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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM391418

Stylesheet Version v1.2

SUBMISSION TYPE:NEW ASSIGNMENTNATURE OF CONVEYANCE:RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
GOLUB CAPITAL LLC, AS ADMINISTRATIVE AGENT		06/20/2016	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	K-TOOL CORPORATION OF MICHIGAN
Street Address:	31111 OLD WIXOM ROAD
City:	WIXOM
State/Country:	MICHIGAN
Postal Code:	48393
Entity Type:	Corporation: MICHIGAN

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark	
Registration Number:	1957102	K TOOL CORPORATION	
Registration Number:	1983343	K TOOL INTERNATIONAL	

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312.577.8574

Email: humberto.aquino@kattenlaw.com

Correspondent Name: HUMBERTO AQUINO C/O KATTEN MUCHIN

Address Line 1: 525 WEST MONROE STREET Address Line 4: CHICAGO, ILLINOIS 60661

NAME OF SUBMITTER:	HUMBERTO AQUINO
SIGNATURE:	/HUMBERTO AQUINO/
DATE SIGNED:	07/14/2016

Total Attachments: 3

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> TRADEMARK REEL: 005834 FRAME: 0519

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TRADEMARK RELEASE AND REASSIGNMENT

THIS TRADEMARK RELEASE AND REASSIGNMENT is made as of June 20, 2016, by GOLUB CAPITAL LLC, as administrative agent (in such capacity, "Secured Party"). Capitalized terms used but not defined herein shall have the same meanings assigned to such terms in the Security Agreement (as defined below).

WITNESSETH:

WHEREAS, K-Tool Corporation of Michigan, a Michigan corporation ("<u>Grantor</u>"), and Secured Party are parties to that certain Trademark Security Agreement dated as of February 27, 2015 (the "<u>Security Agreement</u>") pursuant to which Grantor granted a security interest to Secured Party in certain Trademarks and Trademark Collateral (as defined therein) as security for certain obligations owing by Grantor to Secured Party, including the Trademarks set forth on <u>Schedule 1</u> hereto;

WHEREAS, the Security Agreement was recorded by the Trademark Division of the United States Patent and Trademark Office on February 27, 2015, at Reel 5468, Frame 0363;

WHEREAS, Grantor has requested that Secured Party release its security interest in the Trademarks and Trademark Collateral and reassign any and all rights in the same to Grantor.

NOW THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

- 1. Secured Party hereby releases its security interest in all of Grantor's right, title and interest in and to the following:
 - (i) all of its Trademarks, including, without limitation, those referred to on Schedule $\underline{1}$ hereto;
 - (ii) all renewals and extensions of the foregoing;
 - (iii) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
 - (iv) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.
- 2. Secured Party hereby reassigns, grants and conveys to the Grantor, without any representation, recourse or undertaking by Secured Party, any and all of Secured Party's right, title and interest in and to the Trademarks and the Trademark Collateral.

[Signature Page Follows]

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IN WITNESS WHEREOF, Secured Party has caused this Trademark Release and Reassignment to be executed as of the day and year first above written.

GOLUB CAPITALAZAC

Name: Robert G. Tuchscherer

Title: Managing Director

SCHEDULE 1

Owner	Trademark	Application	Filing Date	Registration	Registration
		Number		Number	Date
K-Tool	K TOOL	74/526674	20-May-	1957102	20-Feb-1996
Corporation of	CORPORATION		1994		
Michigan					
(AKA K Tool					
Corporation)					
K-Tool	K TOOL	74/526798	20-May-	1983343	02-Jul-1996
Corporation of	INTERNATIONAL		1994		
Michigan					
(AKA K Tool					
Corporation)					

RECORDED: 07/14/2016

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