

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM390085

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	PARTIAL RELEASE OF SECURITY INTEREST IN TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Wells Fargo Capital Finance, LLC, as successor in interest to Foothill Capital Corporation		06/30/2016	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Koax Corp.		
Street Address:	16 S. Pennsylvania Ave.		
City:	Oklahoma City		
State/Country:	OKLAHOMA		
Postal Code:	73107		
Entity Type:	Corporation: OKLAHOMA		
Name:	El Dorado Chemical Company		
Street Address:	16 S. Pennsylvania Ave.		
City:	Oklahoma City		
State/Country:	OKLAHOMA		
Postal Code:	73107		
Entity Type:	Corporation: OKLAHOMA		
Name:	Climatecraft, Inc.		
Street Address:	16 S. Pennsylvania Ave.		
City:	Oklahoma City		
State/Country:	OKLAHOMA		
Postal Code:	73107		
Entity Type:	Corporation: OKLAHOMA		
Name:	The Environmental Group, Inc.		
Street Address:	16 S. Pennsylvania Ave.		
City:	Oklahoma City		
State/Country:	OKLAHOMA		
Postal Code:	73107		
Entity Type:	Corporation: OKLAHOMA		
Name:	ACP International Lmiited		
Street Address:	16 S. Pennsylvania Ave.		
City:	Oklahoma City		
TRADEMARK			

State/Country:	OKLAHOMA
Postal Code:	73107
Entity Type:	Corporation: OKLAHOMA
Name:	International Environmental Corporation
Street Address:	16 S. Pennsylvania Ave.
City:	Oklahoma City
State/Country:	OKLAHOMA
Postal Code:	73107
Entity Type:	Corporation: OKLAHOMA
Name:	Climate Master, Inc.
Street Address:	16 S. Pennsylvania Ave.
City:	Oklahoma City
State/Country:	OKLAHOMA
Postal Code:	73107
Entity Type:	Corporation: DELAWARE

PROPERTY NUMBERS Total: 12

Property Type	Number	Word Mark
Registration Number:	2564496	CLIMACOOOL
Registration Number:	1906435	ROOMMATE
Registration Number:	2139570	CLIMATEMASTER
Registration Number:	0808500	CLIMATE MASTER
Registration Number:	2112244	PARADIGM
Registration Number:	2184992	GEODESIGNER
Registration Number:	2369333	CLIMATECRAFT
Registration Number:	1569505	IE INTERNATIONAL ENVIRONMENTAL
Registration Number:	2556892	IE
Registration Number:	2449571	SUREFLOW
Registration Number:	1776407	KOAX
Registration Number:	1905551	KOAX

CORRESPONDENCE DATA

Fax Number: 2125935955

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-756-2132

Email: scott.kareff@srz.com

Correspondent Name: S. Kareff c/o Schulte Roth & Zabel LLP

Address Line 1: 919 Third Avenue

Address Line 2: 25th floor

Address Line 4: New York, NEW YORK 10022

TRADEMARK

REEL: 005827 FRAME: 0243

ATTORNEY DOCKET NUMBER:	051705-0001
NAME OF SUBMITTER:	Scott Kareff (025983-0035)
SIGNATURE:	/kc for sk/
DATE SIGNED:	07/01/2016
Total Attachments: 4 source=Trademark Release for Wells Fargo - Koax Corp. and others#page1.tif source=Trademark Release for Wells Fargo - Koax Corp. and others#page2.tif source=Trademark Release for Wells Fargo - Koax Corp. and others#page3.tif source=Trademark Release for Wells Fargo - Koax Corp. and others#page4.tif	

PARTIAL RELEASE OF SECURITY INTEREST IN TRADEMARKS

WHEREAS, pursuant to that certain Trademark Security Agreement, dated April 13, 2001 (the "Trademark Security Agreement") recorded in the United States Patent and Trademark Office at Reel 2644, Frame 0679 and the Loan and Security Agreement dated as of April 13, 2001, as amended, KOAX CORP., an Oklahoma corporation, EL DORADO CHEMICAL COMPANY, an Oklahoma Corporation, CLIMATECRAFT, INC., an Oklahoma corporation, THE ENVIRONMENTAL GROUP, INC., an Oklahoma corporation, ACP INTERNATIONAL LIMITED, an Oklahoma corporation, INTERNATIONAL ENVIRONMENTAL CORPORATION, an Oklahoma corporation and CLIMATE MASTER, INC., a Delaware corporation (each a "Borrower" and collectively the "Borrowers") granted to WELLS FARGO CAPITAL FINANCE, LLC, as successor in interest to FOOTHILL CAPITAL CORPORATION ("Releasor"), a continuing security interest in all of Borrowers' right, title and interest in and to the following property, whether then existing or thereafter acquired or arising and whether registered or unregistered (collectively, the "Trademark Collateral"):

