

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM393837

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	06/29/2012
SEQUENCE:	3

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
ISATORI TECHNOLOGIES, INC.		06/29/2012	Corporation: COLORADO

RECEIVING PARTY DATA

Name:	INTEGRATED SECURITY SYSTEMS, INC.
Street Address:	15000 W. 6th Avenue, Suite 202
City:	Golden
State/Country:	COLORADO
Postal Code:	80401
Entity Type:	Corporation: DELAWARE

PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark
Registration Number:	3124281	EAT SMART
Registration Number:	3523821	911 ULTIMATE TRANSFORMATION CHALLENGE
Registration Number:	3941041	MORPH
Registration Number:	3916857	SUB-TEST
Registration Number:	3909869	AMINO-PHASE
Registration Number:	4386209	PWR

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (402) 341-3070
 Email: trademark@mcgrathnorth.com
 Correspondent Name: Tracy L. Deutmeyer
 Address Line 1: 1601 Dodge Street, Suite 3700
 Address Line 4: Omaha, NEBRASKA 68102

NAME OF SUBMITTER:	Tracy L. Deutmeyer
SIGNATURE:	/Tracy L. Deutmeyer/

OP \$165.00 3124281

DATE SIGNED:	08/04/2016
---------------------	------------

Total Attachments: 8

- source=20121355662 ITINC merger ISSI#page1.tif
- source=20121355662 ITINC merger ISSI#page2.tif
- source=20121355662 ITINC merger ISSI#page3.tif
- source=20121355662 ITINC merger ISSI#page4.tif
- source=20121355662 ITINC merger ISSI#page5.tif
- source=20121355662 ITINC merger ISSI#page6.tif
- source=20121355662 ITINC merger ISSI#page7.tif
- source=20121355662 ITINC merger ISSI#page8.tif

Document processing fee
 If document is filed on paper \$150.00
 If document is filed electronically Currently Not Available

Fees & forms/cover sheets are subject to change.
 To file electronically, access instructions for this form/cover sheet and other information or print copies of filed documents, visit www.sos.state.co.us and select Business.

Paper documents must be typewritten or machine printed.

20121355662
 \$150.00
 SECRETARY OF STATE
 06/29/2012 11:06:19

ABOVE SPACE FOR OFFICE USE ONLY

Statement of Merger
(Surviving Entity is a Foreign Entity)

filed pursuant to § 7-90-203.7 and § 7-90-204.5 of the Colorado Revised Statutes (C.R.S.)

1. For each merging entity, its ID number (if applicable), entity name or true name, form of entity, jurisdiction under the law of which it is formed, and principal address are

(Caution: At least one merging entity must be an entity formed under the laws of Colorado.)

ID Number	20041213471		
	<i>(Colorado Secretary of State ID number)</i>		
Entity name or true name	ISATORI TECHNOLOGIES, INC.		
Form of entity	Corporation		
Jurisdiction	Colorado		
<u>Street</u> address	15000 W. 6th Avenue, Suite 202		
	<i>(Street number and name)</i>		
	Golden	CO	80401
	<i>(City)</i>	<i>(State)</i>	<i>(ZIP/Postal Code)</i>
	<i>(Province -- if applicable)</i>	<i>(Country)</i>	
<u>Mailing</u> address			
<i>(leave blank if same as street address)</i>	<i>(Street number and name or Post Office Box information)</i>		
	<i>(City)</i>	<i>(State)</i>	<i>(ZIP/Postal Code)</i>
	<i>(Province -- if applicable)</i>	<i>(Country)</i>	

ID Number			
	<i>(Colorado Secretary of State ID number)</i>		
Entity name or true name			
Form of entity			

Jurisdiction _____

Street address _____
(Street number and name)

(City) (State) (ZIP/Postal Code)

(Province - if applicable) (Country)

Mailing address
(leave blank if same as street address) _____
(Street number and name or Post Office Box information)

(City) (State) (ZIP/Postal Code)

(Province - if applicable) (Country)

ID Number _____
(Colorado Secretary of State ID number)

Entity name or true name _____

Form of entity _____

Jurisdiction _____

Street address _____
(Street number and name)

(City) (State) (ZIP/Postal Code)

(Province - if applicable) (Country)

Mailing address
(leave blank if same as street address) _____
(Street number and name or Post Office Box information)

(City) (State) (ZIP/Postal Code)

(Province - if applicable) (Country)

(If the following statement applies, adopt the statement by marking the box and include an attachment.)

