# OP \$40.00 4088938

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM392573

Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: | SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
GPM INVESTMENTS, LLC		07/22/2016	Limited Liability Company: DELAWARE

## **RECEIVING PARTY DATA**

Name:	PNC BANK, NATIONAL ASSOCIATION		
Street Address:	COMMERCIAL LOAN SERVICE CENTER/DCC		
Internal Address:	500 FIRST AVENUE		
City:	PITTSBURGH		
State/Country:	PENNSYLVANIA		
Postal Code:	15219		
Entity Type:	National Banking Association: UNITED STATES		

### **PROPERTY NUMBERS Total: 1**

Property Type	Number	Word Mark
Registration Number:	4088938	PERFECT HARVEST

## **CORRESPONDENCE DATA**

**Fax Number:** 2158325619

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 215-569-5619

**Email:** PECSENYE@BLANKROME.COM

Correspondent Name: TIMOTHY D. PECSENYE Address Line 1: ONE LOGAN SQUARE

Address Line 2: 8TH FLOOR

Address Line 4: PHILADELPHIA, PENNSYLVANIA 19103

ATTORNEY DOCKET NUMBER:	074658-01851
NAME OF SUBMITTER:	Timothy D. Pecsenye
SIGNATURE:	/Timothy D. Pecsenye/
DATE SIGNED:	07/25/2016

# **Total Attachments: 5**

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# SUPPLEMENT TO TRADEMARK SECURITY AGREEMENT

This Supplement to Trademark Security Agreement ("Supplement"), dated as of July 22, 2016, is by and between **GPM INVESTMENTS, LLC**, a Delaware limited liability company ("Grantor") and **PNC BANK, NATIONAL ASSOCIATION**, in its capacity as agent ("Agent") for the Lenders.

# **BACKGROUND**

This Supplement is being delivered in connection with (i) that certain Second Amended Revolving Credit, Term Loan and Security Agreement dated as of August 6, 2013, by and among Grantor, GPM1, LLC, GPM2, LLC, GPM3, LLC, GPM4, LLC, GPM5, LLC, GPM6, LLC, GPM8, LLC, GPM9, LLC, GPM Southeast, LLC, GPM Transportation, LLC, E CIG Licensing, LLC, GPM Midwest, LLC, GPM Midwest 18, LLC, GPM Apple, LLC (together with each Person joined thereto as a borrower from time to time, collectively, the "Borrowers" and each a "Borrower"), certain financial institutions which are now or which hereafter become a party thereto as lenders ("Lenders") and Agent (as amended, supplemented, restated, replaced, or otherwise modified from time to time, the "Loan Agreement") and (ii) that certain Trademark Security Agreement dated November 22, 2011 by Grantor in favor of Agent (as amended, supplemented, restated, replaced, or otherwise modified from time to time, the "IP Security Agreement"). Capitalized terms used but not defined herein shall have the respective meanings given to such terms in, or by reference in, the IP Security Agreement.

- A. Pursuant to the Loan Agreement and the IP Security Agreement, Grantor granted to Agent, for the benefit of Lenders, a lien on and security interest in all of Grantor's Trademarks (as defined therein).
- B. Grantor has acquired a certain additional trademark set forth on Schedule 1(A) attached hereto and made part hereof (collectively, the "Additional Trademark").
- C. Grantor and Agent desire to execute this Supplement for the purpose of, <u>inter alia</u>, granting, ratifying and confirming Agent's lien on and security interest in the Additional Trademark, as set forth more fully in the IP Security Agreement and for recording in the United States Patent and Trademark Office.

NOW THEREFORE, with the foregoing Background hereinafter deemed incorporated by reference and made a part hereof, and for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, Grantor, intending to be legally bound hereby, covenants and agrees as follows:

1. In consideration of and pursuant to the terms of the Loan Agreement, the IP Security Agreement and the Other Documents (as defined in the Loan Agreement) and for other good, valuable and sufficient consideration, the receipt of which is hereby acknowledged, and to secure the Obligations, Grantor grants a lien and security interest to Agent for the ratable benefit of Lenders, in all of its present and future right, title and interest in and to the Additional Trademark and the registration thereof and the right (but not the obligation) to sue for past, present and future infringements, and the proceeds thereof, including, without limitation, license royalties and proceeds of infringement suits.

- 2. Grantor acknowledges and confirms that the rights and remedies of Agent with respect to the security interest in the Additional Trademark granted hereby are more fully set forth in the Loan Agreement and the IP Security Agreement, the terms and provisions of which are incorporated herein by reference. All references to the IP Security Agreement contained in the Loan Agreement or the Other Documents shall be deemed, for all purposes, to also refer to and include this Supplement.
- 3. Schedule 1 to the IP Security Agreement is hereby supplemented by the information contained on Schedule 1(A) attached hereto. All references to Schedule 1 contained in the Loan Agreement, IP Security Agreement or the Other Documents shall be deemed, for all purposes, to also refer to and include Schedule 1(A).
- 4. Except as expressly amended by this Supplement, all of the terms, conditions and provisions of the Loan Agreement and the IP Security Agreement are hereby ratified and continue unchanged and remain in full force and effect.
- 5. This Supplement may be executed in any number of counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature by facsimile or PDF shall also bind the parties hereto.

SIGNATURE PAGE FOLLOWS

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IN WITNESS WHEREOF, the parties hereto have executed this Supplement on the date first above written.

GPM INVESTMENTS, LLC

Name: Maury Brigks
Title: General Counsel

Name: Don Bassell

Title: Chief Financial Officer

[SIGNATURE PAGE TO SUPPLEMENT TO TRADEMARK SECURITY AGREEMENT]

Acknowledged and Accepted:

PNC BANK, NATIONAL ASSOCIATION,

as Agent

Name: James P. Sierakowski

Title: Vice President

[SIGNATURE PAGE TO SUPPLEMENT TO TRADEMARK SECURITY AGREEMENT]

# **SCHEDULE 1(A)**

# TRADEMARK

		App. Serial No./	App. filing/ Registration	
<u>Owner</u>	Service Mark	Registration No.	<b>Date</b>	<b>Status</b>
GPM	PERFECT	85194226/	12-9-2010/	Registered
Investments,	HARVEST	4088938	1-17-2012	_
LLC				

074658.01851/102790059v.3

**RECORDED: 07/25/2016**