

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM387517

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST IN TRADEMARKS

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Hudson Bay Fund LP		06/08/2016	Limited Partnership: DELAWARE

RECEIVING PARTY DATA

Name:	Uni-Pixel, Inc.
Street Address:	4699 Old Ironsides Drive, Suite 300
City:	Santa Clara
State/Country:	CALIFORNIA
Postal Code:	95054
Entity Type:	Corporation: DELAWARE
Name:	Uni-Pixel Displays, Inc.
Street Address:	4699 Old Ironsides Drive, Suite 300
City:	Santa Clara
State/Country:	CALIFORNIA
Postal Code:	95054
Entity Type:	Corporation: TEXAS

PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark
Registration Number:	4382277	UNIPIXEL
Registration Number:	4275649	UNIPIXEL
Registration Number:	4378639	DIAMOND GUARD
Registration Number:	4436821	UNIBOSS
Registration Number:	4009785	CLEARLY SUPERIOR
Serial Number:	86194816	COPPERHEAD
Serial Number:	86136878	COPPERHEAD FLEXIBLE PRINTED ELECTRONICS
Serial Number:	86047846	INTOUCH

CORRESPONDENCE DATA

Fax Number: 2125935955

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

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Phone: 212-756-2132
Email: scott.kareff@srz.com
Correspondent Name: S. Kareff c/o Schulte Roth & Zabel LLP
Address Line 1: 919 Third Avenue
Address Line 2: 25th Floor
Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER: 065903-0077

NAME OF SUBMITTER: Scott Kareff (065903-0077)

SIGNATURE: /kc for sk/

DATE SIGNED: 06/10/2016

Total Attachments: 3

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This Release of Security Interest in Trademarks, dated as of June 8, 2016 (the "Trademark Security Release"), is made by Hudson Bay Fund LP, in its capacity as collateral agent (in such capacity, the "Collateral Agent") under (i) that certain Pledge and Security Agreement, dated as of April 16, 2015 (as amended, restated or otherwise modified from time to time the "Security Agreement") among Uni-Pixel, Inc. and Uni-Pixel Displays, Inc. (each, a "Grantor") and the Collateral Agent and (ii) that certain Assignment for Security – Trademarks, dated as of April 16, 2015, by each Grantor in favor of the Collateral Agent (the "Trademark Assignment"). Except as otherwise provided herein, capitalized terms used herein but not otherwise defined have the meanings set forth (or incorporated) in the Trademark Assignment.

WHEREAS, pursuant to the Trademark Assignment that was recorded in the records of the United States Patent and Trademark Office on April 30, 2015 at reel/frame 5507-0014, each Grantor granted to the Collateral Agent a continuing security interest in all of each Grantor's right, title and interest in, to and under the trademarks and service marks listed on the annexed Schedule I, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks"), together with, among other things, the goodwill of the business symbolized by the Trademarks, and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Trademark Collateral"), to secure the payment, performance and observance of the Obligations;

WHEREAS, the Obligations secured by the Trademark Collateral have been repaid; and

WHEREAS, each Grantor has requested and the Collateral Agent has agreed to provide a document suitable for recording in the United States Patent and Trademark Office evidencing and effecting the release and discharge of its security interest in the Trademark Collateral (the "Released Collateral").


NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the Collateral Agent does hereby, in each case, without recourse, representation or warranty of any kind whatsoever release its continuing security interest in the Released Collateral, and discharge any and all rights, title and interest it has in, and the continuing security interest granted to the Collateral Agent in the Released Collateral.

[Signature Page Follows]

IN WITNESS WHEREOF, the party hereto has caused this Release of Security Interest in Trademarks to be duly executed and delivered by their respective officers thereunto duly authorized as of the date above first written.

HUDSON BAY FUND LP, as Collateral Agent

By


Name: GEORGE ANTONOPOULOS
Title: AUTHORIZED SIGNATORY

SCHEDULE I

Trademarks and Trademark Applications

Trademarks that have been registered on the Principal Register:

1. Unipixel (for use on custom cut cover films)
Registered on August 13, 2013
Registration Number: 4382277
Owned by Uni-Pixel Displays, Inc.
2. Unipixel (custom manufacture of films)
Registered on January 15, 2013
Registration Number: 4275649
Owned by Uni-Pixel Displays, Inc.
3. Diamond Guard
Registered on August 6, 2013
Registration Number: 4378639
Owned by Uni-Pixel Displays, Inc.
4. Uniboss
Registered on November 19, 2013
Registration Number: 4436821
Owned by Uni-Pixel Displays, Inc.
5. Clearly Superior
Registered on August 9, 2011
Registration Number: 4009785
Owned by Uni-Pixel Displays, Inc.

Trademarks that have received a notice of allowance from the United States Patent and Trademark Office:

- i) Copperhead
Filed on February 15, 2014
Notice of Allowance Date: February 10, 2015
Owned by Uni-Pixel Displays, Inc.
- ii) Copperhead Flexible Printed Electronics
Filed on December 6, 2013
Notice of Allowance Date: February 10, 2015
Owned by Uni-Pixel Displays, Inc.

Trademarks for which Uni-Pixel Displays, Inc. has applied for registration on the Principal Register, but which is currently suspended:

1. InTouch
Application filed on August 23, 2013