

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM388853

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
JPMorgan Chase Bank, N.A., as Collateral Agent		06/22/2016	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	The Chefs' Warehouse, Inc.		
Street Address:	100 East Ridge Road		
City:	Ridgefield		
State/Country:	CONNECTICUT		
Postal Code:	06877		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	3937673	BLACK FALLS	
Registration Number:	2553260	C COCCINELLE	
Registration Number:	2550467	COCCINELLE	
Registration Number:	2556562	COCCINELLE	
CORRESPONDENCE DATA			
Fax Number:	3129939767		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3129932647		
Email:	zeynep.gieseke@lw.com		
Correspondent Name:	Zeynep Gieseke		
Address Line 1:	330 N. Wabash Avenue, Suite 2800		
Address Line 2:	Latham & Watkins LLP		
Address Line 4:	Chicago, ILLINOIS 60611		
ATTORNEY DOCKET NUMBER:	049067-0048		
NAME OF SUBMITTER:	Zeynep Gieseke		
SIGNATURE:	/zg/		
DATE SIGNED:	06/22/2016		
Total Attachments: 15			

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**RELEASE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY COLLATERAL**

This **RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY COLLATERAL** (this “**Release**”), dated as of June 22, 2016, is made by **JPMORGAN CHASE BANK, N.A.**, as Collateral Agent (the “**Collateral Agent**”), under the Pledge and Security Agreement referred to below (terms used in this Release and not herein defined shall have the meanings set forth in the Pledge and Security Agreement).

WHEREAS, in connection with that certain Pledge and Security Agreement, dated as of April 25, 2012, as amended and restated as of April 17, 2013 (as may be further amended, restated, supplemented or otherwise modified from time to time, the “**Security Agreement**”), between the Grantors and the Collateral Agent, the Grantors granted a security interest to the Collateral Agent in the Intellectual Property Collateral (as defined below).

WHEREAS, in connection with the Security Agreement, and pursuant to those certain agreements described on Annex I attached hereto (collectively, the “**Confirmatory Grants**”), the Grantors granted security interests in certain intellectual property owned by the Grantors, including those listed on Annex I attached hereto (collectively, the “**Intellectual Property Collateral**”); and

WHEREAS, the Confirmatory Grants were recorded in the United States Patent and Trademark Office (the “**USPTO**”) and the U.S. Copyright Office, as applicable, on the dates and on the reels, frames, and microfilms, as applicable, set forth on Annex I hereto;

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Collateral Agent hereby releases, relinquishes, terminates and discharges, without representation, recourse or warranty whatsoever, any and all of its security interest in the Intellectual Property Collateral, whether granted pursuant to the Security Agreement or the Confirmatory Grants, and the Collateral Agent hereby reassigns any and all such right, title and interest (if any) that the Collateral Agent may have in the Intellectual Property Collateral to the Grantors.

This Release and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

[Signature Page Follows]

IN WITNESS WHEREOF, the Collateral Agent has executed this Release as of the date first above written.

JPMORGAN CHASE BANK, N.A.,
as Collateral Agent

By: 

Name: Joseph K. Kotusky

Title: Authorized Officer

[Signature Page to Release of Security Interest in Intellectual Property Collateral]

TRADEMARK
REEL: 005819 FRAME: 0877

ANNEX I

The Confirmatory Grant of Security Interest in United States Trademarks dated as of April 25, 2012, by THE CHEFS' WAREHOUSE, INC. in favor of Collateral Agent which was recorded with the USPTO on April 27, 2012 at Reel/Frame No. 4766/0720 and covering the following trademarks:

MARK	REG. NO./ APP NO.	REG./ FILING DATE	COUNTRY	OWNER
BELARIA	1,508,403	October 11, 1988	UNITED STATES	The Chefs' Warehouse, Inc.
PIER FRANCO	2,016,132	November 12, 1996	UNITED STATES	The Chefs' Warehouse, Inc.
ST. LUC	3,491,990	August 26, 2008	UNITED STATES	The Chefs' Warehouse, Inc.
ST. LUC (stylized)	2,438,333	March 27, 2001	UNITED STATES	The Chefs' Warehouse, Inc.
GRAND RESERVE & Design	1,407,847	September 2, 1986	UNITED STATES	The Chefs' Warehouse, Inc.
PATISSE	3,541,721	December 2, 2008	UNITED STATES	The Chefs' Warehouse, Inc.
PATISSE PINE PASTRY INGREDIENTS & Design	3,697,104	October 13, 2009	UNITED STATES	The Chefs' Warehouse, Inc.
THE CHEFS' WAREHOUSE	3,539,456	December 2, 2008	UNITED STATES	The Chefs' Warehouse, Inc.
ZOCOCAO & Design	3,206,633	February 6, 2007	UNITED STATES	The Chefs' Warehouse, Inc.
ZOCOCAO	3,002,843	September 27, 2005	UNITED STATES	The Chefs' Warehouse, Inc.
SPOLETO	2,452,543	May 22, 2001	UNITED STATES	The Chefs' Warehouse, Inc.
ARGONAUT	3,431,682	May 20, 2008	UNITED STATES	The Chefs' Warehouse, Inc.
PROVVISTA	2,984,712	August 16, 2005	UNITED STATES	The Chefs' Warehouse, Inc.
PROVVISTA	2,980,621	August 2, 2005	UNITED STATES	The Chefs' Warehouse, Inc.
PROVVISTA	2,545,651	March 12, 202	UNITED STATES	The Chefs' Warehouse, Inc.
PROVVISTA	2,525,630	January 1, 202	UNITED STATES	The Chefs' Warehouse, Inc.

