TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM388719

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST
SEQUENCE:	1

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
SRS Distribution Inc.		06/21/2016	Corporation: DELAWARE
ADVANCED BUILDING PRODUCTS, INC.		06/21/2016	Corporation: LOUISIANA
Roofline, Inc.		06/21/2016	Corporation: OREGON

RECEIVING PARTY DATA

Name:	UBS AG, Stamford Branch, as Agent
Street Address:	600 Washington Boulevard
City:	Stamford
State/Country:	CONNECTICUT
Postal Code:	06901
Entity Type:	Bank: SWITZERLAND

PROPERTY NUMBERS Total: 26

Property Type	Number	Word Mark
Serial Number:	85853536	ABP ADVANCEDDRAIN
Serial Number:	74608280	COMPRIBAND
Serial Number:	77408520	COPPER SEALTITE 2000
Serial Number:	85014922	
Serial Number:	86388361	GROUND GUARD
Serial Number:	85145638	MOISTMAT
Serial Number:	77408607	MOISTSEAL
Serial Number:	74693182	MORTAR BREAK
Serial Number:	78176275	MORTAR MAZE
Serial Number:	78784687	MORTAIR VENT
Serial Number:	78176273	MORTAR CATCH
Serial Number:	77709419	R-VENT
Serial Number:	77754423	SKY MEADOW
Serial Number:	77718659	SOUND CATCHER
Serial Number:	77734941	STRIP-N-FLASH
Serial Number:	77584060	WATAIRVENT

CH $665.00 85853536

Property Type	Number	Word Mark
Serial Number:	77758077	WALL-AIR
Serial Number:	86788618	ADVANCED BUILDING PRODUCTS
Serial Number:	86788630	ADVANCED BUILDING PRODUCTS
Serial Number:	86788584	B&L
Serial Number:	86788593	B&L WHOLESALE SUPPLY
Serial Number:	86788602	
Serial Number:	86788599	D.J. ROOFING SUPPLY
Serial Number:	86788623	MFK
Serial Number:	86788614	MFK
Serial Number:	86788608	MYLES F. KELLY

CORRESPONDENCE DATA

Fax Number: 2123037064

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212.318.6824

Email: christinedionne@paulhastings.com

Correspondent Name: Christine Dionne c/o Paul Hastings LLP

Address Line 1: 200 Park Avenue, 28th Floor

Address Line 4: New York, NEW YORK 10166

ATTORNEY DOCKET NUMBER:	78442.00052
NAME OF SUBMITTER:	Christine Dionne
SIGNATURE:	/Christine Dionne/
DATE SIGNED:	06/21/2016

Total Attachments: 8

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT, dated as of June 21, 2016, is made by the entity listed as Grantor on the signature pages hereto (the "**Grantor**"), in favor of UBS AG, Stamford Branch, in its capacity as collateral agent for the Loan Parties under the Security Agreement referred to below (the "**Agent**").

WHEREAS, pursuant to that certain Pledge and Security Agreement dated as of February 28, 2013 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "**Security Agreement**"), among the Grantor, the Agent and certain other parties thereto, in order to secure payments of certain Secured Obligations (as defined in the Revolving Credit Agreement, as such term is defined in the Security Agreement), the Grantor has assigned, pledged and granted to the Agent a continuing security interest in and to all of (i) its trademarks and trademark applications, including, without limitation, the trademarks and trademark applications listed on Schedule I hereto, (ii) its patents and patent applications, including, without limitation, the patents and patent applications listed on Schedule II hereto and (iii) its copyrights and copyright applications, including, without limitation, the copyrights listed on Schedule III hereto, in each case to the extent the same constitute Collateral (as defined in the Security Agreement) (the "**Intellectual Property**"). Until the Termination Date (as defined in the Revolving Credit Agreement), the Agent shall retain its security interest in the Intellectual Property granted herein and in the Security Agreement.

NOW, THEREFORE, for the consideration set forth herein and in the Security Agreement, the parties hereby agree that the Grantor, as collateral security for the full, prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations, hereby grants the Agent a lien on and security interest in, all of its right, title and interest in, to and under the Intellectual Property (including (i) all reissues, continuations, renewals or extensions of the foregoing, (ii) all goodwill of the business connected with the use of, and symbolized by, the Intellectual Property, and (iii) all products and proceeds of the foregoing).

FOR THE AVOIDANCE OF DOUBT, notwithstanding any other provision of this agreement, the Grantor does not grant any lien on or security interest in any of the Excluded Assets (as defined in the Security Agreement).

This Intellectual Property Security Agreement shall be governed by, and construed and enforced in accordance with, the laws of the State of New York.

