

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM392228

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Second Image National, Inc.		06/30/2016	Corporation: CALIFORNIA
RECEIVING PARTY DATA			
Name:	Stellus Capital Investment Corporation, as Agent		
Street Address:	4400 Post Oak Parkway, Suite 2200		
City:	Houston		
State/Country:	TEXAS		
Postal Code:	77027		
Entity Type:	Corporation: MARYLAND		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	4666386	SECOND IMAGE NATIONAL	
CORRESPONDENCE DATA			
Fax Number:	9192868199		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	919 286-8000		
Email:	PTO_TMconfirmation@mvalaw.com		
Correspondent Name:	MOORE & VAN ALLEN PLLC		
Address Line 1:	3015 CARRINGTON MILL BOULEVARD		
Address Line 2:	SUITE 400		
Address Line 4:	MORRISVILLE, NORTH CAROLINA 27560		
ATTORNEY DOCKET NUMBER:	036760.148		
NAME OF SUBMITTER:	John E. Slaughter, III.		
SIGNATURE:	/jes/		
DATE SIGNED:	07/21/2016		
Total Attachments: 4			
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OP \$40.00 4666386

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of June 30, 2016 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Stellus Capital Investment Corporation, as Administrative Agent (the "Agent") for the holders of the Debt referenced therein, the undersigned Obligor has granted a continuing security interest in and a right to set off against the trademarks shown below to the Agent for the ratable benefit of the holders of the Debt:

TRADEMARKS

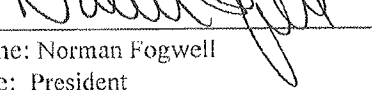
<u>Trademark No.</u>	<u>Description of Trademark Item</u>	<u>Date of Trademark</u>
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See Schedule I attached hereto

The undersigned Obligor and the Agent, on behalf of the holders of the Debt, hereby acknowledge and agree that the security interest in the foregoing trademarks (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark.

Very truly yours,

SECOND IMAGE NATIONAL, INC.,
a California corporation

By: 
Name: Norman Fogwell
Title: President

Acknowledged and Accepted:

STELLUS CAPITAL INVESTMENT CORPORATION, as Agent

By: _____
Name: _____
Title: _____

IP NOTICE

TRADEMARK
REEL: 005838 FRAME: 0347

The undersigned Obligor and the Agent, on behalf of the holders of the Debt, hereby acknowledge and agree that the security interest in the foregoing trademarks (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark.

Very truly yours,

SECOND IMAGE NATIONAL, INC.,
a California corporation

By: _____
Name: _____
Title: _____

Acknowledged and Accepted:

STELLUS CAPITAL INVESTMENT CORPORATION, as Agent

By: W. Todd Huskinson
Name: W. Todd Huskinson
Title: Authorized Signatory

IP NOTICE

TRADEMARK
REEL: 005838 FRAME: 0348

Schedule 1

Second Image National, Inc.
(California Corporation)

U.S. Trademark

Trademark Registration

Mark	Reg. No.	Reg. Date
SECOND IMAGE NATIONAL	4666386	01/06/15

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