

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM390517

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Gary S. Holmes Revocable Trust		06/30/2016	Trust:
VCI TXI, LLC		06/30/2016	Limited Liability Company:
William C. Wilemon		06/30/2016	INDIVIDUAL:
Jagi Gill		06/30/2016	INDIVIDUAL:
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Tenex Health, Inc.		
<b>Street Address:</b>	26902 Vista Terrace		
<b>City:</b>	Lake Forest		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	92630		
<b>Entity Type:</b>	Corporation: FLORIDA		
<b>PROPERTY NUMBERS Total: 4</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4660881	TENEX HEALTH TX	
<b>Registration Number:</b>	4579229	TENEX HEALTH	
<b>Registration Number:</b>	4579228	TENEX HEALTH	
<b>Registration Number:</b>	4563741	AMERICAN OPTISURGICAL	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	6175236850		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	6175232700		
<b>Email:</b>	susan.dinicola@hklaw.com		
<b>Correspondent Name:</b>	HOLLAND & KNIGHT LLP		
<b>Address Line 1:</b>	10 St. James Avenue		
<b>Address Line 4:</b>	Boston, MASSACHUSETTS 02116		
<b>NAME OF SUBMITTER:</b>	Susan C. DiNicola		
<b>SIGNATURE:</b>	/Susan C. DiNicola/		
<b>DATE SIGNED:</b>	07/06/2016		

OP \$115.00 4660881

**Total Attachments: 6**

source=Tenex\_Release\_Trademarks#page1.tif

source=Tenex\_Release\_Trademarks#page2.tif

source=Tenex\_Release\_Trademarks#page3.tif

source=Tenex\_Release\_Trademarks#page4.tif

source=Tenex\_Release\_Trademarks#page5.tif

source=Tenex\_Release\_Trademarks#page6.tif

## RELEASE OF SECURITY INTEREST

This Release of a Security Interest is made this 30th day of June 2016 by Gary S. Holmes Revocable Trust, VCI TXI, LLC, William C. Wilemon, and Jagi Gill (collectively, "Lenders").

WHEREAS, reference is made to a certain Intellectual Property Security Agreement dated October 5, 2015 ("Security Agreement") by and between Square 1 Bank ("Bank") and Tenex Health, Inc. ("Grantor");

WHEREAS, all right, title and interest in and to the certain security interest issued by Grantor pursuant to that Security Agreement was purchased by Lenders pursuant to the Loan Sale Agreement dated November 30, 2015 by and among the Lenders and Pacific Western Bank (successor in interest by merger to Bank) and assigned to Lenders pursuant to a Security Interest Assignment dated November 30, 2015 by and among the Lenders and Pacific Western Bank;

WHEREAS, in connection with the Security Agreement, Grantor granted to Lenders a security interest in its Intellectual Property Collateral (as used in the Security Agreement), including without limitation the trademarks set forth on Schedule A hereof; and

WHEREAS, Grantor has fully paid its obligations and Lenders desire to release and discharge their security interest in the Intellectual Property Collateral, including without limitation the trademarks;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and intending to be legally bound hereby, the Lenders hereby releases and remits to Grantor any and all right, title and interest in and to the Intellectual Property Collateral, including without limitation the trademarks, and hereby authorizes the Grantor or Grantor's authorized representative to (i) record this Release with the United States Patent and Trademark Office and (ii) file UCC-3 termination statements with the applicable filing office in connection with all UCC-1 financing statements filed by the Lenders against the Grantor.

*[Signature Page Follows]*

IN WITNESS WHEREOF, Lenders duly execute this Release as of the date above first written.

Gary S. Holmes Revocable Trust

By:   
Name: Gary S. Holmes  
Title: Trustee

VCI TXI, LLC

By: VCI Entertainment, LLC  
Its: Manager

By: \_\_\_\_\_  
Name: Alvaro G. de Molina  
Title: Manager

By: \_\_\_\_\_  
Name: William C. Wilemon

By: \_\_\_\_\_  
Name: Jagi Gill

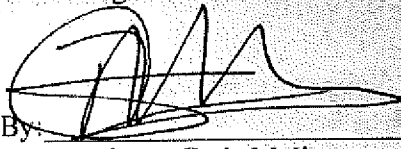
IN WITNESS WHEREOF, Lenders duly execute this Release as of the date above first written.

Gary S. Holmes Revocable Trust

By: \_\_\_\_\_  
Name: Gary S. Holmes  
Title: Trustee

VCI TXI, LLC

By: VCI Entertainment, LLC  
Its: Manager

By:  \_\_\_\_\_  
Name: Alvaro G. de Molina  
Title: Manager

By: \_\_\_\_\_  
Name: William C. Wilemon

By: \_\_\_\_\_  
Name: Jagi Gill

Release of Security Interest

DOC SOC/1766998v1/103023-0010

TRADEMARK

REEL: 005830 FRAME: 0783

IN WITNESS WHEREOF, Lenders duly execute this Release as of the date above first written.


Gary S. Holmes Revocable Trust

By: \_\_\_\_\_  
Name: Gary S. Holmes  
Title: Trustee

VCI TXI, LLC

By: VCI Entertainment, LLC  
Its: Manager

By: \_\_\_\_\_  
Name: Alvaro G. de Molina  
Title: Manager

By:  \_\_\_\_\_  
Name: William C. Wilemon

By: \_\_\_\_\_  
Name: Jagi Gill

IN WITNESS WHEREOF, Lenders duly execute this Release as of the date above first written.

Gary S. Holmes Revocable Trust


By: \_\_\_\_\_  
Name: Gary S. Holmes  
Title: Trustee

VCI TXI, LLC

By: VCI Entertainment, LLC  
Its: Manager

By: \_\_\_\_\_  
Name: Alvaro G. de Molina  
Title: Manager

By: \_\_\_\_\_  
Name: William C. Wilemon

By:   
Name: Jagi Gill

**SCHEDULE A TO RELEASE OF SECURITY INTEREST**

**Trademarks:**

<b>Mark</b>	<b>Serial No.</b>	<b>Reg. No.</b>	<b>File Date</b>
Tenex Health TX	86128675	4660881	11/25/13
Tenex Health	86128672	4579229	11/25/13
Tenex Health	86128649	4579228	11/25/13
American Optisurgical	86127514	4563741	11/25/13

Release of Security Interest