- (i) all state (including common law) and federal trademarks, service marks and trade names, corporate names, company names, business names, identifiers, designs and general intangibles of like nature, now existing or hereafter owned by any Borrower, and all registrations and recordings thereof, and all applications filed or to be filed in connection therewith, including registrations and applications in the PTO, any State of the United States (but excluding each application to register any trademark, service mark, or other mark prior to the filing under applicable law of a verified statement of use (or the equivalent) for such trademark or service mark) and all extensions or renewals thereof, including without limitation any of the foregoing identified on Schedule A hereto, and the right (but not the obligation) to register claims under any state or federal trademark law or regulation and to apply for, renew and extend any of the same, to sue or bring opposition or cancellation proceedings in the name of the applicable Borrower or in the name of Releasor for past, present or future infringement or unconsented use thereof, and all rights arising therefrom throughout the world (collectively, the "Trademarks");
- (ii) all claims, causes of action and rights to sue for past, present or future infringement or unconsented use of any Trademarks and all rights arising therefrom and pertaining thereto;
- (iii) all general intangibles related to or arising out of any of the Trademarks and all the good will of the Borrowers' business symbolized by the Trademarks or associated therewith; and
- (iv) all Proceeds of any and all of the foregoing.

WHEREAS, Releasor wishes to provide a document suitable for recording in the United States Patent and Trademark Office for purposes of recording the release, relinquishment and discharge of its continuing security interest in the Trademark Collateral with regard to the Trademarks listed on Schedule A attached hereto.

NOW, THEREFORE, in consideration of and in exchange for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Releasor hereby relinquishes, releases and discharges to ClimaCool Corp., Climate Master, Inc., ClimateCraft, Inc., International Environmental Corporation, and Koax Corp. (each a "Releasee" and collectively the "Releasees") the continuing security interest in the Trademark Collateral of Releasees, including the Trademarks listed on Schedule A attached hereto. Releasor acknowledges and affirms that all of the obligations of the Releasees under the Trademark Security Agreement concerning the Trademark Collateral are hereby discharged. For the avoidance of doubt, this release will not affect the continuing security interest of Releasor on any other trademarks or pending trademark applications or the Trademark Collateral, if any, of Borrowers other than Releasees.

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IN WITNESS WHEREOF, the Releasor has caused this Partial Release of Security Interest in Trademarks to be duly executed as of June 30, 2016.

WELLS FARGO CAPITAL FINANCE, LLC,
as successor in interest to
FOOTHILL CAPITAL CORPORATION

By: Kurt S. Leuchs
Name: Kurt S. Leuchs
Title: SVP

Trademark Release

TRADEMARK
REEL: 005827 FRAME: 0247

SCHEDULE A

LIST OF RELEASED TRADEMARKS

Owner	Trademark Name	Trademark Application/Registration Number	Place of Registration	Registration Date
ClimaCool Corp.	ClimaCool	Registration #2,564,496	United States	4/23/2002
Climate Master, Inc.	Roommate	Registration #1,906,435	United States	7/18/1995
Climate Master, Inc.	Climatemaster (and Design)	Registration #2,139,570	United States	2/24/1998
Climate Master, Inc.	Climatemaster	Registration #808,500	United States	5/17/1966
Climate Master, Inc.	Paradigm	Registration #2,112,244	United States	11/11/1997
Climate Master, Inc.	Geodesigner	Registration #2,184,992	United States	8/25/1998
ClimateCraft, Inc.	Climatecraft	Registration #2,369,333	United States	7/18/2000
International Environmental Corporation	International Environmental (& IE design)	Registration #1,569,505	United States	12/5/1989
International Environmental Corporation	IE (Stylized)	Registration #2,556,892	United States	4/2/2002
International Environmental Corporation	Sureflow	Registration #2,449,571	United States	5/8/2001
Koax Corp.	Koax	Registration #1,776,407	United States	6/15/1993
Koax Corp.	Koax (and Design)	Registration #1,905,551	United States	7/18/1995