in Schedule A hereto (excluding any Excluded Property).

SECTION 2. Security for Obligations. The grant of a security interest in the Collateral by each Grantor under this Supplement secures the payment of all Obligations of such Grantor now or hereafter existing under or in respect of the Loan Documents, whether direct or indirect, absolute or

contingent, and whether for principal, reimbursement obligations, interest, premiums, penalties, fees, indemnifications, contract causes of action, costs, expenses or otherwise. Without limiting the generality of the foregoing, this Supplement secures, as to each Grantor, the payment of all amounts that constitute part of the secured Obligations and that would be owed by such Grantor to any Secured Party under the Loan Documents but for the fact that such secured Obligations are unenforceable or not allowable due to the existence of a bankruptcy, reorganization or similar proceeding involving a Loan Party.

SECTION 3. Recordation. This Supplement has been executed and delivered by the Grantors for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. Each Grantor authorizes and requests that the Commissioner for Patents and the Commissioner for Trademarks record this Supplement.

SECTION 4. Execution in Counterparts. This Supplement may be executed in any number of counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement.

SECTION 5. Grants, Rights and Remedies. This Supplement has been entered into in conjunction with the provisions of the Security Agreement. Each Grantor does hereby acknowledge and confirm that the grant of the security interest hereunder to, and the rights and remedies of, the Collateral Agent with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Supplement and the terms of the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 6. Governing Law. This Supplement shall be governed by, and construed in accordance with, the laws of the State of New York.

SECTION 7. Severability. In case any one or more of the provisions contained in this Supplement should be held invalid, illegal or unenforceable in any respect, the validity, legality and enforceability of the remaining provisions contained herein and in the Security Agreement shall not in any way be affected or impaired thereby (it being understood that the invalidity of a particular provision in a particular jurisdiction shall not in and of itself affect the validity of such provision in any other jurisdiction). The parties hereto shall endeavor in good-faith negotiations to replace the invalid, illegal or unenforceable provisions with valid provisions the economic effect of which comes as close as possible to that of the invalid, illegal or unenforceable provisions.

[Signature Pages Follow]


IN WITNESS WHEREOF, each Grantor has caused this Supplement to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

Epicor Software Corporation,
as Grantor of the After-Acquired Intellectual Property
pledged herein

By: 

Name: Vincent Lowder
Title: Vice President

Jefferies Finance, LLC
as Collateral Agent

By: 
Name: J. Paul McDonnell
Title: Managing Director

SCHEDULE A

United States Trademark Registrations and Trademark Applications

Registered owner/Grantor	Trademark	Registration No. or Application No.
EPICOR SOFTWARE CORPORATION	EPICOR	4945966/86757570
EPICOR SOFTWARE CORPORATION	EPICOR (Stylized)	4946233/86764124
EPICOR SOFTWARE CORPORATION	FALCON	4881645/86674919
EPICOR SOFTWARE CORPORATION	FFL COMPLIANCE MANAGER	86957300
EPICOR SOFTWARE CORPORATION	GROW BUSINESS	86668460 ¹
EPICOR SOFTWARE CORPORATION	GROW BUSINESS, NOT SOFTWARE	86646221 ²
EPICOR SOFTWARE CORPORATION	GROW BUSINESS, NOT SOFTWARE and Cloud Design	86757541 ³

¹ Pending ITU. No statement of use filed yet.

² Pending ITU. No statement of use filed yet.

³ Pending ITU. No statement of use filed yet.