## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM393717

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL	
SEQUENCE:	1	

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Arby's IP Holder Trust		06/30/2016	Trust: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	Arby's Restaurant Group, Inc.		
Street Address:	1155 Perimeter Center West		
City:	Atlanta		
State/Country:	GEORGIA		
Postal Code:	30338		
Entity Type:	Corporation: DELAWARE		

## **PROPERTY NUMBERS Total: 2**

Property Type	Number	Word Mark	
Registration Number:	4965305	FAST CRAFTED	
Registration Number:	4979572	INSPIRING SMILES THROUGH DELICIOUS EXPER	

#### **CORRESPONDENCE DATA**

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Email:** ebensoul@paulweiss.com,jbraibanti@paulweiss.com

Correspondent Name: Elana D. Bensoul

**Address Line 1:** Paul, Weiss, Rifkind, Wharton & Garrison

**Address Line 2:** 1285 Avenue of the Americas

Address Line 4: New York, NEW YORK 10019-6064

ATTORNEY DOCKET NUMBER:	017514-00020	
NAME OF SUBMITTER:	Elana D. Bensoul	
SIGNATURE:	/edb/	
DATE SIGNED:	08/04/2016	

## **Total Attachments: 4**

source=Supplemental Trademark Assignment (US) (Fourth Distribution Agreement) (Executed)#page1.tif source=Supplemental Trademark Assignment (US) (Fourth Distribution Agreement) (Executed)#page2.tif source=Supplemental Trademark Assignment (US) (Fourth Distribution Agreement) (Executed)#page3.tif

source=Supplemental Trademark Assignment (US) (Fourth Distribution Agreement) (Executed)#page4.tif

## SUPPLEMENTAL TRADEMARK ASSIGNMENT (UNITED STATES)

This SUPPLEMENTAL TRADEMARK ASSIGNMENT (the "<u>Trademark Assignment</u>") is made and entered into as of June 30, 2016, by and between ARBY'S IP HOLDER TRUST, a Delaware statutory trust located at 1155 Perimeter Center West, Atlanta, GA 30338 ("<u>Assignor</u>"), and ARBY'S RESTAURANT GROUP, INC., a Delaware corporation located at 1155 Perimeter Center West, Atlanta, GA 30338 ("<u>Assignee</u>") (collectively referred to as the "<u>Parties</u>").

WHEREAS, pursuant to the Fourth Distribution Agreement between the Parties dated November 13, 2015 (the "Agreement"), Assignor has assigned all right, title and interest in and to the Distributed IP (as defined by reference therein) throughout the world, including any and all trademarks, service marks and registrations and applications for the same listed on the attached Schedule 1 (collectively referred to as the "Trademarks") and the goodwill connected with the use of or symbolized by the Trademarks; provided that each Trademark became Distributed IP only upon the filing of an applicable statement of use with the United States Patent and Trademark Office; and

WHEREAS, pursuant to the Agreement, the Assignee has acquired all right, title and interest in and to the Distributed IP, including the Trademarks, and the Parties wish to record such acquisition in the United States Patent and Trademark Office; and

NOW, THEREFORE, for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Parties hereby agree as follows:

Capitalized terms used herein and not defined herein have the meanings set forth in the Agreement.

Pursuant to the Agreement, Assignor hereby distributes, transfers and conveys all of its right, title and interest in and to the Trademarks and the goodwill connected with the use of or symbolized by the Trademarks to the Assignee as a distribution in respect of the equity of the Assignor.

Notwithstanding anything to the contrary contained herein, the Trademarks shall not include any application for registration of a Trademark that would be invalidated, canceled, voided or abandoned due to the contribution, assignment and/or conveyance of the Trademarks hereunder, including intent-to-use applications filed with the United States Patent and Trademark Office pursuant to 15 USC Section 1051(b) prior to the filing of a statement of use or amendment to allege use pursuant to 15 USC Section 1051(c) or (d), unless and until such time that the contribution, assignment and/or conveyance of the Trademarks hereunder will not cause such Trademark to be invalidated, cancelled, voided or abandoned.

This Trademark Assignment is subject to all the terms and conditions of the Agreement, which is incorporated by reference as if fully set forth herein. The Parties intend that this Trademark Assignment is for recordation purposes only and its terms shall not modify and shall be subject to the applicable terms and conditions of the Agreement, which govern the Parties' rights and interests in the Distributed IP.

Doc#: US1:10704799v2

THIS TRADEMARK ASSIGNMENT SHALL BE CONSTRUED IN ACCORDANCE WITH, AND GOVERNED BY, THE INTERNAL LAWS OF THE STATE OF NEW YORK WITHOUT REGARD TO CHOICE OF LAW RULES (OTHER THAN SECTIONS 5-1401 AND 5-1402 OF THE NEW YORK GENERAL OBLIGATIONS LAW).

This Trademark Assignment may be executed by the parties hereto in separate counterparts, each of which when so executed shall be deemed to be an original and all of which when taken together shall constitute a single agreement.

[Remainder of this page intentionally left blank]

2

Doc#: US1:10704799v2

IN WITNESS WHEREOF, the undersigned has caused this SUPPLEMENTAL TRADEMARK ASSIGNMENT to be duly executed and delivered as of the date first written above.

## **ASSIGNOR**

ARBY'S IP HOLDER TRUST

By: Name: Nile II Okasov

Title: Chief Administrative Officer, General

Counsel and Secretary

ASSIGNEE

Ву:

ARBY'S RESTAURANT GROUP, INC.

Name: Nils H. Okeson

Title: Chief Administrative Officer, General

Counsel and Secretary

# Schedule 1 Trademarks

Mark			Reg. No./ Reg. Date	Status
FAST CRAFTED	United States	86/361,065 Aug. 8, 2014	4,965,305 May 24, 2016	Registered
INSPIRING SMILES THROUGH DELICIOUS EXPERIENCES	United States	86/622,195 May 7, 2015	4,979,572 June 14, 2016	Registered

1

**RECORDED: 08/04/2016**