### TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM390090

**SUBMISSION TYPE: NEW ASSIGNMENT** 

**NATURE OF CONVEYANCE: SECURITY INTEREST** 

#### **CONVEYING PARTY DATA**

| Name   | Formerly | Execution Date | Entity Type                            |
|--|----------|----------------|--|
| Colt's Manufacturing Company LLC               |          | 07/01/2016     | Limited Liability Company:<br>DELAWARE |
| New Colt Holding Corp.                         |          | 07/01/2016     | Corporation: DELAWARE                  |
| Colt's Manufacturing IP<br>Holding Company LLC |          | 07/01/2016     | Limited Liability Company:<br>DELAWARE |
| Colt Canada IP Holding<br>Partnership          |          | 07/01/2016     | Partnership: CANADA                    |

#### **RECEIVING PARTY DATA**

| Name:             | WILMINGTON SAVINGS FUND SOCIETY, FSB |
|-------------------|--------------------------------------|
| Street Address:   | 500 DELAWARE AVE., 11TH FLOOR        |
| Internal Address: | ATTN: KRISTIN MOORE                  |
| City:             | WILMINGTON                           |
| State/Country:    | DELAWARE                             |
| Postal Code:      | 19801                                |
| Entity Type:      | Federal Savings Bank: UNITED STATES  |

#### **PROPERTY NUMBERS Total: 4**

| Property Type  | Number   | Word Mark   |
|----------------|----------|-------------|
| Serial Number: | 86913826 | COLT        |
| Serial Number: | 86913820 | COLT        |
| Serial Number: | 87024048 | COMBAT UNIT |
| Serial Number: | 87021437 | CCU         |

### CORRESPONDENCE DATA

Fax Number: 2127288000

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2127288000 Email: ipdept@willkie.com **Correspondent Name:** Rachel Dooley

Address Line 1: 787 Seventh Avenue

Address Line 2: Willkie Farr & Gallagher LLP Address Line 4: New York, NEW YORK 10019

REEL: 005827 FRAME: 0894

TRADEMARK

| NAME OF SUBMITTER: | Rachel Dooley  |
|--------------------|----------------|
| SIGNATURE:         | /racheldooley/ |
| DATE SIGNED:       | 07/01/2016     |

**Total Attachments: 26** 

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#### AMENDMENT TO SCHEDULE 1 OF

#### TRADEMARK SECURITY AGREEMENT

This AMENDMENT (this "<u>Amendment</u>") is made this 1<sup>st</sup> day of July, 2016, by Wilmington Savings Fund Society, FSB ("<u>Agent</u>").

#### WITNESSETH:

WHEREAS, Agent is a party to the Trademark Security Agreement dated January 13, 2016 (the "Trademark Security Agreement"), by and among the Grantors listed therein and Agent in its capacity as agent for the Secured Parties (as defined therein); and

WHEREAS, Agent wishes to amend the <u>Schedule 1</u> to the Trademark Security Agreement to include any and all additional relevant registrations and applications, including applications filed since the date of the Trademark Security Agreement.

NOW, THEREFORE, The following Trademarks are hereby added to <u>Schedule 1</u> of the Trademark Security Agreement and incorporated therein:

| Trademark       | Country | Status  | Application No. |
|-----------------|---------|---------|-----------------|
| COLT            | US      | Pending | 86/913826       |
| COLT (Stylized) | US      | Pending | 86/913820       |
| COMBAT UNIT     | US      | Pending | 87/024048       |
| CCU             | US      | Pending | 87/021437       |

AGENT:

ACCEPTED AND ACKNOWLEDGED BY:

WILMINGTON SAVINGS FUND SOCIETY, FSB, as Agent

rob, as Agent

3y: \_\_\_

Name: Title:

Geoffrey J. Lewis
Vice President

#### TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "<u>Trademark Security Agreement</u>") is made this 13th day of January, 2016, by and among Grantors listed on the signature pages hereof (collectively, jointly and severally, "<u>Grantors</u>" and each individually "<u>Grantor</u>"), and Wilmington Savings Fund Society, FSB, in its capacity as agent for the Secured Parties (in such capacity, together with its successors and assigns in such capacity, "<u>Agent</u>").

#### WITNESSETH:

WHEREAS, pursuant to that certain Senior Secured Term Loan Agreement dated even date herewith (as amended, restated, supplemented, or otherwise modified from time to time, the "Credit Agreement") by and among Colt Holding Company LLC, a Delaware limited liability company ("Parent"), Colt Defense LLC, a Delaware limited liability company, Colt Canada Corporation, a Nova Scotia unlimited company, certain other affiliates and subsidiaries of Parent, the lenders party thereto as "Lenders" (such Lenders, together with their respective successors and assigns in such capacity, each, individually, a "Lender" and, collectively, the "Lenders"), and Agent, the Lender Group has agreed to make certain financial accommodations available to Borrowers from time to time pursuant to the terms and conditions thereof; and

WHEREAS, the members of the Lender Group are willing to make the financial accommodations to Borrowers as provided for in the Credit Agreement, but only upon the condition, among others, that Grantors shall have executed and delivered to Agent, for the benefit of Secured Parties, that certain Security Agreement, dated as of January 13, 2016 (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement"); and

WHEREAS, pursuant to the Security Agreement, Grantors are required to execute and deliver to Agent, for the benefit of Secured Parties, this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:

- 1. DEFINED TERMS. All initially capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement or, if not defined therein, in the Credit Agreement.
- 2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. Each Grantor hereby unconditionally grants, assigns, and pledges to Agent, for the benefit of each Secured Party, to secure the Secured Obligations, a continuing security interest (referred to in this Trademark Security Agreement as the "Security Interest") in all of such Grantor's right, title and interest in and the power to transfer all rights, title and interest in and to the following, whether now owned or hereafter acquired or arising (collectively, the "Trademark Collateral"):
  - a. all of its Trademarks including those referred to on Schedule I;

- b. all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark Intellectual Property License; and
- c. all products and proceeds (as that term is defined in the Code) of the foregoing, including any claim by such Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or any Trademarks exclusively licensed under any Intellectual Property License, including right to receive any damages, (ii) injury to the goodwill associated with any Trademark, or (iii) right to receive license fees, royalties, and other compensation under any Trademark Intellectual Property License; provided, that, the Trademark Collateral shall not include any United States intent-to-use trademark applications to the extent that, and solely during the period in which, the grant of a security interest therein would impair the validity or enforceability, or result in the abandonment, voiding or cancellation, of such intent-to-use trademark applications under applicable federal law, it being understood that upon submission and acceptance by the United States Patent and Trademark Office or an amendment to allege use pursuant to 15 U.S.C. Section 1060(a) (or any successor provision), such intent-to-use trademark application shall be considered Trademark Collateral.
- 3. SECURITY FOR SECURED OBLIGATIONS. This Trademark Security Agreement and the Security Interest created hereby secures the payment and performance of the Secured Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Trademark Security Agreement secures the payment of all amounts which constitute part of the Secured Obligations and would be owed by Grantors, or any of them, to Agent, the other Secured Parties or any of them, whether or not they are unenforceable or not allowable due to the existence of an Insolvency Proceeding involving any Grantor.
- 4. SECURITY AGREEMENT. The Security Interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interests granted to Agent, for the benefit of each of the Secured Parties, pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the Security Interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. To the extent there is any inconsistency between this Trademark Security Agreement and the Security Agreement, the Security Agreement shall control.
- 5. AUTHORIZATION TO SUPPLEMENT. If any Grantor shall obtain rights to any new trademarks, the provisions of this Trademark Security Agreement shall automatically apply thereto. Grantors hereby authorize Agent unilaterally to modify this Trademark Security Agreement by amending Schedule I to include any such new trademark rights of each Grantor. Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend Schedule I shall in any way affect, invalidate or detract from Agent's continuing security interest in all Collateral, whether or not listed on Schedule I.

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- 6. COUNTERPARTS. This Trademark Security Agreement may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered, shall be deemed to be an original, and all of which, when taken together, shall constitute but one and the same Trademark Security Agreement. Delivery of an executed counterpart of this Trademark Security Agreement by telefacsimile or other electronic method of transmission shall be equally as effective as delivery of an original executed counterpart of this Trademark Security Agreement. Any party delivering an executed counterpart of this Trademark Security Agreement by telefacsimile or other electronic method of transmission also shall deliver an original executed counterpart of this Trademark Security Agreement but the failure to deliver an original executed counterpart shall not affect the validity, enforceability, and binding effect of this Trademark Security Agreement.
- CONSTRUCTION. This Trademark Security Agreement is a Loan Document. Unless the context of this Trademark Security Agreement clearly requires otherwise, references to the plural include the singular, references to the singular include the plural, the terms "includes" and "including" are not limiting, and the term "or" has, except where otherwise indicated, the inclusive meaning represented by the phrase "and/or". The words "hereof", "herein", "hereby", "hereunder", and similar terms in this Trademark Security Agreement refer to this Trademark Security Agreement as a whole and not to any particular provision of this Trademark Security Agreement. Section, subsection, clause, schedule, and exhibit references herein are to this Agreement unless otherwise specified. Any reference in this Trademark Security Agreement to any agreement, instrument, or document shall include all alterations, amendments, changes, extensions, modifications, renewals, replacements, substitutions, joinders, and supplements, thereto and thereof, as applicable (subject to any restrictions on such alterations, amendments, changes, extensions, modifications, renewals, replacements, substitutions, joinders, and supplements set forth herein). The words "asset" and "property" shall be construed to have the same meaning and effect and to refer to any and all tangible and intangible assets and properties, including cash, securities, accounts, and contract rights. Any reference herein to any Person shall be construed to include such Person's successors and assigns. Any requirement of a writing contained herein or in any other Loan Document shall be satisfied by the transmission of a Record.
- 8. THE VALIDITY OF THIS TRADEMARK SECURITY AGREEMENT, THE CONSTRUCTION, INTERPRETATION, AND ENFORCEMENT HEREOF, AND THE RIGHTS OF THE PARTIES HERETO WITH RESPECT TO ALL MATTERS ARISING HEREUNDER OR RELATED HERETO SHALL BE DETERMINED UNDER, GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK WITHOUT GIVING EFFECT TO THE CONFLICT OF LAWS PRINCIPLES.
- 9. THE PARTIES AGREE THAT ALL ACTIONS OR PROCEEDINGS ARISING IN CONNECTION WITH THIS TRADEMARK SECURITY AGREEMENT SHALL BE TRIED AND LITIGATED ONLY IN THE STATE AND, TO THE EXTENT PERMITTED BY APPLICABLE LAW, FEDERAL COURTS LOCATED IN THE COUNTY OF NEW YORK, STATE OF NEW YORK; PROVIDED, HOWEVER, THAT ANY SUIT SEEKING ENFORCEMENT AGAINST ANY COLLATERAL OR OTHER PROPERTY MAY BE BROUGHT, AT AGENT'S OPTION, IN THE COURTS OF ANY JURISDICTION WHERE AGENT ELECTS TO BRING SUCH ACTION OR WHERE SUCH COLLATERAL OR

OTHER PROPERTY MAY BE FOUND. AGENT AND EACH GRANTOR WAIVE, TO THE EXTENT PERMITTED UNDER APPLICABLE LAW, ANY RIGHT EACH MAY HAVE TO ASSERT THE DOCTRINE OF FORUM NON CONVENIENS OR TO OBJECT TO VENUE TO THE EXTENT ANY PROCEEDING IS BROUGHT IN ACCORDANCE WITH THIS SECTION 9.

