

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM393986

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNMENT OF INTELLECTUAL PROPERTY SECURITY AGREEMENT

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
WELLS FARGO BANK, NATIONAL ASSOCIATION		08/05/2016	National Banking Association:

RECEIVING PARTY DATA

Name:	BOKF, NA
Street Address:	1600 Broadway
Internal Address:	3rd Floor
City:	Denver
State/Country:	COLORADO
Postal Code:	80202
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 26

Property Type	Number	Word Mark
Registration Number:	1874314	LOGAN'S ROADHOUSE
Registration Number:	2797192	LOGAN'S ROADHOUSE
Registration Number:	2934163	LOGAN'S ROADHOUSE
Registration Number:	3077914	THE LOGAN
Registration Number:	3146919	THE REAL AMERICAN ROADHOUSE
Registration Number:	3202110	LOGAN'S ROADHOUSE
Registration Number:	3239245	PEANUT SHOOTER
Registration Number:	3257854	BREWSKI ONIONS
Registration Number:	3260238	ONION BREWSKI
Registration Number:	3326246	LOGAN'S
Registration Number:	3332537	TAKE BACK LUNCH
Registration Number:	3352178	
Registration Number:	3368781	REAL CHOICES. REAL VALUE.
Registration Number:	3369044	
Registration Number:	3419984	LOGAN'S
Registration Number:	3512567	ROADIES
Registration Number:	3705795	ROADIE

CH \$665.00 1874314

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	3759425	NATIONAL TAKE BACK LUNCH DAY
Registration Number:	4142037	LOGAN'S TWISTED PUNCHES
Registration Number:	4692380	RAISE THE STEAKS
Registration Number:	4695901	#STEAKWORTHY
Registration Number:	4103288	THE UNLIMITED GRILL
Registration Number:	4912600	NUT-E CLUB
Registration Number:	4874282	GET NUT-E
Registration Number:	4918070	LOGAN'S ROADHOUSE STEAKS RIBS SPIRITS
Serial Number:	86774208	MUSIC CITY LIVE!

CORRESPONDENCE DATA

Fax Number: 2126983599

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2126983500

Email: patents@dechert.com

Correspondent Name: Dechert LLP

Address Line 1: 1095 Avenue of the Americas

Address Line 4: New York, NEW YORK 10036

ATTORNEY DOCKET NUMBER:	394792-146591
NAME OF SUBMITTER:	Alan Wang
SIGNATURE:	/Alan Wang/
DATE SIGNED:	08/05/2016

Total Attachments: 7
source=Logan_s - Assignment of Trademark Security Agreement (Successor Agent)#page1.tif
source=Logan_s - Assignment of Trademark Security Agreement (Successor Agent)#page2.tif
source=Logan_s - Assignment of Trademark Security Agreement (Successor Agent)#page3.tif
source=Logan_s - Assignment of Trademark Security Agreement (Successor Agent)#page4.tif
source=Logan_s - Assignment of Trademark Security Agreement (Successor Agent)#page5.tif
source=Logan_s - Assignment of Trademark Security Agreement (Successor Agent)#page6.tif
source=Logan_s - Assignment of Trademark Security Agreement (Successor Agent)#page7.tif

**ASSIGNMENT OF INTELLECTUAL PROPERTY
SECURITY AGREEMENT**

This **ASSIGNMENT OF INTELLECTUAL PROPERTY SECURITY AGREEMENT** (this “**Assignment**”), dated as of August 5, 2016, is by **WELLS FARGO BANK, NATIONAL ASSOCIATION** (individually, “**Wells Fargo**”), acting in its capacity as the current and resigning collateral agent (in such capacity, the “**Retiring Agent**”) and **BOKF, NA** (individually, “**BOKF**”), acting in its capacity as the successor collateral agent (in such capacity, the “**Successor Agent**”).