[Signature Pages Follow]

IN WITNESS WHEREOF, each Grantor has caused this INTELLECTUAL PROPERTY SECURITY AGREEMENT to be executed and delivered by its duly authorized officer as of the date first set forth above.

SRS DISTRIBUTION INC.
ADVANCED BUILDING PRODUCTS, INC.
ROOFLINE, INC.,
as Grantors

By: _____
Name: Jeffrey O. Richard
Title: Treasurer

[Signature Page to Intellectual Property Security Agreement (A&R Revolving Credit Agreement)]

ACCEPTED AND ACKNOWLEDGED BY:

UBS AG, STAMFORD BRANCH,
as Agent

By: _____
Name: Denise Bushee
Title: Associate Director

By: _____
Name: Darlene Arias
Title: Director

[Signature Page to Intellectual Property Security Agreement (ABL)]

Schedule I
Trademarks

U.S. Trademark Registrations

Company	Mark Docket No.	Application Number/ Application Date	Registration Number/ Registration Date
Advanced Building Products, Inc.	ABP ADVANCEDDRAIN SRSR.T0027US	85/853536 02/19/2013	4,406,944 09/24/2013
Advanced Building Products, Inc.	COMPRIBAND	74/608280 12/08/1994	1,933,217 11/07/1995
Advanced Building Products, Inc.	COPPER SEALTITE 2000	77/408520 02/28/2008	3,539,784 12/02/2008
Advanced Building Products, Inc.		85/014922 04/15/2010	3,839,566 08/24/2010
Advanced Building Products, Inc.	GROUND GUARD	86/388361 09/08/2014	4,720,351 04/14/2015
Advanced Building Products, Inc.	MOISTMAT	85/145638 10/05/2010	4,088,783 01/18/2012
Advanced Building Products, Inc.	MOISTSEAL	77/408607 02/28/2008	3,508,323 09/30/2008
Advanced Building Products, Inc.	MORTAR BREAK	74/693182 06/26/1995	1,984,011 07/02/1996
Advanced Building Products, Inc.	MORTAR MAZE	78/176275 10/19/2002	2,759,020 09/02/2013
Advanced Building Products, Inc.	MORTAIR VENT	78/784687 01/04/2006	3,280,856 08/14/2007

Company	Mark Docket No.	Application Number/ Application Date	Registration Number/ Registration Date
Advanced Building Products, Inc.	MORTAR CATCH	78/176273 10/19/2002	2,759,019 09/02/2003
Advanced Building Products, Inc.	R-VENT	77/709419 04/08/2009	3,701,391 10/27/2009
Advanced Building Products, Inc.	SKY MEADOW	77/754423 06/08/2009	3,861,720 10/12/2010
Advanced Building Products, Inc.	SOUND CATCHER	77/718659 04/21/2009	3,838,805 08/24/2010
Advanced Building Products, Inc.	STRIP-N-FLASH	77/734941 05/12/2009	3,765,343 03/23/2010
Advanced Building Products, Inc.	WATAIRVENT	77/584060 10/02/2008	3,761,712 03/16/2010
Advanced Building Products, Inc.	WALL-AIR	77/758077 06/12/2009	3,861,738 10/12/2010

U.S. Trademark Applications

Company	Mark Docket No.	Application Number/ Application Date
Advanced Building Products, Inc.	ADVANCED BUILDING PRODUCTS	86/788618 10/15/2015
Advanced Building Products, Inc.	ADVANCED BUILDING PRODUCTS	86/788630 10/15/2015
SRS Distribution Inc.	B&L	86/788584 10/15/2015
SRS Distribution Inc.	B&L WHOLESALE SUPPLY	86/788593 10/15/2015
SRS Distribution Inc		86/788602 10/15/2015
SRS Distribution Inc.	D.J. ROOFING SUPPLY	86/788599 10/15/2015
SRS Distribution Inc.	MFK	86/788623 10/15/2015
SRS Distribution Inc.	MFK	86/788614 10/15/2015
SRS Distribution Inc.	MYLES F. KELLY	86/788608 10/15/2015

Schedule II
Patents

United States Patent Registrations

1. Registrations

Company	Description	Application Number/ Application Date	Publication Number/ Publication Date
Advanced Building Products, Inc.	[EN] CORNER FLASHING	0,926,131 08/25/2004	0,536,99AA 03/16/2006
Advanced Building Products, Inc.	[EN] Apparatus and method for debris-collecting in masonry cavity walls	0,532,185 03/20/2000	62,569,55BA 07/10/2001

2. Applications

None.

Schedule III
Copyrights

United States Copyright Registrations

1. Registrations

Company	Country	Description	Registration Number/ Registration Date
Advanced Building Products, Inc.	United States	Renaissance conservatories. Logo.	TXu000882755 11/06/1998

2. Applications

None.