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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM387530

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
VITAL CONNECT, INC.		06/07/2016	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	PERCEPTIVE CREDIT OPPORTUNITIES FUND, L.P.
Street Address:	51 Astor Place, 10th floor
City:	New York
State/Country:	NEW YORK
Postal Code:	10003
Entity Type:	Limited Partnership: DELAWARE

PROPERTY NUMBERS Total: 18

Property Type	Number	Word Mark	
Serial Number:	85592741	B~ACTIVE	
Serial Number:	85592715	B~ASSURED	
Serial Number:	85592749	B~SAFE	
Serial Number:	85592728	B~SURE	
Serial Number:	85592735	B~WELL	
Registration Number:	4645926		
Serial Number:	85767466	CONTEXTUAL HEART RATE	
Registration Number:	4594270	HEALTHPATCH	
Serial Number:	86234603	HEALTHSTUDY	
Serial Number:	86234596	HEALTHWATCH	
Serial Number:	85592760	IMPROVE LIFE	
Serial Number:	85592755	IMPROVE LIFE FOR YOUNG AND OLD	
Serial Number:	85482160	IPATCH	
Serial Number:	86376483	MEDISUMER	
Serial Number:	85594843	SENSOR FUSION	
Registration Number:	4913933	VITAL CONNECT	
Serial Number:	85840546	VITALAPP	
Serial Number:	85829402	VITALCLOUD	

TRADEMARK
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CORRESPONDENCE DATA

Fax Number: 7037607777

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 703-760-7360
Email: hcheng@mofo.com

Correspondent Name: Hsiao-Ting Cheng

Address Line 1: 1650 Tysons Boulevard
Address Line 4: McLean, VIRGINIA 22102

ATTORNEY DOCKET NUMBER:	72295-13
NAME OF SUBMITTER:	Alisha Jannel Turak
SIGNATURE:	/Alisha Jannel Turak/
DATE SIGNED:	06/10/2016

Total Attachments: 6

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TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT, dated as of June 7, 2016 ("Trademark Security Agreement"), made by each of the signatories hereto (together with any other entity that may become a party hereto as provided herein, the "Trademark Grantors"), is in favor of Perceptive Credit Opportunities Fund, LP, as collateral agent (in such capacity, the "Collateral Agent") for the Secured Parties.

$\underline{W} \underline{I} \underline{T} \underline{N} \underline{E} \underline{S} \underline{S} \underline{E} \underline{T} \underline{H}$:

WHEREAS, the Trademark Grantors are party to a Security Agreement, dated as of June 7, 2016 (the "Security Agreement") in favor of the Collateral Agent, pursuant to which the Trademark Grantors are required to execute and deliver this Trademark Security Agreement (capitalized terms used but not otherwise defined herein shall have the meanings given to them in the Security Agreement);

WHEREAS, pursuant to the terms of the Security Agreement, each Trademark Grantor has created in favor of the Collateral Agent a security interest in, and the Collateral Agent has become a secured creditor with respect to, the Trademark Collateral (as defined below);

NOW, THEREFORE, in consideration of the premises and to induce the Collateral Agent and the Lenders to enter into the Credit Agreement and to induce the Lenders to make their respective extensions of credit to the Borrower thereunder, each Trademark Grantor hereby grants to the Collateral Agent, for the benefit of the Secured Parties, a security interest in all of the following property now owned or at any time hereafter acquired by such Grantor or in which such Grantor now has or at any time in the future may acquire any right, title or interest (collectively, the "*Trademark Collateral*"), as collateral security for the complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of all Secured Obligations:

- (a) all Trademarks of such Trademark Grantor, including, without limitation, the registered and applied-for Trademarks of such Grantor listed on **Schedule 1** attached hereto;
 - (b) to the extent not covered by **clause** (a), all Proceeds of any of the foregoing;
- (c) to the extent not covered by **clause** (a), the goodwill of the businesses with which the Trademarks are associated; and
- (d) to the extent not covered by **clause** (a), all causes of action arising prior to or after the date hereof for infringement of any of the Trademarks or unfair competition regarding the same.

The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement, and the Trademark Grantors hereby acknowledge and affirm that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademarks made

TRADEMARK REEL: 005812 FRAME: 0920 and granted hereby are more fully set forth in the Security Agreement. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

Each Trademark Grantor hereby authorizes and requests that the Commissioner of Patents and Trademarks record this Trademark Security Agreement.