MARK	REG. NO./ APP NO.	REG./ FILING DATE	COUNTRY	OWNER
PROVVISTA	2,319,436	February 15, 2000	UNITED STATES	The Chefs' Warehouse, Inc.
PROVVISTA	2,343,089	April 18, 2000	UNITED STATES	The Chefs' Warehouse, Inc.
PROVVISTA	2,302,301	December 21, 1999	UNITED STATES	The Chefs' Warehouse, Inc.
Sunflower Design	2,304,369	December 28, 1999	UNITED STATES	The Chefs' Warehouse, Inc.
Sunflower Design	2,518,025	December 11, 2001	UNITED STATES	The Chefs' Warehouse, Inc.
Sunflower Design	3,000,019	September 27, 2005	UNITED STATES	The Chefs' Warehouse, Inc.
Sunflower Design	2,309,409	October 26, 1999	UNITED STATES	The Chefs' Warehouse, Inc.
Sunflower Design	2,520,685	December 18, 2001	UNITED STATES	The Chefs' Warehouse, Inc.
Sunflower Design	2,980,620	August 2, 2005	UNITED STATES	The Chefs' Warehouse, Inc.
Sunflower Design	2,306,288	January 4, 2000	UNITED STATES	The Chefs' Warehouse, Inc.
THE RIGHT SCALLOPS	3,621,367	May 19, 2009	UNITED STATES	The Chefs' Warehouse, Inc.
THE RIGHT SHRIMP	3,621,359	May 19, 2009	UNITED STATES	The Chefs' Warehouse, Inc.
THE RIGHT SQUID	3,621,372	May 19, 2009	UNITED STATES	The Chefs' Warehouse, Inc.
CW	85376018	July 20, 2011	UNITED STATES	The Chefs' Warehouse, Inc.
CW & Design	85375998	July 20, 2011	UNITED STATES	The Chefs' Warehouse, Inc.
CWI	85376083	July 20, 2011	UNITED STATES	The Chefs' Warehouse, Inc.

ANNEX 1 cont.

The Confirmatory Grant of Security Interest in United States Trademarks dated as of December 12, 2012, by THE CHEFS' WAREHOUSE, INC. in favor of Collateral Agent which was recorded with the USPTO on December 13, 2012 at Reel/Frame No. 4918/0304 and covering the following trademarks:

NO	MARK	SERIAL NO.	DATE FILED	REG NO.	DATE REG.	STATUS
1.	BLACK FALLS	85094487	7/28/2010	3937673	3/29/2011	REGISTERED
2.	C COCCINELLE	75720800	6/3/1999	2553260	3/26/2002	REGISTERED
3.	COCCINELLE	75687638	4/21/1999	2550467	3/19/2002	REGISTERED
4.	COCCINELLE	75687558	4/21/1999	2556562	4/2/2002	REGISTERED

The Amended and Restated Confirmatory Grant of Security Interest in United States Trademarks dated as of April 17, 2013, by THE CHEFS' WAREHOUSE, INC. in favor of Collateral Agent which was recorded with the USPTO on April 17, 2013 at Reel/Frame No. 5008/0908 and covering the following trademarks:

MARK	REG. NO./ APP NO.	REG./ FILING DATE
BELARIA	1,508,403	October 11, 1988
PIER FRANCO	2,016,132	November 12, 1996
ST. LUC	3,491,990	August 26, 2008
ST. LUC (stylized)	2,438,333	March 27, 2001
GRAND RESERVE & Design	1,407,847	September 2, 1986
PATISSE	3,541,721	December 2, 2008
PATISSE PINE PASTRY INGREDIENTS & Design	3,697,104	October 13, 2009
THE CHEFS' WAREHOUSE	3,539,456	December 2, 2008
ZOCOCAO & Design	3,206,633	February 6, 2007
ZOCOCAO	3,002,843	September 27, 2005
SPOLETO	2,452,543	May 22, 2001
ARGONAUT	3,431,682	May 20, 2008
PROVVISTA	2,984,712	August 16, 2005
PROVVISTA	2,980,621	August 2, 2005
PROVVISTA	2,545,651	March 12, 2002
PROVVISTA	2,525,630	January 1, 2002
PROVVISTA	2,319,436	February 15, 2000
PROVVISTA	2,343,089	April 18, 2000
PROVVISTA	2,302,301	December 21, 1999

MARK	REG. NO./ APP NO.	REG./ FILING DATE
Sunflower Design	2,304,369	December 28, 1999
Sunflower Design	2,518,025	December 11, 2001
Sunflower Design	3,000,019	September 27, 2005
Sunflower Design	2,309,409	October 26, 1999
Sunflower Design	2,520,685	December 18, 2001
Sunflower Design	2,980,620	August 2, 2005
Sunflower Design	2,306,288	January 4, 2000
THE RIGHT SCALLOPS	3,621,367	May 19, 2009
THE RIGHT SHRIMP	3,621,359	May 19, 2009
THE RIGHT SQUID	3,621,372	May 19, 2009
CW	85376018	July 20, 2011
CW & Design	85375998	July 20, 2011
CWI	4207443	September 11, 2012
BLACK FALLS	3937673	March 29, 2011
C COCCINELLE	2553260	March 26, 2012
COCCINELLE	2550467	March 19, 2012
COCCINELLE	2556562	April 2, 2002

The Confirmatory Grant of Security Interest in United States Trademarks dated as of May 31, 2013, by QZINA SPECIALTY FOODS, INC. in favor of Collateral Agent which was recorded with the USPTO on July 10, 2013 at Reel/Frame No. 5067/0145 and covering the following trademarks:

NO	MARK	REG NO.	DATE REG.	STATUS
1.	CHOCOA	3,160,569	10/17/2006	REGISTERED

The Confirmatory Grant of Security Interest in United States Trademarks dated as of April 8, 2014, by ALLEN BROTHERS 1893, LLC in favor of Collateral Agent which was recorded with the USPTO on April 9, 2014 at Reel/Frame No. 5257/0207 and covering the following trademarks:

MARK	APP. NO./ APP. DATE	REG./ FILING DATE
RED MARBLE	77916218 20-JAN-2010	3948864 19-APR-2011
EYE RIB STEAK	77448910 15-APR-2008	4031915 27-SEP-2011
ALLEN BROTHERS	78870299 26-APR-2006	3286123 28-AUG-2007
ALLEN BROTHERS	78870325 26-APR-2006	3297650 25-SEP-2007
THE GREAT STEAKHOUSE VEAL	78572762 23-FEB-2005	3257714 03-JUL-2007
THE GREAT STEAKHOUSE PORK	78572766 23-FEB-2005	3257715 03-JUL-2007
THE GREAT STEAKHOUSE STEAK DOGS	78572776 23-FEB-2005	3191186 02-JAN-2007
THE GREAT STEAKHOUSE STEAK BURGERS	78572777 23-FEB-2005	3138149 05-SEP-2006
THE GREAT STEAKHOUSE LAMB	78572767 23-FEB-2005	3279366 14-AUG-2007
WE DELIVER CERTAINTY	78529704 09-DEC-2004	3677839 01-SEP-2009
STEAKTOPIA AMERICA'S STEAK COMPANY	78407253 23-APR-2004	3584513 03-MAR-2009
STEAKTOPIA	78393512 30-MAR-2004	3581623 24-FEB-2009
GO TO THE SOURCE	76431928 18-JUL-2002	2711282 29-APR-2003
ALLEN BROTHERS	75822393 12-OCT-1999	2703418 08-APR-2003
ALLEN BROTHERS THE GREAT STEAKHOUSE STEAKS	75822396 12-OCT-1999	2733674 08-JUL-2003
PROMISE OF EXCELLENCE	75590715 18-NOV-1998	2396415 17-OCT-2000
PROMISE OF EXCELLENCE	75590717 18-NOV-1998	2358671 13-JUN-2000
THE GREAT STEAKHOUSE STEAKS	75291622 14-MAY-1997	2223675 16-FEB-1999
AWESOME COMBINATION	74690871 19-JUN-1995	1976660 28-MAY-1996

MARK	APP. NO./ APP DATE	REG./ FILING DATE
AWESOME COMBINATION	74575050 19-SEP-1994	1965120 02-APR-1996
PRIME PROTECTION	74456119 10-NOV-1993	1861160 01-NOV-1994

The Confirmatory Grant of Security Interest in United States Copyrights dated as of April 8, 2014, by ALLEN BROTHERS 1893, LLC in favor of Collateral Agent which was recorded with the United States Copyright Office on April 11, 2014 at Volume 9915, Document 239.