10. TO THE MAXIMUM EXTENT PERMITTED BY APPLICABLE LAW, AGENT AND EACH GRANTOR HEREBY WAIVE THEIR RESPECTIVE RIGHTS TO A JURY TRIAL OF ANY CLAIM OR CAUSE OF ACTION BASED UPON OR ARISING OUT OF THIS AGREEMENT OR ANY OF THE TRANSACTIONS CONTEMPLATED HEREIN, INCLUDING CONTRACT CLAIMS, TORT CLAIMS, BREACH OF DUTY CLAIMS, AND ALL OTHER COMMON LAW OR STATUTORY CLAIMS. AGENT AND EACH GRANTOR REPRESENT THAT EACH HAS REVIEWED THIS WAIVER AND EACH KNOWINGLY AND VOLUNTARILY WAIVES ITS JURY TRIAL RIGHTS FOLLOWING CONSULTATION WITH LEGAL COUNSEL. IN THE EVENT OF LITIGATION, A COPY OF THIS TRADEMARK SECURITY AGREEMENT MAY BE FILED AS A WRITTEN CONSENT TO A TRIAL BY THE COURT.

[Signature Page Follows]

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IN WITNESS WHEREOF, the parties hereto have caused this Trademark Security Agreement to be executed and delivered as of the day and year first above written.

| GR | AN | T | 0 | R | S |  |
|----|----|---|---|---|---|--|
|    |    |   |   |   |   |  |

# COLT'S MANUFACTURING COMPANY LLC

ly:

Name: Dennis Veilleux

Title: President and Chief Executive Officer

NEW COLT HOLDING CORP.

By:

Name: Dennis Veilleux

Title: President and Chief Executive Officer

COLT'S MANUFACTURING IP HOLDING COMPANY LLC

By:

Name: Dennis Veilleux

Title: President and Chief Executive Officer

COLT CANADA IP HOLDING PARTNERSHIP

By: Colt Canada Corporation, as a partner

Name: Dennis Veilleux

Title: President and Chief Executive Officer

By: Colt Canada IP Holding Company, as a partner

Name: Dennis Veilleux

Title: President and Chief Executive Officer

AGENT:

ACCEPTED AND ACKNOWLEDGED BY:

WILMINGTON SAVINGS FUND SOCIETY, FSB, as Agent

By: Name: Michael G. Oller, Tr

Title: Vice President

**REEL: 005827 FRAME: 0903** 

## SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

## **US Trademarks**

| Trademark                    | Country | Pending or<br>Registered | Registration<br>Number<br>(if applicable) | Application<br>Number<br>(if<br>applicable) | Int'l Class of<br>Goods |
|------------------------------|---------|--------------------------|---|---|-------------------------|
| ANACONDA                     | US      | Registered               | 1,696,913                                 |   | 13                      |
| DS-II                        | US      | Registered               | 2,181,358                                 |   | 13                      |
| M1991A1                      | US      | Registered               | 1,790,980                                 |   | 13                      |
| ACE (STYLIZED)<br>AND DESIGN | US      | Registered               | 3,846,637                                 |   | 13                      |
| BANKERS<br>SPECIAL           | US      | Registered               | 821,005                                   |   | 13                      |
| CCR                          | US      | Registered               | 4132994                                   |   | 13                      |
| CCR (STYLIZED)<br>AND DESIGN | US      | Registered               | 4089165                                   |   | 13,25                   |
| COBRA<br>(STYLIZED)          | US      | Registered               | 651,917                                   |   | 13                      |
| COLT                         | US      | Registered               | 736,237                                   |   | 13                      |
| COLT                         | US      | Registered               | 1,687,665                                 |   | 9                       |
| COLT                         | US      | Registered               | 2,874,074                                 |   | 37, 40, 42              |
| COLT AR-15                   | US      | Registered               | 827,453                                   |   | 9                       |
| COLT AR-15 AND<br>DESIGN     | US      | Registered               | 830,862                                   |   | 9                       |
| COLT CUP                     | US      | Registered               | 2,873,024                                 |   | 25                      |
| COLT (STYLIZED)              | US      | Registered               | 3,380,438                                 |   | 13                      |

[Signature Page to Colt Trademark Security Agreement]

| Trademark  | Country | Pending or<br>Registered | Registration<br>Number<br>(if applicable) | Application<br>Number<br>(if<br>applicable) | Int'l Class of<br>Goods |
|--|---------|--------------------------|---|---|-------------------------|
| AND DESIGN   |         |                          |   |   |                         |
| COLT (STYLIZED C)                                      | US      | Registered               | 1,599,500                                 |   | 13                      |
| COLT (STYLIZED C)                                      | US      | Registered               | 1,032,950                                 |   | 14, 26                  |
| COLT (STYLIZED C)                                      | US      | Registered               | 1,971,561                                 |   | 18                      |
| COLT (STYLIZED C)                                      | US      | Registered               | 2,032,392                                 |   | 8                       |
| COLT (STYLIZED C)                                      | US      | Registered               | 3,275,579                                 |   | 25                      |
| COLT (STYLIZED C)                                      | US      | Registered               | 3,626,346                                 |   | 13                      |
| COLT (STYLIZED)<br>AND DESIGN<br>(IN CIRCLE)           | US      | Registered               | 52,904                                    |   | 13                      |
| COLT BUNTLINE<br>SPECIAL .45                           | US      | Registered               | 695,146                                   |   | 13                      |
| COLT.<br>(STYLIZED)                                    | US      | Registered               | 58,249                                    |   | 13                      |
| COLT'S PT. F. A.<br>MFG. CO.<br>HARTFORD CT.<br>U.S.A. | US      | Registered               | 58,278                                    |   | 13                      |
| COLT'S PT. F. A.<br>MFG. CO.<br>HARTFORD CT.<br>U.S.A. | US      | Registered               | 50,584                                    |   | 13                      |
| COMBAT   | US      | Registered               | 2843031                                   |   | 13                      |

