# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM394555

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST
SEQUENCE:	3

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Amware Fulfillment LLC		07/29/2016	Limited Liability Company: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	Avante Mezzanine Partners SBIC, L.P.		
Street Address:	11150 Santa Monica Boulevard, Suite 1470		
City:	Los Angeles		
State/Country:	CALIFORNIA		
Postal Code:	90025		
Entity Type:	Limited Partnership: DELAWARE		

#### **PROPERTY NUMBERS Total: 1**

Property Type	Number	Word Mark
Registration Number:	2240521	AMWARE

#### **CORRESPONDENCE DATA**

Fax Number: 8323978298

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 713-653-8898

Email: parker.pritchett@tklaw.com

V. Parker Pritchett **Correspondent Name:** 

Address Line 1: 333 Clay Street, Suite 3300 Address Line 2: Attention: Parker Pritchett Address Line 4: Houston, TEXAS 77002

NAME OF SUBMITTER:	V. Parker Pritchett
SIGNATURE:	/V. Parker Pritchett/
DATE SIGNED:	08/10/2016

## **Total Attachments: 5**

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### COLLATERAL ASSIGNMENT OF TRADEMARKS

COLLATERAL ASSIGNMENT OF TRADEMARKS dated as of July 29, 2016 ("Agreement"), between Amware Fulfillment LLC, a Delaware limited liability company (together with its successors and assigns, the "Assignor"), and AVANTE MEZZANINE PARTNERS SBIC, L.P., as collateral agent (together with its successors and assigns in such capacity, the "Agent"), for the benefit of the Secured Creditors (as defined in the Security Agreement referred to below):

#### **RECITALS:**

- (1) This Agreement is made pursuant to the Amended and Restated Senior Subordinated Loan Agreement, dated as of July 29, 2016 (as amended, restated or otherwise modified from time to time, the "Loan Agreement"), among (a) Assignor, as a Borrower; (b) Amware Fulfillment of Arizona, LLC, a Georgia limited liability company ("Amware Arizona"), as a Borrower; (c) Amware Fulfillment of Georgia, LLC, a Georgia limited liability company ("Amware Georgia"), as a Borrower; (d) NKM Warehousing, LLC, a Georgia limited liability company ("ML"), as a Borrower; (e) M. J. Warehousing, LLC, a Georgia limited liability company ("ML"), as a Borrower; (g) Amware Fulfillment of Dallas, LLC, a Georgia limited liability company ("Amware Dallas"), as a Borrower; (g) Amware Logistics Services of New Jersey Limited Liability Company, a New Jersey limited liability company ("Amware New Jersey"), as a Borrower; and (h) ADW Warehousing, LLC, a Georgia limited liability company ("ADW"), as a Borrower, the lenders party thereto (the "Lenders"), and the Agent.
- (2) In connection with the Loan Agreement, the Assignor is a party to a Security Agreement, dated as of July 29, 2016 (as amended, restated or otherwise modified from time to time, the "Security Agreement"), among the Assignor, the other grantors named therein and the Agent, pursuant to which the Assignor has granted to the Agent, for the benefit of the Secured Creditors, a continuing security interest in, assignment of and lien on substantially all of its assets, whether now owned or existing or hereafter acquired or arising.
- NOW, THEREFORE, in consideration of the foregoing, the mutual covenants contained herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor hereby covenants and agrees with the Agent and the other Secured Creditors as follows:
- Section 1. <u>Defined Terms</u>. Terns used herein without definition shall have the respective meanings ascribed thereto in the Security Agreement.
- Section 2. <u>Assignment and Grant of Security Interest</u>. As security for the prompt payment and performance of the Secured Obligations, the Assignor hereby assigns, transfers, conveys and grants to the Agent, for the benefit of the Secured Creditors, a security interest in, a general lien upon and/or a right of set-off against (whether now owned or hereafter acquired by the Assignor and whether acquired in the United States or elsewhere in the world) all right, title and interest of the Assignor in and to the following, whether now existing or hereafter acquired:
  - (i) all trademarks, trade names and service marks registered with the United States Patent and Trademark Office (including, without limitation, those listed on <u>Schedule A</u> to this Agreement);

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- (ii) all applications for the registration of trademarks, trade names and service marks filed with the United States Patent and Trademark Office (including, without limitation, those listed on Schedule A to this Agreement);
- (iii) all trademarks, trade names and service marks registered with any office, agency or other governmental authority of any State, the District of Columbia or any possession or territory of the United States;
- (iv) all trademarks, trade names and service marks registered with any office, agency or other governmental authority of any other country or any province, department or other governmental subdivision thereof;
  - (v) all registrations and recordings with respect to any of the foregoing;
  - (vi) all reissues, extensions and renewals of any of the foregoing;
- (vii) all corporate names, business names, trade styles, logos, other source or business identifiers; all information, customer lists, identification of supplier, data, plans, blueprints, specifications, designs, drawings, recorded knowledge, surveys, engineering reports, test reports, manuals, materials standards, processing standards, performance standards, catalogs, computer and automatic machinery software and programs, and the like pertaining to operations by the Assignor in, on or about any of its plants or warehouses; all field repair data, sales data and other information relating to sales or service of products now or hereafter manufactured on or about any of its plants; and all accounting information pertaining to operations in, on or about any of its plants and all media in which or on which all of the information or knowledge or data or records relating to its plants and warehouses may be recorded or stored and all computer programs used for the compilation or printout of such information, knowledge, records or data, and the Agent shall keep all such information, knowledge, records or data strictly confidential in accordance with the Loan Agreement;
- (viii) all licenses and other agreements relating in whole or in part to any of the foregoing, including all rights to payments in respect thereof;
  - (ix) all rights to sue for past, present or future infringements of any of the foregoing;
  - (x) all good will related to any of the foregoing;
- (xi) to the extent not included above, all general intangibles (as such term is defined in the UCC) of the Assignor related to the foregoing; and
  - (xii) all proceeds of any and all of the foregoing.
- Section 3. Reference to Separate Security Agreement. This Agreement has been entered into by the Assignor and the Agent primarily for recording purposes as contemplated by the Security Agreement, dated as of the date hereof, between the Assignor and any other Assignors named therein, as debtors, and the Agent, as secured party for the benefit of the Secured Creditors. In the event of any inconsistency between any of the terms or provisions hereof and the terms and provisions of such Security Agreement, the terms and provisions of such Security Agreement shall govern.

[Signatures follow]

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IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed and delivered by their duly authorized officers as of the date first set forth above.

AMWARE FULFILLMENT LLC

By:

Name: Vincent Gulisano

Title: Chief Executive Officer

Collateral Assignment of Trademarks

Accepted and acknowledged by:

AVANTE MEZZANINE PARTNERS SBIC, L.P., as Agent

By: Avante Mezzanine Partners SBIC, LLC, its General Partner

Title: Member

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# Schedule A

<u>Assignor</u>	<u>Trademark</u>	<u>Country</u>	Application No. and/or Registration No.	Application Filing Date and/or Registration Date
Amware Fulfillment LLC	Word Mark "Amware"	USA	2240521	April 20, 1999

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**RECORDED: 08/10/2016**