COPYRIGHT REGISTRATIONS

Owner	Title	Registration No.	Jurisdiction
ALLEN BROTHERS 1893, LLC	Allen Brothers, The Great Steakhouse Steaks 2008		U.S.
ALLEN BROTHERS 1893, LLC	Allen Brothers, The Great Steakhouse Steaks 2004		U.S.
ALLEN BROTHERS 1893, LLC	Allen Brothers, The Great Steakhouse Steaks 2003		U.S.
ALLEN BROTHERS 1893, LLC	Allen Brothers, The Great Steakhouse Steaks 2001		U.S.
ALLEN BROTHERS 1893, LLC	Allen Brothers, The Great Steakhouse Steaks 2000		U.S.
ALLEN BROTHERS 1893, LLC	Allen Brothers, The Great Steakhouse Steaks 1999		U.S.
ALLEN BROTHERS 1893, LLC	Allen Brothers, The Great Steakhouse Steaks: Spring 2000	TX951459	U.S.
ALLEN BROTHERS 1893, LLC	Allen Brothers, The Great Steakhouse Steaks Time To Order, Holiday	TX5260930	U.S.
ALLEN BROTHERS 1893, LLC	Allen Brothers, The Great Steakhouse Steaks Time To Order, Holiday	VA614316	U.S.
ALLEN BROTHERS 1893, LLC	Allen Brothers, Purveyor of The Great Steakhouse Steaks	VA772990	U.S.
ALLEN BROTHERS 1893, LLC	Allen Brothers--The Great Steakhouse Steaks	VA827166	U.S.
ALLEN BROTHERS 1893, LLC	Allen Brothers: The Great Steakhouse Steaks: Fall Preview 2005	TX6239108	U.S.
ALLEN BROTHERS 1893, LLC	Allen Brothers: The Great Steakhouse Steaks: Late Summer 2005	TX6239107	U.S.
ALLEN BROTHERS 1893, LLC	Autumn 2010: Allen Brothers The Great	VA1751316	U.S.

	Steakhouse Steaks Est. 1893 Your Source of Ine Dining		
ALLEN BROTHERS 1893, LLC	Early Autumn 2010	VA1751314	U.S.
ALLEN BROTHERS 1893, LLC	Emeril's Red Marble Steaks Catalog - Fall 2010 - Porterhouse Cover	VA1751321	U.S.
ALLEN BROTHERS 1893, LLC	Emeril's Red Marble Steaks Catalog -- Fall 2010 -- Tenderloin Cover	VA1750942	U.S.
ALLEN BROTHERS 1893, LLC	Fall 2010: Allen Brothers The Great Steakhouse Steaks Est. 1893 Your Source of Fine Dining	VA1750935	U.S.
ALLEN BROTHERS 1893, LLC	Holiday 2010: Allen Brothers The Great Steakhouse Steaks Est. 1893 Your Source of Fine Dining	VAu1050081	U.S.
ALLEN BROTHERS 1893, LLC	Holiday Planner 2010: Allen Brothers The Great Steakhouse Steaks Est. 1893 Your Source of Fine Dining	VAu1050281	U.S.
ALLEN BROTHERS 1893, LLC	New Year's Eve 2010: Allen Brothers The Great Steakhouse Steaks Est. 1893 Your Source of Fine Dining	VAu1050080	U.S.
ALLEN BROTHERS 1893, LLC	Pet Steaktopia Website	TX6930483	U.S.
ALLEN BROTHERS 1893, LLC	Red Marble Steaks Website	VA1747536	U.S.
ALLEN BROTHERS 1893, LLC	Thanksgiving 2010: Allen Brothers The Great Steakhouse Steaks Est. 1893 Your Source of Fine Dining	VAu1050278	U.S.
ALLEN BROTHERS 1893, LLC	Thanksgiving Planner 2010: Allen Brothers, The Great Steakhouse Steaks Est. 1893 Your source	VA1751317	U.S.
ALLEN BROTHERS 1893, LLC	Your Source For Fine Dining: Allen Brothers, The Great Steakhouse	VA6989755	U.S.

