OP \$40.00 4405037

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM391103

| SUBMISSION TYPE: | NEW ASSIGNMENT | |
|-----------------------|--|--|
| NATURE OF CONVEYANCE: | Notice of Grant of Security Interest in Trademarks | |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|---|----------|----------------|--|
| PeachTree Tents and Events Opco, LLC | | | Limited Liability Company: DELAWARE |

RECEIVING PARTY DATA

| Name: | Resolute Capital Partners Fund III, L.P., as Collateral Agent | |
|-----------------|---|--|
| Street Address: | 30 Burton Hills Boulevard, Suite 350 | |
| City: | ity: Nashville | |
| State/Country: | TENNESSEE | |
| Postal Code: | 37215 | |
| Entity Type: | Limited Partnership: DELAWARE | |

PROPERTY NUMBERS Total: 1

| Property Type Number | | Word Mark | |
|----------------------|---------|-----------------------------|--|
| Registration Number: | 4405037 | CREATING GREAT EXPERIENCES! | |

CORRESPONDENCE DATA

Fax Number: 9192868199

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 919 286-8000

Email: PTO TMconfirmation@mvalaw.com

Correspondent Name: MOORE & VAN ALLEN PLLC

Address Line 1: 3015 CARRINGTON MILL BOULEVARD

Address Line 2: SUITE 400

Address Line 4: MORRISVILLE, NORTH CAROLINA 27560

| ATTORNEY DOCKET NUMBER: | 039520.008 |
|-------------------------|-------------------------|
| NAME OF SUBMITTER: | John E. Slaughter, III. |
| SIGNATURE: | /jes/ |
| DATE SIGNED: | 07/12/2016 |

Total Attachments: 4

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NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Senior Subordinated Note Purchase Agreement dated as of July 5, 2016 as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Issuers from time to time party thereto (each an "Obligor" and collectively, the "Obligors"), the Noteholders from time to time party thereto and RESOLUTE CAPITAL PARTNERS FUND III, L.P. (the "Collateral Agent") for the holders of the Obligations referenced therein, the undersigned Obligor has granted to the Collateral Agent a continuing security interest in, and a right to set off against, any and all right, title and interest of such Obligor in and to the trademarks and trademark applications set forth on Schedule 1 hereto to the Lender.

The undersigned Obligor and the Collateral Agent hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

[BALANCE OF THIS PAGE LEFT BLANK; SIGNATURES TO FOLLOW.]

Very truly yours,

PEACHTREE TENTS AND EVENTS OPCO, LLC, a Delaware limited liability company

By: PEACHTREE TENTS AND EVENTS, LLC,

its sole managing member

By: PEACHTREE TENTS AND EVENTS

HOLDINGS, LLC,

its sole managing member

By:

Mark Pasterik, President

Acknowledged and Accepted:

RESOLUTE CAPITAL PARTNERS FUND III, L.P.,

as Collateral Agent

By: RESOLUTE CAPITAL SBIC PARTNERS, LLC,

its General Partner

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

Schedule 1

| | Registered Owner | Registered Trademark | Registration No. | Date Registered | Country of Registration |
|---|---------------------|-------------------------|---------------------|--------------------|-------------------------|
| ł | Peachtree Tents | CREATING | 140. | <u> </u> | USA |
| | and Events Opco, | GREAT | 4,405,037 | September 24, 2013 | |
| ١ | LLC | EXPERIENCES! | | 2015 | |

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RECORDED: 07/12/2016