

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM389772

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	ENTITY CONVERSION		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Sankaty Advisors, LLC		11/18/2015	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Sankaty Advisors, LP		
<b>Street Address:</b>	200 Clarendon Street		
<b>City:</b>	Boston		
<b>State/Country:</b>	MASSACHUSETTS		
<b>Postal Code:</b>	02116		
<b>Entity Type:</b>	Limited Partnership: DELAWARE		
<b>PROPERTY NUMBERS Total: 12</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3298061	SANKATY ADVISORS	
<b>Registration Number:</b>	3298064	COPS	
<b>Registration Number:</b>	3298065	PROSPECT HARBOR	
<b>Registration Number:</b>	3298060	SANKATY	
<b>Registration Number:</b>	3298063	SANKATY CREDIT OPPORTUNITIES	
<b>Registration Number:</b>	4215139	SANKATY ADVISORS	
<b>Registration Number:</b>	4175157	SANKATY SENIOR LOAN FUND	
<b>Registration Number:</b>	4175158	SSLF	
<b>Registration Number:</b>	4175160	SANKATY HIGH INCOME PARTNERSHIP	
<b>Registration Number:</b>	4175161	SHIP	
<b>Registration Number:</b>	4175164	SANKATY MIDDLE MARKET OPPORTUNITIES FUND	
<b>Registration Number:</b>	4175166	MMOPS	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	6172359332		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	617-951-7519		
<b>Email:</b>	ronald.duvernay@ropesgray.com		
<b>Correspondent Name:</b>	Erica L. Han		

CH \$315.00 3298061

TRADEMARK

**Address Line 1:** Prudential Tower, 800 Boylston Street  
**Address Line 2:** Ropes & Gray LLP  
**Address Line 4:** Boston, MASSACHUSETTS 02199-3600

**ATTORNEY DOCKET NUMBER:** BCCI-283-TIP

**NAME OF SUBMITTER:** Ronald M. Duvernay

**SIGNATURE:** /r duvernay/

**DATE SIGNED:** 06/30/2016

**Total Attachments: 6**

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# Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE LIMITED LIABILITY COMPANY UNDER THE NAME OF "SANKATY ADVISORS, LLC" TO A DELAWARE LIMITED PARTNERSHIP, CHANGING ITS NAME FROM "SANKATY ADVISORS, LLC" TO "SANKATY ADVISORS, LP", FILED IN THIS OFFICE ON THE EIGHTEENTH DAY OF NOVEMBER, A.D. 2015, AT 1:59 O`CLOCK P.M.



  
Jeffrey W. Bullock, Secretary of State

3129386 8100V  
SR# 20150972741

You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

Authentication: 10447664  
Date: 11-18-15

**TRADEMARK**  
**REEL: 005825 FRAME: 0772**

STATE *of* DELAWARE  
LIMITED LIABILITY COMPAN

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**CERTIFICATE OF CONVERSION  
FROM A LIMITED LIABILITY COMPANY TO A  
LIMITED PARTNERSHIP  
PURSUANT TO  
SECTION 17-217 OF THE LIMITED PARTNERSHIP ACT**

1. The jurisdiction where the Limited Liability Company first formed is **Delaware**.
2. The jurisdiction immediately prior to filing this Certificate is **Delaware**.
3. The date the limited liability company first formed is **November 19, 1999**.
4. The name of the Limited Liability Company immediately prior to filing this Certificate is **Sankaty Advisors, LLC**.
5. The name of the Limited Partnership as set forth in the Certificate of Limited Partnership is **Sankaty Advisors, LP**.

IN WITNESS WHEREOF, the undersigned has executed this Certificate on the 18<sup>th</sup> day of November, 2015.

**GENERAL PARTNER:**

**SANKATY ADVISORS (GP), LLC**

By: /s/ Kase Jubboori

Name: Kase Jubboori

Title: Authorized Signatory

*[Signature Page to Certificate of Conversion – Sankaty Advisors]*

**TRADEMARK**  
**REEL: 005825 FRAME: 0774**


# Delaware

The First State

Page 1

*I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF  
DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND  
CORRECT COPY OF THE CERTIFICATE OF LIMITED PARTNERSHIP OF  
"SANKATY ADVISORS, LP" FILED IN THIS OFFICE ON THE EIGHTEENTH  
DAY OF NOVEMBER, A.D. 2015, AT 1:59 O`CLOCK P.M.*



  
Jeffrey W. Bullock, Secretary of State

3129386 8100V  
SR# 20150972741

You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

Authentication: 10447664  
Date: 11-18-15

**TRADEMARK**  
**REEL: 005825 FRAME: 0775**

STATE of DELAWARE  
LIMITED LIABILITY COMPANY

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CERTIFICATE OF LIMITED PARTNERSHIP

OF

SANKATY ADVISORS, LP

This Certificate of Limited Partnership of Sankaty Advisors, LP (the "Partnership"), is being duly executed and filed by Sankaty Advisors (GP), LLC, a Delaware limited liability company, as general partner of the Partnership, to form a limited partnership under the Delaware Revised Uniform Limited Partnership Act (6 Del. C. §17-101 et seq.).

1. Name. The name of the limited partnership formed hereby is "Sankaty Advisors, LP"

2. Registered Office. The address of the registered office of the Partnership in the State of Delaware is:

Corporation Trust Center  
1209 Orange Street  
Wilmington, Delaware 19801  
New Castle County

3. Registered Agent. The name and address of the registered agent for service of process on the Partnership in the State of Delaware is:

The Corporation Trust Company  
Corporation Trust Center  
1209 Orange Street  
Wilmington, Delaware 19801  
New Castle County

4. General Partner. The name and business address of the general partner of the Partnership is:

General Partner

Sankaty Advisors (GP), LLC

Address

c/o Bain Capital, LLC  
John Hancock Tower  
200 Clarendon Street  
Boston, MA 02116

TRADEMARK

REEL: 005825 FRAME: 0776

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Limited Partnership as of the 18<sup>th</sup> day of November, 2015.

By: SANKATY ADVISORS (GP), LLC

/s/ Kase Jubboori

Name: Kase Jubboori

Title: Authorized Signatory

*[Certificate of Limited Partnership of Sankaty Advisors, LP]*