| Trademark                                     | Country | Pending or<br>Registered | Registration<br>Number<br>(if applicable) | Application<br>Number<br>(if<br>applicable) | Int'l Class of<br>Goods |
|---|---------|--------------------------|---|---|-------------------------|
| COMMANDER                                     |         |                          |   |   |                         |
| COMBAT ELITE                                  | US      | Registered               | 1,434,644                                 |   | 13                      |
| COMMANDER<br>(STYLIZED)                       | US      | Registered               | 406,461                                   |   | 13                      |
| MISCELLANEOUS<br>DESIGN (Delta and<br>Circle) | US      | Registered               | 1,686,290                                 |   | 13                      |
| DELTA ELITE                                   | US      | Registered               | 1,711,551                                 |   | 13                      |
| DETECTIVE<br>SPECIAL                          | US      | Registered               | 1,969,730                                 |   | 13                      |
| MISCELLANEOUS<br>DESIGN (DOME)                | US      | Registered               | 2,200,851                                 |   | 13                      |
| FRONTIER<br>SCOUT                             | US      | Registered               | 755,785                                   |   | 13                      |
| GOLD CUP                                      | US      | Registered               | 3,692,011                                 |   | 13                      |
| MISCELLANEOUS<br>DESIGN (GOLD<br>CUP)         | US      | Registered               | 3,692,012                                 |   | 13                      |
| GOVERNMENT<br>MODEL                           | US      | Registered               | 2,008,161                                 |   | 13                      |
| KING COBRA                                    | US      | Registered               | 1,980,765                                 |   | 13                      |
| MODEL P                                       | US      | Registered               | 3,051,391                                 |   | 13                      |
| MUSTANG                                       | US      | Registered               | 416,686                                   |   | 13                      |
| NATIONAL<br>MATCH                             | US      | Registered               | 1,992,727                                 |   | 13                      |
| NEW AGENT                                     | US      | Registered               | 3,423,942                                 |   | 13                      |

| Trademark                                       | Country | Pending or<br>Registered | Registration<br>Number<br>(if applicable) | Application<br>Number<br>(if<br>applicable) | Int'l Class of<br>Goods |
|---|---------|--------------------------|---|---|-------------------------|
| (NEW SERVICE)<br>IN PARENTHESES                 | US      | Registered               | 50,585                                    |   | 13                      |
| OFFICER'S ACP                                   | US      | Registered               | 1,375,755                                 |   | 13                      |
| OFFICERS<br>MODEL<br>(SUPPLEMENTAL<br>REGISTER) | US      | Registered               | 3,371,068                                 |   | 13                      |
| PEACEMAKER                                      | US      | Registered               | 3,250,181                                 |   | 28                      |
| POLICE POSITIVE<br>(STYLIZED)                   | US      | Registered               | 50,460                                    |   | 13                      |
| PONY  | US      | Registered               | 416,687                                   |   | 13                      |
| PONY<br>POCKETLITE                              | US      | Registered               | 2,181,224                                 |   | 13                      |
| PYTHON  | US      | Registered               | 795,431                                   |   | 13                      |
| RAIL GUN  | US      | Registered               | 3,789,242                                 |   | 13                      |
| MISCELLANEOUS<br>DESIGN<br>(RAMPANT<br>COLT)    | US      | Registered               | 1,060,720                                 |   | 14, 26                  |
| MISCELLANEOUS<br>DESIGN<br>(RAMPANT<br>COLT)    | US      | Registered               | 3,377,544                                 |   | 13                      |
| MISCELLANEOUS<br>DESIGN<br>(RAMPANT<br>COLT)    | US      | Registered               | 3,501,291                                 |   | 25                      |
| MISCELLANEOUS<br>DESIGN<br>(RAMPANT COLT        | US      | Registered               | 821,006                                   |   | 13                      |

| Trademark  | Country | Pending or<br>Registered | Registration<br>Number<br>(if applicable) | Application<br>Number<br>(if<br>applicable) | Int'l Class of<br>Goods |
|--|---------|--------------------------|---|---|-------------------------|
| IN OVAL)   |         |                          |   |   |                         |
| MISCELLANEOUS<br>DESIGN<br>(RAMPANT COLT<br>ON GROUND)     | US      | Registered               | 58,277                                    |   | 13                      |
| MISCELLANEOUS<br>DESIGN<br>(RAMPANT COLT<br>SILHOUETTE)    | US      | Registered               | 738,097                                   |   | 13                      |
| SINGLE ACTION<br>ARMY                                      | US      | Registered               | 2,777,550                                 |   | 13                      |
| SINGLE ACTION<br>ARMY                                      | US      | Registered               | 3,092,123                                 |   | 28                      |
| STAGECOACH   | US      | Registered               | 834,947                                   |   | 13                      |
| THE FRONTIER   | US      | Registered               | 753,166                                   |   | 13                      |
| THE PEACEMAKER   | US      | Registered               | 753,165                                   |   | 13                      |
| VINCIT QUI<br>PATITUR<br>(STYLIZED)<br>(ARMSMEAR<br>CREST) | US      | Registered               | 2892485                                   |   | 13, 37, 40              |
| SWORD (Stylized)<br>AND DESIGN<br>(Vertical)               | US      | Pending                  |   | 86/240053                                   | 9, 13                   |
| SWORD (Stylized)<br>AND DESIGN<br>(Horizontal)             | US      | Pending                  |   | 86/240044                                   | 9, 13                   |
| HBAR   | US      | Registered               | 1648788                                   |   | 13                      |

