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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM392685

SUBMISSION TYPE:	NEW ASSIGNMENT
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NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
DFine, Inc.		07/06/2016	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	Wells Fargo Bank, National Association, as Administrative Agent	
Street Address:	1525 West W.T. Harris Blvd.	
Internal Address:	MAC D1109-019	
City:	Charlotte	
State/Country:	NORTH CAROLINA	
Postal Code:	28262	
Entity Type:	National Banking Association: UNITED STATES	

PROPERTY NUMBERS Total: 7

Property Type	Number	Word Mark
Registration Number:	3712775	STABILIT
Registration Number:	3761620	VERTECOR
Registration Number:	3807789	DFINE
Registration Number:	4074909	
Registration Number:	4301975	METASTAR
Registration Number:	4400569	SPINESTAR
Registration Number:	4924405	POWERCURVE

CORRESPONDENCE DATA

Fax Number: 7043738822

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (704) 373-4640

Email: bsmith@mcguirewoods.com **Correspondent Name:** Betty G. Smith, Senior Paralegal

Address Line 1: McGuireWoods LLP, 201 N. Tryon Street

Address Line 2: Suite 3000

Address Line 4: Charlotte, NORTH CAROLINA 28202

ATTORNEY DOCKET NUMBER:	2029724-0503
NAME OF SUBMITTER:	Betty G. Smith

900372517 REEL: 005840 FRAME: 0187

SIGNATURE:	/Betty G. Smith/	
DATE SIGNED:	07/26/2016	
Total Attachments: 5		
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TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (this "<u>Agreement</u>") dated as of July 6, 2016 is entered into by and between DFINE, INC., a Delaware corporation (the "<u>Grantor</u>"), having its chief executive office at 3047 Orchard Parkway, San Jose, California 95134, WELLS FARGO BANK, NATIONAL ASSOCIATION, as administrative agent (the "<u>Administrative Agent</u>"), with offices at 1525 West W.T. Harris Blvd., MAC D1109-019, Charlotte, North Carolina 28262, for the benefit of the banks and other financial institutions (the "<u>Lenders</u>") from time to time parties to that certain Second Amended and Restated Credit Agreement, dated as of July 6, 2016 (as amended, restated, supplemented or otherwise modified from time to time, the "<u>Credit Agreement</u>") by and between the Grantor, the Lenders and the Administrative Agent.

This Agreement is executed pursuant to the terms of that certain Amended and Restated Collateral Agreement dated as of July 6, 2016 by and among Merit Medical Systems, Inc. (the "Borrower"), certain Subsidiaries of the Borrower party thereto and the Administrative Agent (as amended, restated, supplemented or otherwise modified from time to time, the "Collateral Agreement"). Capitalized terms used herein but not defined herein shall have the meaning assigned to them in the Collateral Agreement.

NOW, THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, the Grantor hereby grants to the Administrative Agent, a continuing security interest in all of the Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter arising or acquired:

- (i) each Trademark and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark of the Grantor, including, without limitation, each Trademark described on Schedule A;
- (ii) each Trademark License, including, without limitation, each Trademark License described on Schedule B;
- (iii) all claims by the Grantor against third parties for (a) past, present or future infringement or dilution of any Trademark, including, without limitation, any Trademark described on <u>Schedule A</u> or under any Trademark License described on <u>Schedule B</u>, (b) injury to the goodwill associated with any Trademark or Trademark License or (c) breach or enforcement of any Trademark License; and
 - (iv) all products and proceeds of the foregoing.

The rights and remedies of the Administrative Agent with respect to the security interest granted herein are without prejudice to, and are in addition to, those set forth in the Collateral Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Agreement are deemed to conflict with the Collateral Agreement, the provisions of the Collateral Agreement shall govern.

[SIGNATURE PAGES FOLLOW]

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IN WITNESS WHEREOF, the undersigned has executed this Agreement as of day and year first written above.

DFINE, INC., as Grantor

By:

Name: Fred P. Lampropoulos Title: President

Agreed and Accepted as of the $6^{\frac{7}{10}}$ day of July, 2016.

WELLS FARGO BANK, NATIONAL ASSOCIATION, as Administrative Agent

By: / www.

Title: Vice President

Merit Medical Systems, Inc. Trademark Security Agreement Signature Page

Schedule A to Trademark Security Agreement

<u>Trademarks</u>

<u>Trademark</u>	Application Number	File Date	Registration Number	Registration Date
StabiliT (Standard Characters)	77/421,445	03/13/2008	3,712,775	11/17/2009
VertecoR (Standard Characters)	77/470,158	05/09/2008	3,761,620	03/16/2010
DFine (Standard Characters)	77/574,975	09/20/2008	3,807,789	06/22/2010
Wave (Stylized and/or Design)	85/107,620	08/13/2010	4,074,909	12/20/2011
METASTAR (Standard Characters)	85/299,132	04/19/2011	4,301,975	03/12/2013
SPINESTAR (Standard Characters)	85/299,171	04/19/2011	4,400,569	09/10/2013
PowerCurve (Standard Characters)	86/643,653	05/28/2015	4,924,405	03/22/2016

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Schedule B to Trademark Security Agreement

<u>Trademark Licenses</u>

None.

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RECORDED: 07/26/2016