RECITALS:

WHEREAS, Logan’s Roadhouse, Inc., as “Grantor”, and Retiring Agent are parties to those certain intellectual property security agreements identified in Exhibit A attached hereto (as each may have been and may hereafter be amended, restated, supplemented or otherwise modified from time to time, collectively, the “**Agreements**” and each an “**Agreement**”) covering certain intellectual property set forth on Exhibit B attached hereto; and

WHEREAS, pursuant to that certain Agreement of Resignation, Appointment and Acceptance, dated as of August 3, 2016, by and among Logan’s Roadhouse, Inc., Wells Fargo and BOKF, Retiring Agent has assigned all of its rights, remedies, duties and other obligations under that certain Indenture, dated as of October 4, 2010, by and among the Company, as the issuer, Wells Fargo as trustee and as collateral agent, and the other parties thereto from time to time (as amended, restated, supplemented or otherwise modified from time to time, the “**2010 Indenture**”), and each of the other Loan Documents (as defined in the 2010 Indenture) executed in connection therewith and each of the Liens (as defined in the 2010 Indenture) granted to Wells Fargo, in each instance, in its respective capacities as trustee, collateral agent or secured party, if and as applicable, to Successor Agent.

NOW, THEREFORE, in consideration of the foregoing, and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Retiring Agent hereby assigns and transfers to Successor Agent and its successors and assigns, all of its rights, title and interest in and to each of the Agreements.

This Assignment may be executed in any number of counterparts, each of which when so executed shall be deemed an original and all of which taken together shall constitute one and the same instrument.

- Remainder of Page Intentionally Left Blank; Signature Page Follows -

IN WITNESS WHEREOF, Retiring Agent and Successor Agent have caused this Assignment to be duly executed as of the date first above written.

RETIRING AGENT:

WELLS FARGO BANK, NATIONAL
ASSOCIATION

By: 
Name: James R. Lewis
Title: Vice President

SUCCESSOR AGENT:

BOKE, NA

By: 

Name: George F. Kubin

Title: Senior Vice President

EXHIBIT A

Notice of Confirmation of Grant of Second Lien Security Interest in Trademarks dated as of October 4, 2010 and recorded with the United States Patent and Trademark Office on November, 3. 2010 at Reel 4309, Frame 0706.

Supplemental Notice and Confirmation of Grant of Second Lien Security Interest in Trademarks dated as of December 30, 2015 and recorded with the United States Patent and Trademark Office on January 6, 2016 at Reel 5703, Frame 0696.

EXHIBIT B

U.S. Trademark Registrations and Applications

TRADEMARK	REGISTRATION NUMBER (APPLICATION NUMBER)	REGISTRATION DATE (APPLICATION DATE)
LOGAN'S ROADHOUSE	1874314	1/17/95
LOGAN'S ROADHOUSE (AND DESIGN)	2797192	12/23/03
LOGAN'S ROADHOUSE (AND DESIGN)	2934163	3/15/05
THE LOGAN	3077914	4/4/06
THE REAL AMERICAN ROADHOUSE	3146919	9/19/06
LOGAN'S ROADHOUSE (AND DESIGN)	3202110	1/23/07
PEANUT SHOOTER	3239245	5/8/07
BREWSKI ONIONS	3257854	07/03/07
ONION BREWSKI	3260238	7/10/07
LOGAN'S	3326246	10/30/07
TAKE BACK LUNCH	3332537	11/6/07
MISCELLANEOUS DESIGN (Bucket Line Drawing)	3352178	12/11/07

REAL CHOICES, REAL VALUE.	3368781	1/15/08
MISCELLANEOUS DESIGN (Peanut Drawing)	3369044	1/15/08
LOGAN'S (STYLIZED)	3419984	04/29/08
ROADIES	3512567	10/7/08
ROADIE	3705795	11/3/09
NATIONAL TAKE BACK LUNCH DAY	3759425	3/9/10
LOGAN'S TWISTED PUNCHES	4142037	05/15/2012
RAISE THE STEAKS	4692380	02/24/2015
#STEAKWORTHY	4695901	03/03/2015
THE UNLIMITED GRILL	4103288	02/21/2012
NUT-E CLUB	4912600	3/8/2016
GET NUT-E	4874282	12/22/2015

LOGAN'S ROADHOUSE STEAKS RIBS SPIRITS	4918070	3/15/2016
MUSIC CITY LIVE!	(86774208)	(9/30/2015)