- There are more than three merging entities and the ID number (if applicable), entity name or true name, form of entity, jurisdiction under the law of which it is formed, and the principal address of each additional merging entity is stated in an attachment.

2. For the surviving entity which is a foreign entity, its entity ID number (if applicable), entity name or true name, form of entity, jurisdiction under the law of which it is formed, and principal address are

(Caution: The surviving entity cannot be an entity formed under the laws of Colorado.)

ID Number 20121184261
(Colorado Secretary of State ID number)

Entity name or true name INTEGRATED SECURITY SYSTEMS, INC.

Form of entity Corporation

Jurisdiction Delaware

Street address 15000 W. 6th Avenue, Suite 202
(Street number and name)

Golden CO 80401
(City) (State) (ZIP/Postal Code)

(Province - if applicable) (Country)

Mailing address
(leave blank if same as street address) (Street number and name or Post Office Box information)

(City) (State) (ZIP/Postal Code)

(Province - if applicable) (Country)

3. Each merging entity has been merged into the surviving foreign entity.

4. *(If the following statement applies, adopt the statement by marking the box and state the appropriate document number(s).)*

One or more of the merging entities is a registrant of a trademark described in a filed document in the records of the secretary of state and the document number of each filed document is

Document number _____
 Document number _____
 Document number _____

(If the following statement applies, adopt the statement by marking the box and include an attachment.)

There are more than three trademarks and the document number of each additional trademark is stated in an attachment.

5. *(Mark the applicable box and complete the statement. Caution: Mark only one box.)*

The surviving foreign entity maintains a registered agent in this state.

OR

The surviving foreign entity does not maintain a registered agent in this state and service of process may be addressed to the entity and mailed to the principal address pursuant to section 7-90-704 (2), C.R.S.

OR

The surviving foreign entity has not maintained a registered agent in this state and appoints a registered agent to accept service pursuant to section 7-90-204.5, C.R.S. The person appointed as registered agent has consented to being so appointed. Such registered agent's name and address are

Name
(if an individual) _____
(Last) (First) (Middle) (Suffix)

OR

(if an entity)

(Caution: Do not provide both an individual and an entity name.)

Street address

(Street number and name)

(City)

CO
(State)

(ZIP Code)

Mailing address

(leave blank, if same as street address)

(Street number and name or Post Office Box information)

(City)

CO
(State)

(ZIP Code)

6. (If applicable, adopt the following statement by marking the box and include an attachment.)

This document contains additional information as provided by law.

7. (Caution: Leave blank if the document does not have a delayed effective date. Stating a delayed effective date has significant legal consequences. Read instructions before entering a date.)

(If the following statement applies, adopt the statement by entering a date and, if applicable, time using the required format.)

The delayed effective date and, if applicable, time of this document are

(mm/dd/yyyy hour:minute am/pm)

Notice:

Causing this document to be delivered to the Secretary of State for filing shall constitute the affirmation or acknowledgment of each individual causing such delivery, under penalties of perjury, that such document is such individual's act and deed, or that such individual in good faith believes such document is the act and deed of the person on whose behalf such individual is causing such document to be delivered for filing, taken in conformity with the requirements of part 3 of article 90 of title 7, C.R.S. and, if applicable, the constituent documents and the organic statutes, and that such individual in good faith believes the facts stated in such document are true and such document complies with the requirements of that Part, the constituent documents, and the organic statutes.

This perjury notice applies to each individual who causes this document to be delivered to the Secretary of State, whether or not such individual is identified in this document as one who has caused it to be delivered.

8. The true name and mailing address of the individual causing this document to be delivered for filing are

Newburn

Ryan

(Last)

(First)

(Middle)

(Suffix)

1550 17th Street, Suite 500

(Street number and name or Post Office Box information)

Denver

CO

80202

(City)

(State)

(ZIP/Postal Code)

(Province - if applicable)

(Country)

(If applicable, adopt the following statement by marking the box and include an attachment.)

This document contains the true name and mailing address of one or more additional individuals causing the document to be delivered for filing.

Disclaimer:

This form/cover sheet, and any related instructions, are not intended to provide legal, business or tax advice, and are furnished without representation or warranty. While this form/cover sheet is believed to satisfy minimum legal requirements as of its revision date, compliance with applicable law, as the same may be amended from time to time, remains the responsibility of the user of this form/cover sheet. Questions should be addressed to the user's legal, business or tax advisor(s).