	Steaks: Big Grill Book 2009		
ALLEN BROTHERS 1893, LLC	Your Source For Fine Dining: Allen Brothers, The Great Steakhouse Steaks: Early Autumn 2009	TX1619065	U.S.
ALLEN BROTHERS 1893, LLC	Your Source For Fine Dining: Allen Brothers, The Great Steakhouse Steaks: Early Holiday 2005	TX6373816	U.S.
ALLEN BROTHERS 1893, LLC	Your Source For Fine Dining: Allen Brothers, The Great Steakhouse Steaks: Early Spring 2007	TX1323697	U.S.
ALLEN BROTHERS 1893, LLC	Your Source For Fine Dining: Allen Brothers, The Great Steakhouse Steaks: Fall 2005	TX6373815	U.S.
ALLEN BROTHERS 1893, LLC	Your Source For Fine Dining: Allen Brothers, The Great Steakhouse Steaks, Happy New Year 2007	TX6499239	U.S.
ALLEN BROTHERS 1893, LLC	Your Source For Fine Dining: Allen Brothers, The Great Steakhouse Steaks: Holiday 2005	TX6373818	U.S.
ALLEN BROTHERS 1893, LLC	Your Source For Fine Dining: Allen Brothers, The Great Steakhouse Steaks: Holiday Preview 2005	TX6373817	U.S.
ALLEN BROTHERS 1893, LLC	Your Source For Fine Dining: Allen Brothers, The Great Steakhouse Steaks: Holiday Reminder 2005	TX6373818	U.S.
ALLEN BROTHERS 1893, LLC	Your Source For Fine Dining: Allen Brothers, The Great Steakhouse Steaks: Last Chance 2005	TX6373821	U.S.
ALLEN BROTHERS 1893, LLC	Your Source For Fine Dining: Allen Brothers, The Great Steakhouse Steaks: Late Holiday 2005	TX6373820	U.S.

ALLEN BROTHERS 1893, LLC	Your Source For Fine Dining: Allen Brothers, The Great Steakhouse Steaks: Late Spring 2009	TX6989751	U.S.
ALLEN BROTHERS 1893, LLC	Your source For Fine Dining: Allen Brothers, The Great Steakhouse Steaks: Late Summer 2009	TX1619064	U.S.
ALLEN BROTHERS 1893, LLC	Your Source For Fine Dining: Allen Brothers, The Great Steakhouse Steaks: Spring 2009	TX1766123	U.S.
ALLEN BROTHERS 1893, LLC	Your Source For Fine Dining: Allen Brothers, The Great Steakhouse Steaks: Spring Planner 2009	TX7258819	U.S.
ALLEN BROTHERS 1893, LLC	Your Source For Fine Dining: Allen Brothers, The Great Steakhouse Steaks: Spring Preview 2007	TX1323699	U.S.
ALLEN BROTHERS 1893, LLC	Your Source For Fine Dining: Allen Brothers, The Great Steakhouse Steaks: Spring Preview 2009	TX7258798	U.S.
ALLEN BROTHERS 1893, LLC	Your Source For Fine Dining: Allen Brothers, The Great Steakhouse Steaks: Summer 2009	TX6989770	U.S.
ALLEN BROTHERS 1893, LLC	Your Source For Fine Dining: Allen Brothers, The Great Steakhouse Steaks: Treat Your Sweetheart, 2007	TX1323696	U.S.
ALLEN BROTHERS 1893, LLC	Your Source For Fine Dining Since 1893 Autumn 2009 Allen Brothers The Great Steakhouse Steaks	TX7220973	U.S.
ALLEN BROTHERS 1893, LLC	Your Source For Fine Dining Since 1893: Early Autumn 2009: Allen Brothers, The Great Steakhouse Steaks	TX7280103	U.S.
ALLEN BROTHERS 1893, LLC	Your Source For Fine Dining Since 1893: Fall	TX7220977	U.S.

	2009: Allen Brothers, The Great Steakhouse Steaks		
ALLEN BROTHERS 1893, LLC	Your Source For Fine Dining Since 1893: Holiday 2009: Allen Brothers, The Great Steakhouse Steaks	TX7111495	U.S.
ALLEN BROTHERS 1893, LLC	Your Source For Fine Dining Since 1893 Holiday Planner 2009 Allen Brothers, The Great Steakhouse Steaks	TX7220973	U.S.
ALLEN BROTHERS 1893, LLC	Your Source For Fine Dining Since 1893: Thanksgiving 2009: Allen Brothers, The Great Steakhouse Steaks	TX7095102	U.S.
ALLEN BROTHERS 1893, LLC	Your Source For Fine Dining Since 1893: Thanksgiving Planner 2009: The Great Steakhouse Steaks	TX7294993	U.S.