| Trademark   | Country | Pending or<br>Registered | Registration<br>Number<br>(if applicable) | Application<br>Number<br>(if<br>applicable) | Int'l Class of<br>Goods |
|---|---------|--------------------------|---|---|-------------------------|
| AR-15A4   | US      | Registered               | 3866762                                   |   | 13                      |
| CGL   | US      | Registered               | 3777563                                   |   | 9                       |
| AR-15   | US      | Registered               | 825581                                    |   | 9                       |
| M5  | US      | Registered               | 3883182                                   |   | 13                      |
| MATCH TARGET  | US      | Registered               | 2003594                                   |   | 13                      |
| COMMANDO  | US      | Registered               | 2095131                                   |   | 13                      |
| LE901   | US      | Registered               | 4147415                                   |   | 13                      |
| CM901   | US      | Registered               | 4321413                                   |   | 13                      |
| MISCELLANEOUS<br>DESIGN (Rampant<br>Colt in Circle) | US      | Registered               | 727441                                    |   | 28                      |
| COLT  | US      | Registered               | 4484733                                   |   | 42                      |
| BUILT ONE AT A<br>TIME, PROVEN<br>EVERY ROUND       | US      | Pending                  |   | 86/765341                                   |                         |
| EXPANSE   | US      | Pending                  |   | 86/844311                                   | 13, 25                  |

# Foreign Trademarks

| Trademark | Country | Pending or<br>Registered | Registration<br>Number<br>(if applicable) | Application<br>Number<br>(if applicable) | Int'l<br>Class<br>of<br>Goods |
|-----------|---------|--------------------------|---|--|-------------------------------|
| COBRA     | FR      | Registered               | 1,506,754                                 |  | 8, 13,<br>18,<br>28,<br>35,   |

[Signature Page to Colt Trademark Security Agreement]

| Trademark                 | Country | Pending or<br>Registered | Registration<br>Number<br>(if applicable) | Application<br>Number<br>(if applicable) | Int'l<br>Class<br>of<br>Goods                |
|---------------------------|---------|--------------------------|---|--|--|
|                           |         |                          |   |  | 37,<br>40, 42                                |
| COLT                      | AR      | Registered               | 2,238,588                                 |  | 41   |
| COLT                      | AU      | Registered               | 183,091                                   |  | 13   |
| COLT                      | ВО      | Registered               | 65919-C                                   |  | 41   |
| COLT                      | BR      | Registered               | 006206379                                 |  | 13   |
| COLT                      | BX      | Registered               | 36,992                                    |  | 13   |
| COLT(stylized)            | CA      | Registered               | TMDA056264                                |  | 6, 7,<br>9, 13                               |
| COLT (Chinese characters) | CN      | Registered               | 6523935                                   |  | 13   |
| COLT                      | СО      | Registered               | 198,569                                   |  | 41   |
| COLT                      | СО      | Registered               | 61,215                                    |  | 13   |
| COLT                      | CZ      | Registered               | 206,732                                   |  | 13   |
| COLT                      | DO      | Registered               | 81,521                                    |  | 13   |
| COLT                      | EC      | Registered               | 1085-98                                   |  | 41   |
| COLT                      | EU      | Registered               | 000135392                                 |  | 9, 13  |
| COLT                      | FR      | Registered               | 1,506,635                                 |  | 8, 13,<br>18,<br>28,<br>35,<br>37,<br>40, 42 |
| COLT                      | GB      | Registered               | 826,457                                   |  | 13   |
| COLT                      | HK      | Registered               | 199708889                                 |  | 13   |

| Trademark                     | Country | Pending or<br>Registered | Registration<br>Number<br>(if applicable) | Application<br>Number<br>(if applicable) | Int'l<br>Class<br>of<br>Goods |
|-------------------------------|---------|--------------------------|---|--|-------------------------------|
| COLT                          | ID      | Registered               | IDM000132017                              |  | 13                            |
| COLT                          | IE      | Registered               | 63,993                                    |  | 13                            |
| COLT                          | IS      | Registered               | 988/1995                                  |  | 13                            |
| COLT                          | JO      | Registered               | 43537                                     |  | 13                            |
| COLT                          | JP      | Registered               | 4034520                                   |  | 13                            |
| COLT                          | JP      | Registered               | 4035272                                   |  | 13                            |
| COLT (Japanese<br>Characters) | JP      | Registered               | 4035273                                   |  | 13                            |
| COLT                          | KR      | Registered               | 353,688                                   |  | 13, 20                        |
| COLT                          | LB      | Registered               | 130993                                    |  | 13,<br>18, 25                 |
| COLT                          | LI      | Registered               | 9511                                      |  | 13                            |
| COLT                          | NZ      | Registered               | 244147                                    |  | 13                            |
| COLT                          | PE      | Registered               | 17615                                     |  | 13                            |
| COLT                          | PH      | Registered               | 4-1995-104546                             |  | 13                            |
| COLT                          | PL      | Registered               | 107652                                    |  | 13                            |
| COLT                          | PT      | Registered               | 309,380                                   |  | 13                            |
| COLT                          | SG      | Registered               | T9503109D                                 |  | 13                            |
| COLT                          | SK      | Registered               | 189258                                    |  | 13                            |
| COLT                          | TR      | Registered               | 128,789                                   |  | 13                            |
| COLT                          | TW      | Registered               | 715,436                                   |  | 13                            |

