

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM390684

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
JPMorgan Chase Bank, N.A., as Collateral Agent		07/01/2016	National Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	American Capital, Ltd.		
Street Address:	2 Bethesda Metro Center		
Internal Address:	14th Floor		
City:	Bethesda		
State/Country:	MARYLAND		
Postal Code:	20814		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 11			
Property Type	Number	Word Mark	
Registration Number:	3258097	AMERICAN CAPITAL	
Registration Number:	3377057	AMERICAN CAPITAL	
Registration Number:	4082868	AMERICAN CAPITAL AGENCY	
Registration Number:	3703640	AMERICAN CAPITAL ASSET MANAGEMENT	
Registration Number:	3696275	AMERICAN CAPITAL CDO-CLO	
Registration Number:	3521281	AMERICAN CAPITAL ENERGY	
Registration Number:	3696274	AMERICAN CAPITAL FINANCIAL	
Serial Number:	85241269	AMERICAN CAPITAL HEALTHCARE	
Serial Number:	85241270	AMERICAN CAPITAL MEDICAL PRODUCTS	
Serial Number:	85304569	AMERICAN CAPITAL MORTGAGE	
Serial Number:	85241273	AMERICAN CAPITAL REAL ESTATE	
CORRESPONDENCE DATA			
Fax Number:	3125585700		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(312) 558-6352		
Email:	mfoy@winston.com		
Correspondent Name:	Michelle Foy, Winston & Strawn LLP		

CH \$290.00 3258097

Address Line 1: 35 West Wacker Drive
Address Line 2: Suite 4200
Address Line 4: Chicago, ILLINOIS 60601-9703

NAME OF SUBMITTER: Michelle Foy

SIGNATURE: /Michelle Foy/

DATE SIGNED: 07/07/2016

Total Attachments: 6

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TRADEMARK RELEASE

This Trademark Release is made and effective as of July 1, 2016, by **JPMORGAN CHASE BANK, N.A.**, as Collateral Agent (the "Agent") under the Collateral Agency and Intercreditor Agreement, dated as of June 28, 2010 (as amended, restated, amended and restated, replaced, supplemented or otherwise modified from time to time, the "Collateral Agency Agreement"), among the Grantor, certain of its subsidiaries, the Primary Holder Representatives (as defined therein) and the Collateral Agent, in favor of **AMERICAN CAPITAL, LTD.**, a Delaware corporation located at 2 Bethesda Metro Center, 14th Floor, Bethesda, MD 20814 (the "Grantor").

WHEREAS, Grantor executed in favor of Agent (i) that certain Guarantee and Security Agreement, dated as of August 22, 2012 (as amended, modified, restated and/or supplemented from time to time, the "Security Agreement"; capitalized terms which are not defined herein have the meaning given to such terms in the Security Agreement), and (ii) that certain Grant of Security Interest in Trademark Rights executed August 22, 2012 (the "Trademark Security Agreement");

WHEREAS, the Trademark Security Agreement was recorded with the Trademark Division of the United States Patent and Trademark Office on September 5, 2012 at Reel 4856, Frame 0282 against the Trademarks set forth on Schedule A thereto;

WHEREAS, pursuant to that certain pay-off letter dated July 1, 2016, Agent confirmed (i) payment of all outstanding obligations of Grantor, (ii) termination and release of all security interests made by Grantor to Agent, and (iii) authorization for Grantor and/or its counsel to file on behalf of Agent any intellectual property releases and other releases necessary to effectuate the releases contemplated by such pay-off letter;

WHEREAS, Agent has agreed to and confirms its release of the entirety of its security interest in and lien on all of Grantor's right, title and interest in, to and under the Trademarks and reassigns the same to Grantor.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged:

1. Agent hereby fully and finally terminates the Trademark Security Agreement and releases its security interest in all of the Grantor's right, title and interest in, to and under the Trademarks, including, without limitation, those items listed on Schedule A hereto.
2. Agent hereby reassigns, grants and conveys to Grantor, without any representation, recourse or undertaking by Agent, all of Agent's right, title and interest (if any) in the Trademarks.

3. This Trademark Release is made under and governed by the laws of the State of New York applicable to contracts made and to be performed entirely within such State, without regard to conflict of laws principles.

Executed on the 1st day of July, 2016.

(Signature Page Follows)

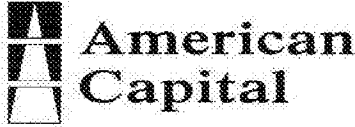

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.


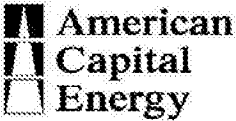

JPMORGAN CHASE BANK, N.A.,
Collateral Agent


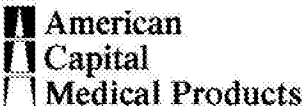

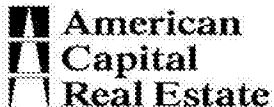
By: Alfred Chi
Name: Alfred Chi
Title: Vice President
J.P. Morgan

Schedule A

U.S. Trademark Registrations and Applications

TRADEMARK	STATUS	SERIAL NO./ FILE DATE	REG. NO./ REG. DATE
AMERICAN CAPITAL	Registered Section 2(f)	78/843248 3/22/2006	3258097 7/3/2007
AMERICAN CAPITAL & Design 	Registered	77042974 11/13/2006	3377057 2/5/2008
AMERICAN CAPITAL AGENCY & Design 	Registered	85/304562 4/26/2011	4082868 1/10/2012

TRADEMARK	STATUS	SERIAL NO./ FILE DATE	REG. NO./ REG. DATE
AMERICAN CAPITAL ASSET MANAGEMENT	Registered Section 2(f)	78/843245 3/22/2006	3703640 10/27/2009
American Capital CDO-CLO & Design 	Registered	77080699 1/10/2007	3696275 10/13/2009
AMERICAN CAPITAL ENERGY & Design 	Registered	77080275 1/10/2007	3521281 10/21/2008
AMERICAN CAPITAL FINANCIAL & Design 	Registered	77080273 1/10/2007	3696274 10/13/2009

TRADEMARK	STATUS	SERIAL NO./ FILE DATE	REG. NO./ REG. DATE
AMERICAN CAPITAL HEALTHCARE & Design 	Allowed	85/241269 2/14/2011	
AMERICAN CAPITAL MEDICAL PRODUCTS & Design 	Allowed	85/241270 2/14/2011	
AMERICAN CAPITAL MORTGAGE & Design 	Registered	85/304569 4/26/2011	4093370 1/31/2012
AMERICAN CAPITAL REAL ESTATE & Design 	Allowed	85/241273 2/14/2011	