AGREEMENT AND PLAN OF MERGER

ISATORI TECHNOLOGIES, INC.
(a Colorado corporation)

WITH AND INTO

INTEGRATED SECURITY SYSTEMS, INC.
(a Delaware corporation)

THIS AGREEMENT OF MERGER (this "Agreement"), effective as of June 28, 2012, is to provide for the merger of iSatori Technologies, Inc., a Colorado corporation, with and into its sole shareholder, Integrated Security Systems, Inc., a Delaware corporation.

WHEREAS, the Board of Directors of iSatori Technologies, Inc. has deemed it advisable and in the best interest of iSatori Technologies, Inc. to be merged with and into its sole shareholder, Integrated Security Systems, Inc. (the "Merger"), as authorized by Section 7-90-203 of the Colorado Corporations and Associations Act upon the terms and subject to the conditions of this Agreement, with Integrated Security Systems, Inc. the surviving corporation;

WHEREAS, this Agreement and the Merger have been authorized by the Board of Directors of iSatori Technologies, Inc. accordance with the laws of the State of Colorado; and

WHEREAS, this Agreement and the Merger have been authorized by the Board of Directors of Integrated Security Systems, Inc. accordance with the laws of the State of Delaware.

NOW, THEREFORE, in consideration of the covenants set forth herein, the parties hereto hereby state as follows:

1. **Merger.** Pursuant to Section 7-90-203 of the Colorado Corporations and Associations Act, and upon the terms and subject to the conditions set forth in this Agreement, iSatori Technologies, Inc., shall be merged with and into Integrated Security Systems, Inc., a Delaware corporation, with Integrated Security Systems, Inc. the surviving corporation.

2. **Name Change.** Pursuant to Section 253(b) of the Delaware General Corporation Code, the name of Integrated Security Systems, Inc. shall be change to "iSatori, Inc."

3. **Governing Documents.** A Statement of Merger shall be filed with the Colorado Secretary of State. The Certificate of Incorporation of Integrated Security Systems, Inc., as in effect immediately prior to the filing of the Statement of Merger with the Colorado Secretary of State, shall continue in existence as the Certificate of Incorporation of the surviving corporation, subject to paragraph 2 above.

4. **Ownership Interests.** Upon the Merger, automatically and without further action, all common stock iSatori Technologies, Inc. shall be cancelled.

5. **Amendment.** Subject to applicable law, this Agreement may be amended, modified or supplemented by written agreement at any time prior to the filing of the Statement of Merger, with respect to any of the terms contained in this Agreement.

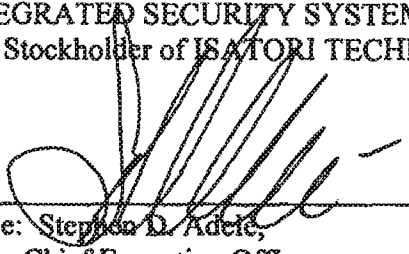
6. **Abandonment.** At any time prior to the filing of the Statement of Merger, this Agreement may be terminated and the Merger may be abandoned by the Boards of Directors of iSatori Technologies, Inc. and Integrated Security Systems, Inc., if circumstances arise that, in the opinion of such Boards of each of the entities, makes the Merger inadvisable.

7. **Governing Law.** This Agreement shall be governed by and construed in accordance with the laws of the State of Colorado.

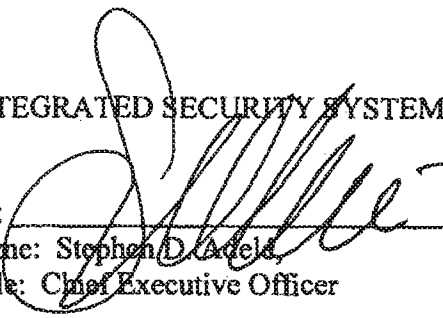
[Signature Page Follows]

IN WITNESS WHEREOF, the parties have executed this Agreement and Plan of Merger as of the date first set forth above.

INTEGRATED SECURITY SYSTEMS, INC., as
Sole Stockholder of ISATORI TECHNOLOGIES,
Inc.

By: 
Name: Stephen D. Adelf,
Title: Chief Executive Officer

INTEGRATED SECURITY SYSTEMS, INC.

By: 
Name: Stephen D. Adelf,
Title: Chief Executive Officer