

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM392530

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
LAZY DOG RESTAURANTS, LLC		07/13/2016	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Wells Fargo Bank, National Association		
Street Address:	1700 Lincoln Street		
Internal Address:	3rd Floor, MAC C7300-033		
City:	Denver		
State/Country:	COLORADO		
Postal Code:	80203-4500		
Entity Type:	National Association: UNITED STATES		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	4703770	LAZY DOG	
Serial Number:	86822031	FAMILY TO TABLE	
CORRESPONDENCE DATA			
Fax Number:	6173417729		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	6173417729		
Email:	kschmidt@morganlewis.com		
Correspondent Name:	Katarzyna Schmidt		
Address Line 1:	1 Federal Street		
Address Line 2:	c/o Morgan, Lewis & Bockius LLP		
Address Line 4:	Boston, MASSACHUSETTS 02110		
NAME OF SUBMITTER:	Katarzyna Schmidt		
SIGNATURE:	/Katarzyna Schmidt/		
DATE SIGNED:	07/25/2016		
Total Attachments: 4			
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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

July 13, 2016

To: United States Patent and Trademark Office

Ladies and Gentlemen:

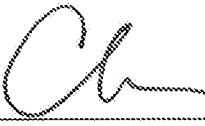
Please be advised that pursuant to the **TRADEMARK SECURITY AGREEMENT** (as amended, amended and restated, restated, supplemented, modified or otherwise in effect from time to time, the "Trademark Agreement") dated as of August 7, 2014, by and among **LAZY DOG RESTAURANTS, LLC**, a Delaware limited liability company (the "Grantor") and **WELLS FARGO BANK, NATIONAL ASSOCIATION**, in its capacity as administrative agent (in such capacity, the "Administrative Agent") for the Secured Parties, the Grantor has granted a Lien on and security interest in the trademark registrations and trademark applications set forth on Exhibit A attached hereto to the Administrative Agent for the ratable benefit of the Lenders.

The Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the trademark registrations and trademark applications set forth on Exhibit A attached hereto (a) may only be terminated in accordance with the terms of the Trademark Agreement and (b) is not to be construed as an assignment of any trademark registration or trademark application. Capitalized terms used but not defined herein have the meanings given to them in the Security Agreement.

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Very truly yours,

LAZY DOG RESTAURANTS, LLC

By:  _____

Name: Chris Simms

Title: Chief Executive Officer

ACKNOWLEDGED AND ACCEPTED:

WELLS FARGO BANK, NATIONAL ASSOCIATION,
as Administrative Agent

By: _____



Name: Darcy McLaren
Title: Director

EXHIBIT A

TRADEMARKS AND TRADEMARK APPLICATIONS

<u>Owner</u>	<u>Mark</u>	<u>Serial/Reg. No.</u>	<u>Filing/Reg. Date</u>
Lazy Dog Restaurants, LLC	FAMILY TO TABLE	Serial No. 86822031	Nov.16, 2015
Lazy Dog Restaurants, LLC	LAZY DOG (Logo)	Serial No. 86361333 Reg. No. 4703770	Aug. 8, 2015 Dec. 30, 2014

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