

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM393203

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST
SEQUENCE:	1

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Antares Capital LP as successor to GE Canada Finance Holding Company and CIT Financial Ltd.		07/29/2016	Limited Partnership: DELAWARE

RECEIVING PARTY DATA

Name:	Give and Go Prepared Foods Corp.
Street Address:	6650 Finch Ave W
City:	Toronto
State/Country:	CANADA
Postal Code:	M9W5Y6
Entity Type:	Corporation: CANADA

PROPERTY NUMBERS Total: 20

Property Type	Number	Word Mark
Registration Number:	2131791	CINNAMON CRUNCHIES
Registration Number:	4305524	COOKIE DIPPERS
Registration Number:	3200031	GIVE & GO
Registration Number:	3025150	GIVE & GO
Registration Number:	3499066	HOMESTYLE
Serial Number:	86758445	MASON ST. · BAKEHOUSE ·
Serial Number:	86349672	MASON ST. BAKEHOUSE
Registration Number:	3248924	ONE BITE BROWNIES
Registration Number:	3070243	ONE-BITE
Registration Number:	3150453	ORIGINAL TWO-BITE BROWNIES ORIGINAL
Registration Number:	3246105	ORIGINAL TWO-BITE ORIGINAL
Serial Number:	86797342	PRIME PASTRIES
Serial Number:	86790063	PRIME PASTRIES
Registration Number:	3759419	THE CATERER'S SECRET
Serial Number:	86551717	THE WORTHY CRUMB PASTRY CO.
Serial Number:	86551721	THE WORTHY CRUMB PASTRY CO.

CH \$515.00 2131791

Property Type	Number	Word Mark
Registration Number:	3161528	TWO-BITE
Registration Number:	2870801	TWO-BITE
Registration Number:	2766189	TWO-BITE BROWNIES
Registration Number:	2870802	TWO-BITE BROWNIES, JUST HONEST TO GOODNE

CORRESPONDENCE DATA

Fax Number: 3128622200

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3128628738

Email: michelle.nowicki@kirkland.com

Correspondent Name: Michelle Nowicki

Address Line 1: 300 N. LaSalle Street

Address Line 2: Kirkland & Ellis LLP

Address Line 4: Chicago, ILLINOIS 60654

NAME OF SUBMITTER:	Michelle Nowicki
SIGNATURE:	/Michelle Nowicki/
DATE SIGNED:	07/29/2016

Total Attachments: 11

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RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

THIS RELEASE OF SECURITY INTEREST dated as of July 29, 2016 (this "Release") is made by and between Antares Capital LP (as successor to GE Canada Finance Holding Company and CIT Financial Ltd.) acting in its capacity as the successor administrative agent and collateral agent (the "Secured Party") and Give and Go Prepared Foods Corp. (the "Grantor").

W I T N E S S E T H:

WHEREAS, the Grantor granted the Secured Party, a security interest in certain of the Grantor's intellectual property rights including the trademarks set forth on Schedule "A" hereto (the "Trademarks"), patents and patent applications set forth on Schedule "B" hereto (the "Patents") and industrial designs set forth on Schedule "C" hereto (the "Industrial Designs"), pursuant to a Confirmation of Assignment of Intellectual Property Security (Third Amended and Restated First Lien Credit Agreement) made by Give and Go and CIT Financial Ltd. in favour of GE Canada Finance Holding Company dated as of December 17, 2012, and an Assignment of Intellectual Property Security Agreement dated as of August 21, 2015 granted to GE Canada Finance Holding Company and Antares Capital LP, as successor administrative agent and collateral agent; and

WHEREAS, the Secured Party wishes to confirm that it: (i) has previously and by these presents does hereby release all of its security interest in favour of Antares Capital LP, GE Canada Finance Holding Company and/or CIT Financial Ltd covering the Grantor's intellectual property rights, including without limitation the Trademarks, Patents and Industrial Designs; (ii) it has restored and hereby restores all right, title and interest in and to the Grantor's intellectual property rights, including without limitation the Trademarks, Patents and Industrial Designs to Grantor; and (iii) has dissolved and does hereby dissolve any and all liens and encumbrances respecting the Grantor's intellectual property rights including without limitation the Trademarks, Patents and Industrial Designs.