THIS TRADEMARK SECURITY AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES UNDER THIS TRADEMARK SECURITY AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

This Trademark Security Agreement may be executed by one or more of the parties to this Trademark Security Agreement on any number of separate counterparts, and all of said counterparts taken together shall be deemed to constitute one and the same instrument. Delivery of an executed signature page of this Trademark Security Agreement by facsimile transmission or electronic transmission (in PDF format) shall be effective as delivery of a manually executed counterpart hereof.

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IN WITNESS WHEREOF, each Trademark Grantor has caused this TRADEMARK SECURITY AGREEMENT to be executed and delivered by its duly authorized officer as of the date first above written.

VITAL CONNECT, INC.

Name: Nersi Nazari

Title: Chief Executive Officer

Accepted and agreed,

PERCEPTIVE CREDIT OPPORTUNITIES FUND, LP, as Collateral Agent

By: PERCEPTIVE CREDIT OPPORTUNITIES GP, LLC, its general partner

Title:

Name: SAM CHANICA

Title:

PORTFOUR MANAGER

Schedule 1

TRADEMARKS

Trademark Registrations and Applications

			Filing	Serial	Registration	Registration
Mark	Country	Status	Date	Number	Date	Number
B-ACTIVE	United States	Abandoned	4/9/12	85/592,741		
B-ASSURED	United States	Abandoned	4/9/12	85/592,715		
B-SAFE	United States	Suspended	4/9/12	85/592,749		
B-SURE	United States	Abandoned	4/9/12	85/592,728		
B-WELL	United States	Abandoned	4/9/12	85/592,735		
black & white logo only	United States	Registered	4/30/13	85/919,211	11/25/14	4,645,926
CONTEXTUAL HEART RATE	United States	Abandoned	10/30/12	85/767,466		
HEALTHPATCH	Canada	Pending	2/7/14	1663087		
HEALTHPATCH	China	Abandoned	2/7/14	14003558		
HEALTHPATCH	EPO	Abandoned	2/6/14	12570701		
HEALTHPATCH	Japan	Registered	2/6/14	2014-008830	7/11/14	5685470
HEALTHPATCH	United States	Registered	8/6/13	86/030,750	8/26/14	4,594,270
HEALTHSTUDY	United States	Abandoned	3/27/14	86/234,603		
HEALTHWATCH	United States	Abandoned	3/27/14	86/234,596		
IMPROVE LIFE	United States	Abandoned	4/9/12	85/592,760		
IMPROVE LIFE FOR YOUNG						
AND OLD	United States	Abandoned	4/9/12	85/592,755		
IPATCH	United States	Abandoned	11/28/11	85/482,160		
MEDISUMER	United States	Abandoned	8/25/14	86/376,483		
PROSUMER	United States	Abandoned	8/25/14	86/376,473		
SENSOR FUSION	United States	Abandoned	4/11/12	85/594,843		
VITAL CONNECT	United States	Registered	4/9/12	85/592,766	3/8/16	4,913,933
VITALAPP	United States	Allowed	2/4/13	85/840,546		
VITALCLOUD	United States	Allowed	1/22/13	85/829,402		

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VITALCONNECT and logo	United States	Registered	4/10/13	85/900,939	11/25/14	4,645,894
VITALCONNECTOR	Canada	Pending	4/26/16	1779355		
VITALCONNECTOR	China	Pending	4/27/16			
VITALCONNECTOR	EPO	Pending	4/22/16	15369713		
VITALCONNECTOR	Japan	Pending	4/28/16	2016-48372		
VITALCONNECTOR	United States	Pending	11/11/15	86/817,275		
VITALCORE	Canada	Pending	8/19/15	1742507		
VITALCORE	China	Pending	7/23/15	17494261		
VITALCORE	EPO	Pending	9/21/15	14579701		
VITALCORE	Japan	Registered	9/16/15		3/4/16	5832348
VITALCORE	United States	Allowed	1/7/15			
VITALPATCH	United States	Allowed	2/4/13	85/840,552		
VITALWATCH	United States	Pending	2/15/16	86/908,443		

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RECORDED: 06/10/2016