

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM387429

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Align Aerospace LLC		06/09/2016	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Bank of America, N.A., a national banking association		
Street Address:	333 South Hope Street		
Internal Address:	Suite 1300		
City:	Los Angeles		
State/Country:	CALIFORNIA		
Postal Code:	90071		
Entity Type:	National Banking Association: CALIFORNIA		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	4232498	ALIGN AEROSPACE	
Registration Number:	4232497		
CORRESPONDENCE DATA			
Fax Number:	7037125050		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	703-712-5352		
Email:	jmiller@mcguirewoods.com		
Correspondent Name:	Joyce Miller		
Address Line 1:	1750 Tysons Blvd.		
Address Line 2:	Suite 1800		
Address Line 4:	Tysons, VIRGINIA 22102		
NAME OF SUBMITTER:	Joyce Miller		
SIGNATURE:	/Joyce Miller/		
DATE SIGNED:	06/10/2016		
Total Attachments: 3			
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source=AlignSecurityInterest#page2.tif			

OP \$65.00 4232498

**MEMORANDUM AND NOTICE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY**

ALIGN AEROSPACE LLC, a Delaware limited liability company (“**Debtor**”), hereby acknowledges that it has granted to **BANK OF AMERICA, N.A.**, a national banking association whose address is 333 South Hope Street, Ste. 1300, Los Angeles, CA 90071, as agent (in such capacity, “**Secured Party**”) for the ratable benefit of the financial institutions from time to time party to the Loan Agreement (as defined below), as lenders (collectively, the “**Lenders**”), a security interest in and to all of Debtor’s right, title and interest in and to: the trademarks and trademark registrations and applications therefor which are identified on Exhibit A attached hereto and herein incorporated by this reference owned by Debtor (the “**Trademarks**”), together with the goodwill and assets of the business and all actions for infringement concerning the foregoing.

The terms and conditions of the aforementioned security interest are contained in that certain Loan and Security Agreement dated as of June 9, 2016, by and among, among others, Debtor, certain other obligors party thereto, the Lenders, and Secured Party (the “**Loan Agreement**” and, together with the other loan documents entered into in connection therewith, collectively, the “**Agreements**”), as security for the Obligations as set forth in the Loan Agreement. Nothing contained in this Memorandum and Notice of Security Interest in Intellectual Property shall be construed as a present or absolute assignment of any of the collateral nor as limiting any interest which Secured Party may have in any other collateral described in the Agreements or otherwise.

[Signature page to follow.]

IN WITNESS WHEREOF, the undersigned has duly executed this document as of the
9th day of June, 2016.

ALIGN AEROSPACE LLC,
a Delaware limited liability company

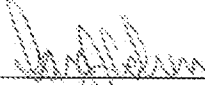
By: 
Name: Ian Cohen
Title: Chief Financial Officer

EXHIBIT A
TRADEMARKS

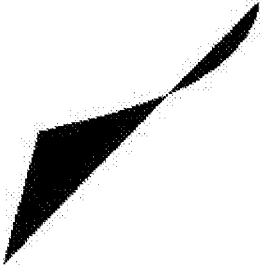
Trademark	Reg. No./[Ser. No.]	Reg./[Filing] Date	Owner of Record	Country	Status
ALIGN AEROSPACE	4,232,498	October 30, 2012	Align Aerospace LLC	United States	Registered
 (DESIGN)	4,232,497	October 30, 2012	Align Aerospace LLC	United States	Registered

Exhibit A