

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM390252

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Second Amendment to Intellectual Property Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
LIVEU LTD		06/30/2016	Corporation: ISRAEL
RECEIVING PARTY DATA			
Name:	Silicon Valley Bank		
Street Address:	275 Grove Street, Suite 2-200		
City:	Newton		
State/Country:	MASSACHUSETTS		
Postal Code:	02466		
Entity Type:	Corporation: CALIFORNIA		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Serial Number:	77484640	LIVEU	
Serial Number:	86890274	LIVEU	
CORRESPONDENCE DATA			
Fax Number:	8004947512		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	202-370-4750		
Email:	ipteam@nationalcorp.com		
Correspondent Name:	Joanna McCall		
Address Line 1:	1025 Vermont Ave NW, Suite 1130		
Address Line 2:	National Corporate Research, LTD		
Address Line 4:	Washington, D.C. 20005		
ATTORNEY DOCKET NUMBER:	F164101		
NAME OF SUBMITTER:	Laura A. Kenerson		
SIGNATURE:	/Laura A. Kenerson/		
DATE SIGNED:	07/05/2016		
Total Attachments: 5			
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**SECOND AMENDMENT TO
INTELLECTUAL PROPERTY SECURITY AGREEMENT**

This Second Amendment to Intellectual Property Security Agreement (the "Amendment") is made as of June 30, 2016, by and between LIVEU LTD, a limited liability company organized under the laws of the State of Israel, with its principal place of business at 5 Hagavish Street, Kfar-Sava, 44641, Israel ("Grantor") and SILICON VALLEY BANK, a California corporation, with a loan production office located at 275 Grove Street, Suite 2-200, Newton, Massachusetts 02466 ("Bank") in consideration of the mutual covenants herein contained and benefits to be derived herefrom.

WITNESSETH:

WHEREAS, Grantor executed and delivered an Intellectual Property Security Agreement dated as of April 14, 2014, as amended by a certain First Amendment to Intellectual Property Security Agreement dated as of March 24, 2015 (as amended, the "IP Agreement") in favor of Bank, pursuant to which Grantor pledged, granted and assigned a security interest in favor of Bank in the Intellectual Property Collateral; and

WHEREAS, Grantor has acquired additional Intellectual Property Collateral and desires to hereby confirm the pledge of, and the grant of a security interest in, such additional Intellectual Property Collateral in favor of Bank.

NOW, THEREFORE, it is hereby agreed as follows:

1. Definitions. All capitalized terms herein and not otherwise defined shall have the same meaning herein as in the IP Agreement.
2. Amendment to Exhibit B. Exhibit B to the IP Agreement is hereby amended by adding thereto (in addition to all items already listed on said Exhibit B) the Intellectual Property Collateral set forth on Schedule 1 annexed hereto and incorporated herein by reference.
3. Amendment to Exhibit C. Exhibit C to the IP Agreement is hereby amended by adding thereto (in addition to all items already listed on said Exhibit C) the Intellectual Property Collateral set forth on Schedule 2 annexed hereto and incorporated herein by reference.
4. Miscellaneous:
 - a. Except as provided herein, all terms and conditions of the IP Agreement remain in full force and effect. Grantor hereby ratifies, confirms and reaffirms all of the representations, warranties and covenants therein contained.
 - b. This Amendment covers the entire understanding of the parties with respect to the matters set forth herein and supersedes all prior discussions and negotiations hereon.

[signature page follows]

IN WITNESS WHEREOF, the parties have hereto have caused this Amendment to be executed and their seals to be hereto affixed as of the date first above written.

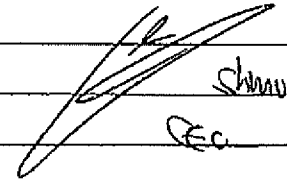
"Grantor"

LIVEU LTD

By: _____

Name: _____

Title: _____

 Shmuelik Wasserman
CEO

LiveU Ltd.
ID 513887182
Address: 5 Hageviah St.
Kfar Saba, P.O. Box 2078
Tel: 972-9-7638000 / Fax: 972-9-7638001

"Bank"

SILICON VALLEY BANK

By: _____

Name: _____

Title: _____

IN WITNESS WHEREOF, the parties have hereto have caused this Amendment to be executed and their seals to be hereto affixed as of the date first above written.

"Grantor"

LIVEU LTD

By: _____

Name: _____

Title: _____

"Bank"

SILICON VALLEY BANK

By: Sam Subila

Name: Sam Subila

Title: VP

Schedule 1

Patents

Country	Provisional	Application Number	Title	Dates
US	Continuation of P-11762-US3C	14/931,888	Virtual broadband transmitter, virtual broadband receiver, and method thereof	11/04/2015
US	Continuation of 14/199,324 61/784,630 (priority)	15/091,090	Apparatus for Cooperating with a Mobile Device (Smartphone Expander)	04/05/2016
US	61/829,389	14/292,234	Network Assisted Bonding	05/10/2016
US	Continuation of 14/292,234 61/829,389 (priority)	15/151,049	Network Assisted Bonding	05/10/2016
US	Continuation of 12/863,723; 61/006,581 (priority); PCT/IL00099 (priority)	14/732,377	Broadcasting Management System	N/A
US	YES	61/784,630	Apparatus for Cooperating with a Mobile Device	Filed 03/14/2013
US	YES	61/829,389	Network Assisted Bonding	Filed 05/31/2013

Schedule 2

Trademarks

Mark	File /Country	Registration Date	Registration Number
Word mark: LiveU	USA	November 10, 2009	77484640
Word mark: LiveU (color)	USA	Application date: Jan 28 2016	86890274