| Trademark                     | Country | Pending or<br>Registered | Registration<br>Number<br>(if applicable) | Application<br>Number<br>(if applicable) | Int'l<br>Class<br>of<br>Goods |
|-------------------------------|---------|--------------------------|---|--|-------------------------------|
| COLT                          | UY      | Registered               | 380692                                    |  | 13                            |
| COLT                          | VN      | Registered               | 20,710                                    |  | 13,<br>18, 25                 |
| COLT                          | ZA      | Registered               | 63/2348                                   |  | 13                            |
| COLT                          | AU      | Registered               | 715,815                                   |  | 8, 9,<br>28, 41               |
| COLT                          | ВО      | Registered               | 65914-C                                   |  | 25                            |
| COLT                          | ВО      | Registered               | 65912-C                                   |  | 9                             |
| COLT                          | BR      | Registered               | 819696765                                 |  | 9                             |
| COLT                          | CA      | Registered               | TMA269,158                                |  | 9,14                          |
| COLT                          | CL      | Registered               | 804421                                    |  | 9                             |
| COLT (STYLIZED)<br>AND DESIGN | СО      | Registered               | 107,695                                   |  | 13                            |
| COLT                          | EC      | Registered               | 1961-98                                   |  | 25                            |
| COLT                          | EC      | Registered               | 3324-98                                   |  | 9                             |
| COLT                          | GB      | Registered               | 2030555                                   |  | 28                            |
| COLT (STYLIZED)               | JP      | Registered               | 2673967                                   |  | 21                            |
| COLT (STYLIZED)               | JP      | Registered               | 2673968                                   |  | 17                            |
| COLT                          | MX      | Registered               | 499,004                                   |  | 8                             |
| COLT                          | MX      | Registered               | 499,006                                   |  | 13                            |
| COLT                          | MX      | Registered               | 499,007                                   |  | 9                             |
| COLT                          | MX      | Registered               | 501,874                                   |  | 14                            |
| COLT                          | MX      | Registered               | 501,875                                   |  | 25                            |

| Trademark       | Country                                  | Pending or Registered | Registration<br>Number<br>(if applicable) | Application<br>Number<br>(if applicable) | Int'l<br>Class<br>of<br>Goods                       |
|-----------------|--|-----------------------|---|--|---|
| COLT            | MX                                       | Registered            | 499,003                                   |  | 26  |
| COLT            | TW                                       | Registered            | 766477                                    |  | 28  |
| COLT            | VE                                       | Registered            | S-6749                                    |  | 41  |
| COLT            | VE                                       | Registered            | P-237325                                  |  | 25  |
| COLT            | VE                                       | Registered            | P-212044                                  |  | 9   |
| COLT            | AR                                       | Registered            | 2558106                                   |  | 13  |
| COLT (STYLIZED) | Int. Reg.  Madrid Protocol China         | Registered            | 949609                                    |  | 18  |
| COLT (STYLIZED) | Int. Reg.<br>Madrid<br>Protocol<br>China | Registered            | 949610                                    |  | 25  |
| COLT (STYLIZED) | EU                                       | Registered            | 928,101                                   |  | 4, 9,<br>20   |
| COLT (STYLIZED) | EU                                       | Registered            | 135,459                                   |  | 8, 13,<br>14,<br>16,<br>18,<br>21,<br>25,<br>26, 28 |
| COLT (STYLIZED) | WP                                       | Registered            | 949758                                    |  | 13  |
| COLT (STYLIZED) | TH                                       | Registered            | TM309581                                  |  | 13  |
| COLT            | CL                                       | Registered            | 812802                                    |  | 13  |

| Trademark  COLT 45   | Country | Pending or<br>Registered<br>Registered | Registration<br>Number<br>(if applicable)<br>B77/1966 | Application<br>Number<br>(if applicable) | Int'l<br>Class<br>of<br>Goods                |
|--|---------|--|---|--|--|
| COLT BUNTLINE<br>SPECIAL 45  | FR      | Registered                             | 1,506,756   |  | 8, 13,<br>18,<br>28,<br>35,<br>37,<br>40, 42 |
| COLT'S   | IT      | Registered                             | 1639687   |  | 28   |
| COMMANDER  | FR      | Registered                             | 1,506,630   |  | 8, 13,<br>18,<br>28,<br>35,<br>37,<br>40, 42 |
| COLT COLT'S PT.F.A.MFG. CO. HARTFORD.CT. U.S.A. (Stylized) AND DESIGN                | ES      | Registered                             | 98,910  |  | 13   |
| COLT (Stylized)<br>AND DESIGN  | BX      | Registered                             | 38,712  |  | 13   |
| COLT COLT'S PT.F.A.MFG. CO. HARTFORD.CT. U.S.A. (Stylized) AND DESIGN                | СН      | Registered                             | 295617  |  | 13   |
| COLT COLT'S<br>MANUFACTURING<br>CO. HARTFORD,<br>CT. U.S.A. (Stylized)<br>AND DESIGN | CR      | Registered                             | 10,956  |  | 13   |
| COLT COLT'S<br>MANUFACTURING   | FR      | Registered                             | 1,640,327   |  | 13   |