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the Secured Party confirms that it has released and does hereby release its security interest in the Grantor's intellectual property rights including without limitation the Trademarks, Patents and Industrial Designs, and has discharged and hereby discharges, quit claims and has relinquished and does hereby relinquish unto the Grantor any and all rights, title and interest it has in and to the Grantor's intellectual property rights including without limitation the Trademarks, Patents and Industrial Designs.

[signature page follows]

IN WITNESS WHEREOF, the Secured Party has caused this Release to be duly executed and delivered by its officer thereunto duly authorized as of the day and year first above written.

**ANTARES CAPITAL LP, acting in its capacity
as the successor administrative agent and
collateral agent**

By: 



Name: MICHAEL BLUMBERG
Its Duly Authorized Signatory

Schedule "A"

Trademarks

Canada

Trade-mark	Status	Application No.	Application Date	Registration Number	Registration Date
2 BITE	Registered	1550790	04-NOV-2011	TMA851870	28-MAY-2013
CINNAMON CRUNCHIES	Registered	802524	22-JAN-1996	TMA475407	29-APR-1997
COOKIE DIPPERS	Registered	1449258	24-AUG-2009	TMA816291	27-JAN-2012
GIVE & GO	Registered	1262900	28-JUN-2005	TMA672478	12-SEP-2006
 GIVE & GO AND DESIGN	Registered	1195125	04-NOV-2003	TMA669926	15-AUG-2006
 GIVE & GO AND DESIGN	Registered	1186520	13-AUG-2003	TMA631139	26-JAN-2005
 HOMESTYLE & DESIGN	Registered	1205740	09-FEB-2004	TMA702076	30-NOV-2007
JUST HONEST TO GOODNESS, GOODNESS	Registered	1094406	28-FEB-2001	TMA590939	26-SEP-2003
KIMBERLEY'S BAKESHOPPE	Registered	1540071	17-AUG-2011	TMA851869	28-MAY-2013
LOTS A BITES	Registered	1232128	29-SEP-2004	TMA786775	10-JAN-2011
MASON ST. BAKEHOUSE	Registered	1686627	23-JUL-2014	TMA937788	13-MAY-2016
 MASON ST. BAKEHOUSE & Design	Advertised (Pending)	1742272	18-AUG-2015		
NATURE-CRISPS	Registered	1238846	29-NOV-2004	TMA703525	19-DEC-2007
ONE BITE BROWNIES	Registered	1205562	06-FEB-2004	TMA627172	01-DEC-2004
ONE-BITE	Registered	1205560	06-FEB-2004	TMA632278	08-FEB-2005
PRIME PASTRIES	Searched (Pending)	1751491	21-OCT-2015		
PRIME PASTRIES	Registered	1710582	13-JAN-2015	TMA935936	25-APR-2016

