

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM388763

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest in Trademarks at Reel/Frame No. 5075/0316		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Madison Capital Funding LLC		06/21/2016	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Katzkin Leather, Inc.		
Street Address:	6868 Acco Street		
City:	Montebello		
State/Country:	CALIFORNIA		
Postal Code:	90640		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	4150858	KATZKIN	
Registration Number:	4064389	EXPRESS. TRANSFORM. DRIVE.	
CORRESPONDENCE DATA			
Fax Number:	2138918763		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	ipdocket@lw.com		
Correspondent Name:	Latham & Watkins LLP		
Address Line 1:	355 South Grand Avenue		
Address Line 4:	Los Angeles, CALIFORNIA 90071-1560		
ATTORNEY DOCKET NUMBER:	044030-0003		
NAME OF SUBMITTER:	Rhonda DeLeon		
SIGNATURE:	/Rhonda DeLeon/		
DATE SIGNED:	06/21/2016		
Total Attachments: 3			
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OP \$65.00 4150858

RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS is made as of this 21 day of June, 2016, by, Madison Capital Funding LLC, as Agent, a Delaware limited liability company ("Madison"), in favor of Katzkin Leather, Inc., a Delaware corporation ("Company").

Reference is made to that certain Payoff Letter dated as of June 20, 2016 between Madison and Company (the "Payoff Letter").

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and adequacy of which are hereby acknowledged, subject to the terms and conditions of the Payoff Letter, Madison hereby releases its liens on and security interests in the trademarks and the goodwill associated therewith listed on Schedule I attached hereto and made a part hereof, and terminates the Trademark Security Agreement referenced below, which liens and security interests were established under and pursuant to that certain Trademark Security Agreement dated April 12, 2013, by Company in favor of Madison and recorded with the United States Patent and Trademark Office on July 22, 2013 at Reel/Frame 5075/0316.

[Signature Page Follows]

This Release shall be binding upon Madison's legal representatives, assigns and successors.

Madison Capital Funding LLC, as Agent

By: *[Signature]*
Name: Lynn Rehn
Title: Vice President

SCHEDULE I

TRADEMARKS

MARK	REGISTRATION NO.	DATE
Katzkin	4150858	5/29/12
Express.Transform.Drive	4064389	11/29/11