| Trademark  | Country                   | Pending or<br>Registered | Registration<br>Number<br>(if applicable) | Application<br>Number<br>(if applicable) | Int'l<br>Class<br>of<br>Goods                |
|--|---------------------------|--------------------------|---|--|--|
| CO. HARTFORD,<br>CT. U.S.A. (Stylized)<br>AND DESIGN                     |                           |                          |   |  |  |
| COLT COLT'S MANUFACTURING CO. HARTFORD, CT. U.S.A. (Stylized) AND DESIGN | VE                        | Registered               | F-029,699                                 |  | 13   |
| GOVERNMENT<br>MODEL  | DE                        | Registered               | 397 35 601                                |  | 13   |
| POLICE POSITIVE  | BX                        | Registered               | 036991                                    |  | 13   |
| PYTHON   | FR                        | Registered               | 1,506,757                                 |  | 8, 13,<br>18,<br>28,<br>35,<br>37,<br>40, 42 |
| MISCELLANEOUS<br>DESIGN (Rampant<br>Colt)                                | AU                        | Registered               | 1,284,453                                 |  | 13   |
| MISCELLANEOUS<br>DESIGN (Rampant<br>Colt)                                | AR                        | Registered               | 2453079                                   |  | 13   |
| MISCELLANEOUS<br>DESIGN (Rampant<br>Colt)                                | BX                        | Registered               | 038709                                    |  | 13   |
| MISCELLANEOUS<br>DESIGN (Rampant<br>Colt)                                | CA                        | Registered               | TMA449,706                                |  | 28   |
| MISCELLANEOUS<br>DESIGN (Rampant<br>Colt)                                | Int. Reg. Madrid Protocol | Registered               | 953784                                    |  | 13   |

| Trademark                                 | Country | Pending or<br>Registered | Registration<br>Number<br>(if applicable) | Application<br>Number<br>(if applicable) | Int'l<br>Class<br>of<br>Goods                |
|---|---------|--------------------------|---|--|--|
|   | China   |                          |   |  |  |
| MISCELLANEOUS<br>DESIGN (Rampant<br>Colt) | DO      | Registered               | 80,171                                    |  | 13   |
| MISCELLANEOUS<br>DESIGN (Rampant<br>Colt) | EU      | Registered               | 118,943                                   |  | 9, 13,<br>25                                 |
| MISCELLANEOUS<br>DESIGN (Rampant<br>Colt) | FI      | Registered               | 261135                                    |  | 13   |
| MISCELLANEOUS<br>DESIGN (Rampant<br>Colt) | FR      | Registered               | 1,506,632                                 |  | 8, 13,<br>18,<br>28,<br>35,<br>37,<br>40, 42 |
| MISCELLANEOUS<br>DESIGN (Rampant<br>Colt) | ΙΕ      | Registered               | 64,081                                    |  | 13   |
| MISCELLANEOUS<br>DESIGN (Rampant<br>Colt) | JР      | Registered               | 2657925                                   |  | 13   |
| MISCELLANEOUS<br>DESIGN (Rampant<br>Colt) | LB      | Registered               | 130992                                    |  | 13,<br>18, 25                                |
| MISCELLANEOUS<br>DESIGN (Rampant<br>Colt) | PE      | Registered               | 17529                                     |  | 13   |
| MISCELLANEOUS<br>DESIGN (Rampant<br>Colt) | PH      | Registered               | 41995104545                               |  | 13   |

| Trademark  | Country | Pending or<br>Registered | Registration<br>Number<br>(if applicable) | Application<br>Number<br>(if applicable) | Int'l<br>Class<br>of<br>Goods                |
|--|---------|--------------------------|---|--|--|
| MISCELLANEOUS<br>DESIGN (Rampant<br>Colt)                | VN      | Registered               | 29,012                                    |  | 13,<br>18, 25                                |
| MISCELLANEOUS<br>DESIGN (Rampant<br>Colt)                | TH      | Registered               | TM309580                                  |  | 13   |
| MISCELLANEOUS<br>DESIGN (Rampant<br>Colt White on Black) | CA      | Registered               | TMDA55325                                 |  | 13   |
| SUPER .38<br>AUTOMATIC                                   | FR      | Registered               | 1,560,774                                 |  | 8, 13,<br>18,<br>28,<br>35,<br>37,<br>40, 42 |
| SUPER .38<br>AUTOMATIC<br>COLT'S INC                     | FR      | Registered               | 1,550,052                                 |  | 8, 13,<br>18,<br>28,<br>35,<br>37,<br>40, 42 |
| THE FRONTIER<br>(Stylized) AND<br>DESIGN                 | CA      | Registered               | TMA135,439                                |  | 13   |
| THE FRONTIER<br>(Stylized) AND<br>DESIGN                 | GB      | Registered               | 852,396                                   |  | 13   |
| SWORD (stylized) & design (horizontal)                   | CA      | Pending                  |   | 1672103                                  | 9, 13  |
| SWORD (stylized) & design (vertical)                     | CA      | Pending                  |   | 1672098                                  | 9, 13  |
| SWORD (stylized) &                                       | EU      | Registered               | 012780136                                 | 012780136                                | 9, 13  |

