

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM390894

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Notice of Grant of Security Interest in Trademarks		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
IMC Holding, LLC		07/01/2016	Limited Liability Company: NEVADA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Regions Bank, as Collateral Agent		
<b>Street Address:</b>	521 E. Morehead St.		
<b>Internal Address:</b>	Suite 200		
<b>City:</b>	Charlotte		
<b>State/Country:</b>	NORTH CAROLINA		
<b>Postal Code:</b>	28202		
<b>Entity Type:</b>	Corporation: GEORGIA		
<b>PROPERTY NUMBERS Total: 12</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4668377	AN IMC CO. IGS IMC GLOBAL SOLUTIONS	
<b>Registration Number:</b>	4242932	AN IMC CO. FI FREDERICK INTERMODAL	
<b>Registration Number:</b>	4174179	AN IMC CO. NDS NATIONAL DRAYAGE SERVICES	
<b>Registration Number:</b>	4174178	AN IMC CO. IMCG INTERMODAL CARTAGE COMPA	
<b>Registration Number:</b>	4174177	IMC IMC COMPANIES	
<b>Registration Number:</b>	4174175	AN IMC CO. GIS GULF INTERMODAL SERVICES	
<b>Registration Number:</b>	4174174	AN IMC CO. DNJ DNJ INTERMODAL SERVICES	
<b>Registration Number:</b>	4174173	AN IMC CO. AIS ATLANTIC INTERMODAL SERVI	
<b>Registration Number:</b>	4174172	AN IMC CO. RCMR RIVER CITY MAINTENANCE A	
<b>Registration Number:</b>	3607279	NDS NATIONAL DRAYAGE SERVICES, LLC	
<b>Registration Number:</b>	1946419	INTERMODAL CARTAGE CO., INC.	
<b>Registration Number:</b>	1929442	YOUR SUCCESS IS ALWAYS OUR FINAL DESTINA	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	9192868199		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	919 286-8000		
<b>Email:</b>	PTO_TMconfirmation@mvalaw.com		
<b>TRADEMARK</b>			

OP \$315.00 4668377

**Correspondent Name:** MOORE & VAN ALLEN PLLC  
**Address Line 1:** 3015 CARRINGTON MILL BOULEVARD  
**Address Line 2:** SUITE 400  
**Address Line 4:** MORRISVILLE, NORTH CAROLINA 27560

**ATTORNEY DOCKET NUMBER:** 029925-0205

**NAME OF SUBMITTER:** John E. Slaughter

**SIGNATURE:** /John E. Slaughter/

**DATE SIGNED:** 07/08/2016

**Total Attachments: 4**

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NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Pledge and Security Agreement, dated as of July 1, 2016 (as the same may be amended, modified, extended or restated from time to time, the "Agreement"), by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Regions Bank, as collateral agent (the "Collateral Agent") for the holders of the Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in, and a right to set off against, any and all right, title and interest of such Obligor in and to the trademarks and trademark applications set forth on Schedule 1 hereto to the Collateral Agent for the ratable benefit of the holders of the Obligations.

[SIGNATURE PAGES FOLLOW]

The undersigned Obligor and the Collateral Agent, on behalf of the holders of the Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

IMC HOLDING, LLC,  
a Nevada limited liability company

By: 

Name: Mark H. George

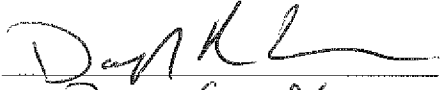
Title: President & Secretary

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

**TRADEMARK**  
**REEL: 005832 FRAME: 0312**

Acknowledged and Accepted:

REGIONS BANK,  
as Collateral Agent

By:   
Name: Doug Combs  
Title: VP

Schedule 1

IMC Holding, LLC  
(Nevada Limited Liability Company)

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
AN IMC CO. IGS IMC GLOBAL SOLUTIONS and Design	4668377	01/06/15
AN IMC CO. FI FREDERICK INTERMODAL and Design	4242932	11/13/12
AN IMC CO. NDS NATIONAL DRAYAGE SERVICES and Design	4174179	07/17/12
AN IMC CO. IMCG INTERMODAL CARTAGE COMPANY and Design	4174178	07/17/12
IMC IMC COMPANIES and Design	4174177	07/17/12
AN IMC CO. GIS GULF INTERMODAL SERVICES and Design	4174175	07/17/12
AN IMC CO. DNJ DNJ INTERMODAL SERVICES and Design	4174174	07/17/12
AN IMC CO. AIS ATLANTIC INTERMODAL SERVICES and Design	4174173	07/17/12
AN IMC CO. RCMR RIVER CITY MAINTENANCE AND REPAIR and Design	4174172	07/17/12
NDS and Design	3607279	04/14/09
INTERMODAL CARTAGE CO., INC. and Design	1946419	01/09/96
YOUR SUCCESS IS ALWAYS OUR FINAL DESTINATION	1929442	10/24/95