Trade-mark	Status	Application No.	Application Date	Registration Number	Registration Date
 PRIME PASTRIES & Design	Searched (Pending)	1747817	25-SEP-2015		
THE CATERER'S SECRET	Registered	1294965	23-MAR-2006	TMA723658	12-SEP-2008
THE WORTHY CRUMB PASTRY CO.	Registered	1714906	11-FEB-2015	TMA935136	18-APR-2016
 THE WORTHY CRUMB PASTRY CO. & DESIGN	Registered	1715334	13-FEB-2015	TMA935138	18-APR-2016
TWO-BITE	Registered	1315028	31-AUG-2006	TMA703090	13-DEC-2007
TWO-BITE	Registered	1094407	28-FEB-2001	TMA590940	26-SEP-2003
 TWO-BITE & STAMP DESIGN	Registered	1205742	09-FEB-2004	TMA632533	10-FEB-2005
TWO-BITE BROWNIES	Registered	1094405	28-FEB-2001	TMA575095	05-FEB-2003
 TWO-BITE BROWNIES & STAMP DESIGN	Registered	1205743	09-FEB-2004	TMA632534	10-FEB-2005
TWO-BITE BROWNIES, JUST HONEST TO GOODNESS, GOODNESS	Registered	1094408	28-FEB-2001	TMA587398	19-AUG-2003
 TWO-BITE DESIGN	Registered	1205741	09-FEB-2004	TMA632440	09-FEB-2005
UN DÉLICE TOUT SIMPLE, TOUT SIMPLEMENT	Registered	1262521	27-JUN-2005	TMA664749	19-MAY-2006
UNCLE DON'S HOME STYLE	Registered	871814	10-MAR-1998	TMA524830	14-MAR-2000

United States

Trade-mark	Status	Application No.	Application Date	Registration Number	Registration Date
CINNAMON CRUNCHIES	Renewed (Registered)	75096195	29-APR-1996	2131791	27-JAN-1998
COOKIE DIPPERS	Registered	77821948	08-SEP-2009	4305524	19-MAR-2013
 GIVE & GO GIVE & GO	Registered	76573976	03-FEB-2004	3200031	23-JAN-2007
 GIVE & GO GIVE & GO	Renewed (Registered)	76556813	20-OCT-2003	3025150	13-DEC-2005
 HOMESTYLE	Registered	78381373	10-MAR-2004	3499066	09-SEP-2008
 MASON ST. BAKEHOUSE	Pending	86758445	16-SEP-2015		
MASON ST. BAKEHOUSE	Pending	86349672	28-JUL-2014		
ONE BITE BROWNIES	Registered	78460903	03-AUG-2004	3248924	05-JUN-2007
ONE-BITE ONE-BITE	Registered	78460879	03-AUG-2004	3070243	21-MAR-2006

Trade-mark	Status	Application No.	Application Date	Registration Number	Registration Date
 ORIGINAL TWO-BITE BROWNIES ORIGINAL	Renewed (Registered)	78369626	18-FEB-2004	3150453	03-OCT-2006
 ORIGINAL TWO-BITE ORIGINAL	Registered	78369622	18-FEB-2004	3246105	29-MAY-2007
 PRIME PASTRIES	Pending	86797342	23-OCT-2015		
PRIME PASTRIES	Pending	86790063	16-OCT-2015		
THE CATERER'S SECRET	Registered	78850940	31-MAR-2006	3759419	09-MAR-2010
 THE WORTHY CRUMB PASTRY CO.	Pending	86551717	03-MAR-2015		
THE WORTHY CRUMB PASTRY CO.	Pending	86551721	03-MAR-2015		
two-bite	Renewed (Registered)	78381377	10-MAR-2004	3161528	24-OCT-2006
TWO-BITE	Renewed (Registered)	76306150	28-AUG-2001	2870801	10-AUG-2004
TWO-BITE BROWNIES	Renewed (Registered)	76306152	28-AUG-2001	2766189	23-SEP-2003
TWO-BITE BROWNIES, JUST HONEST TO GOODNESS	Renewed (Registered)	76306151	28-AUG-2001	2870802	10-AUG-2004

Trade-mark	Status	Application No.	Application Date	Registration Number	Registration Date
GOODNESS					

Schedule "B"

Patents

Canada

Title	Application No.	Patent No.	Status
CONTAINER FOR FOOD ITEMS	2870083		Pending
FOOD ASSEMBLY AND CONTAINER THEREFOR	2877783		Pending
CONTAINER FOR FOOD ITEMS	2776018	CA 2776018	Issued