| Trademark                              | Country | Pending or<br>Registered | Registration<br>Number<br>(if applicable) | Application<br>Number<br>(if applicable) | Int'l<br>Class<br>of<br>Goods                 |
|--|---------|--------------------------|---|--|---|
| design (vertical)                      |         |                          |   |  |   |
| SWORD (stylized) & design (horizontal) | EU      | Registered               | 012780243                                 | 012780243                                | 9, 13   |
| COLT M16                               | EU      | Registered               | 000241273                                 |  | 13  |
| COLT M4                                | EU      | Registered               | 000241240                                 |  | 13  |
| COLT M203                              | EU      | Registered               | 000241299                                 |  | 13  |
| COLT M5                                | EU      | Registered               | 005827721                                 |  | 13  |
| M5                                     | EU      | Registered               | 005827878                                 |  | 13  |
| M4                                     | EU      | Registered               | 003423852                                 |  | 09,<br>13,<br>28,<br>38                       |
| COLT. AD. 15                           | FR      | Registered               | 1506634                                   |  | 42,<br>35,<br>37,<br>40,<br>08,<br>13,<br>18, |
| COLT-AR-15                             |         |                          |   |  | 28  |
| SWORD (stylized) & Design (horizontal) | AU      | Registered               | 1650338                                   | 1650338                                  | 9, 13   |
| SWORD (stylized) & Design (horizontal) | BR      | Pending                  |   | 908384530                                | 9   |
| SWORD (Stylized) & Design (horizontal) | BR      | Pending                  |   | 908384637                                | 13  |
| SWORD (stylized) & Design (horizontal) | IL      | Pending                  |   | 268722                                   | 9, 13   |

| Trademark                              | Country | Pending or<br>Registered | Registration<br>Number<br>(if applicable) | Application<br>Number<br>(if applicable) | Int'l<br>Class<br>of<br>Goods |
|--|---------|--------------------------|---|--|-------------------------------|
| SWORD (stylized) & Design (horizontal) | NZ      | Registered               | 1006210                                   | 1006210                                  | 9, 13                         |
| SWORD (stylized) & Design (horizontal) | NO      | Pending                  |   | 201411280                                | 13                            |
| SWORD (stylized) & Design (horizontal) | SG      | Registered               | Т1415799Н                                 | Т1415799Н                                | 9, 13                         |
| SWORD (stylized) & Design (horizontal) | TR      | Pending                  |   | 201481143                                | 13                            |
| SWORD (stylized) & design (vertical)   | AU      | Pending                  |   | 1650349                                  | 9, 13                         |
| SWORD (stylized) & design (vertical)   | BR      | Pending                  |   | 908427646                                | 9                             |
| SWORD (stylized) & design (vertical)   | BR      | Pending                  |   | 908384696                                | 13                            |
| SWORD (stylized) & design (vertical)   | IL      | Pending                  |   | 271490                                   | 9, 13                         |
| SWORD (stylized) & design (vertical)   | NZ      | Registered               | 1006211                                   | 1006211                                  | 9, 13                         |
| SWORD (stylized) & design (vertical)   | NO      | Pending                  |   | 201411279                                | 13                            |
| SWORD (stylized) & design (vertical)   | SG      | Registered               | T1415796C                                 | T1415796C                                | 9, 13                         |
| SWORD (stylized) & design (vertical)   | TR      | Pending                  |   | 201481148                                | 13                            |
| COLT (STYLIZED)                        | WP      | Registered               | 949609                                    |  | 18                            |
| COLT (STYLIZED)                        | WP      | Registered               | 949610                                    |  | 25                            |

| Trademark                                 | Country                                  | Pending or<br>Registered | Registration<br>Number<br>(if applicable) | Application<br>Number<br>(if applicable) | Int'l<br>Class<br>of<br>Goods |
|---|--|--------------------------|---|--|-------------------------------|
| MISCELLANEOUS<br>DESIGN (Rampant<br>Colt) | CL                                       | Registered               | 809229                                    |  | 13                            |
| MISCELLANEOUS<br>DESIGN (Rampant<br>Colt) | WP                                       | Registered               | 953784                                    |  | 13                            |
| COLT                                      | Argentina                                | Registered               | 2542061                                   |  | 13                            |
| COLT (Stylized)                           | Argentina                                | Registered               | 2542060                                   |  | 13                            |
| COLT (Stylized)                           | Int. Reg.<br>Madrid<br>Protocol<br>China | Registered               | 949758                                    |  | 13                            |
| POLICE POSITIVE                           | Mexico                                   | Registered               | 494910                                    | 228943                                   | 13                            |
| COLT                                      | Serbia                                   | Pending                  |   | 2015/00000007                            | 13                            |
| M203 GRENADE<br>LAUNCHER                  | European<br>Union<br>(CTM)               | Registered               | 008341539                                 | 008341539                                | 9, 28,<br>38                  |
| COLT                                      | TW                                       | Registered               | 01585246                                  | 01585246                                 | 9, 13,<br>38                  |
| MISCELLANEOUS<br>DESIGN (Rampant<br>Colt) | MX                                       | Pending                  |   | 1646020                                  | 13                            |
| COLT                                      | MA                                       | Pending                  |   | 171206                                   | 13                            |
| MISCELLANEOUS<br>DESIGN (Rampant<br>Colt) | MA                                       | Pending                  |   | 171205                                   | 13                            |
| MISCELLANEOUS<br>DESIGN (Rampant<br>Colt) | NO                                       | Pending                  |   | 201513967                                | 13                            |

| Trademark                                 | Country | Pending or<br>Registered | Registration Number (if applicable) | Application Number (if applicable) | Int'l<br>Class<br>of<br>Goods |
|---|---------|--------------------------|-------------------------------------|------------------------------------|-------------------------------|
| MISCELLANEOUS<br>DESIGN (Rampant<br>Colt) | BR      | Pending                  |                                     | 910201323                          | 13                            |

**RECORDED: 07/01/2016**