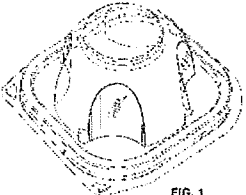
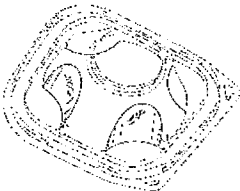
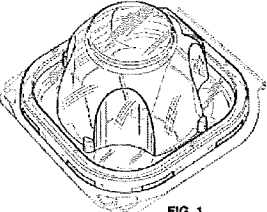
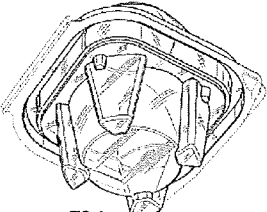
United States

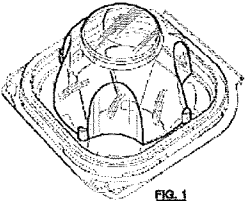
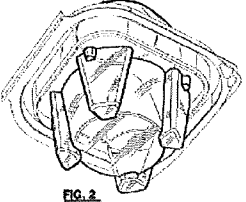
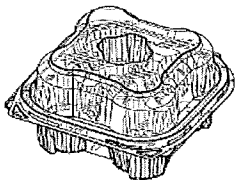
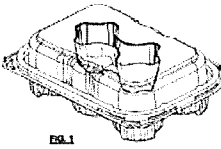
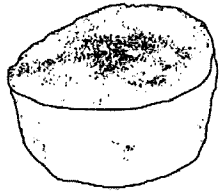
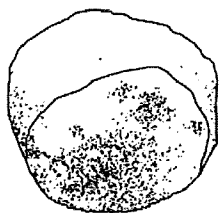
Title	Application No.	Patent No.	Status
CONTAINER FOR FOOD ITEMS	Patent Application 13/464,469		Pending
RETAINER PROTRUSION FOR A CONTAINER FOR FOOD ITEMS	Design Patent Application 29/420,143	D748,992	Design Patent Issued
DECORATIVE CUPCAKE CONTAINER	Design Patent Application 29/539,210		Pending
SINGLE PACK CONTAINER	Design Patent Application 29/471,421		Pending

Schedule "C"

Industrial Designs

Canada

No.	Industrial Design	Status
1.	<p data-bbox="318 506 578 537">LID FOR A CONTAINER</p>  <p data-bbox="509 737 545 751">FIG. 1</p>  <p data-bbox="456 957 492 972">FIG. 2</p>	<p data-bbox="870 506 1029 590">Registered Reg #: 158902 RD.: 2015/05/25</p>
2.	<p data-bbox="318 1020 613 1052">SINGLE PACK CONTAINER</p>  <p data-bbox="509 1268 545 1283">FIG. 1</p>  <p data-bbox="456 1509 492 1524">FIG. 2</p>	<p data-bbox="870 1020 1029 1104">Registered Reg #: 158903 RD.: 2015/05/25</p>

3.	<p>SINGLE PACK CONTAINER</p>  <p>FIG. 1</p>  <p>FIG. 2</p>	<p>Registered Reg #: 153708 RD.: 2015/05/25</p>
4.	<p>CONTAINER FOR FOOD ITEMS</p>  <p>FIG. 1</p>	<p>Registered Reg #: 150555 RD.: 2014/04/17</p>
5.	<p>CONTAINER FOR FOOD ITEMS</p>  <p>FIG. 1</p>	<p>Registered Reg #: 145562 RD.: 2013/03/22</p>
6.	<p>PANCAKE</p>  <p>FIG. 1</p>  <p>FIG. 2</p>	<p>Registered Reg #: 141631 RD.: 2012/02/20</p>

7.

COOKIE

Registered
Reg #: 137927
RD.: 2011/08/05



FIG. 1

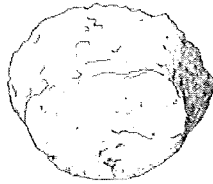


FIG. 2

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