

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM394585

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Merrill Lynch Business Financial Services Inc.		08/08/2016	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Nat Sherman, Inc.		
Street Address:	2200 Fletcher Avenue		
City:	Fort Lee		
State/Country:	NEW JERSEY		
Postal Code:	07024		
Entity Type:	Corporation: NEW YORK		
PROPERTY NUMBERS Total: 11			
Property Type	Number	Word Mark	
Registration Number:	2052214	CIGARETTELLOS	
Registration Number:	2015795	FANTASIA	
Registration Number:	1639917	MARDI GRAS	
Registration Number:	2036884	MCD	
Registration Number:	2019294	NAT SHERMAN	
Serial Number:	75734207	NAT SHERMAN NATURALS	
Registration Number:	0676221	SALVADOR RODRIGUEZ	
Registration Number:	2128089	SHERMAN'S	
Registration Number:	0548046	SHERMAN'S	
Serial Number:	75734208	THE ORIGINAL NATURAL	
Registration Number:	1109739	TOBACCONIST TO THE WORLD	
CORRESPONDENCE DATA			
Fax Number:	2128721002		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2128721071		
Email:	tthreadcraft@akingump.com, kkoehler@akingump.com		
Correspondent Name:	Tiffanye S. Threadcraft		
Address Line 1:	Akin Gump, One Bryant Park		

CH \$290.00 2052214

Address Line 4:	New York, NEW YORK 10036
NAME OF SUBMITTER:	Kwan Koehler
SIGNATURE:	/Kwan Koehler/
DATE SIGNED:	08/10/2016
Total Attachments: 3 source=Release of Security Interest in Trademarks - Merrill Lynch#page1.tif source=Release of Security Interest in Trademarks - Merrill Lynch#page2.tif source=Release of Security Interest - exhibit#page1.tif	

RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS ("Release"), dated as of August 8th, 2016, confirms the termination and release of the security interest granted to MERRILL LYNCH BUSINESS FINANCIAL SERVICES INC. ("ML") as set forth hereunder.

WHEREAS, Nat Sherman, Inc., a New York corporation, ("Nat Sherman") and ML, in connection with that certain Loan and Security Agreement, dated as of December 16, 1999 (as amended, supplemented or otherwise modified from time to time, the "Loan Agreement"), were parties to a certain Patent, Trademark and License Mortgage dated as of December 16, 1999 ("IP Security Agreement");

WHEREAS, Nat Sherman, pursuant to the Loan Agreement and the IP Security Agreement, has granted ML a security interest in certain intellectual property, including the trademarks and registrations therefor as set forth in **Exhibit A** attached hereto (collectively, without limitation, "Trademark Properties");

WHEREAS, the Security Agreement was recorded in the U.S. Patent and Trademark Office on January 18, 2000, at Reel 2022, Frames 702-711;

WHEREAS, Nat Sherman repaid the Obligations (as defined in the Loan Agreement) in full as of May 28, 2003;

WHEREAS, this Release is intended to confirm the release and termination of all liens, security interests, and other encumbrances in and to the Trademark Properties created under the Security Agreement in favor of ML.

NOW, THEREFORE, pursuant to the terms of the IP Security Agreement:

1. This Release confirms that the entire security interest and all other rights and interests granted to ML under the IP Security Agreement in and to the intellectual property and other assets of Nat Sherman, including without limitation, the Trademark Properties listed in **Exhibit A** attached hereto, are released and permanently terminated to the extent that any security interest was granted to ML by the IP Security Agreement.

2. This Release is intended to be recorded in the U.S. Patent and Trademark Office or any other trademark office(s) as desired to confirm and evidence the foregoing release and termination of the security interest and rights created under the IP Security Agreement.

IN WITNESS WHEREOF, Nat Sherman has caused this Release to be executed by a duly authorized signatory.

Nat Sherman, Inc.

By: Brendon Scott
Name: Brendon Scott
Title: Vice President and Chief Financial officer

STATE OF NJ)
) : SS:
COUNTY OF Bergen)

On this 8th day of August, 2016 before me appeared Brendon Scott, the person who signed this instrument, who acknowledged that (s)he is the VP + CFO of Nat Sherman, Inc. and that being duly authorized (s)he signed such instrument as a free act on behalf of Nat Sherman, Inc.

Stephanie M. Walker
Notary Public

My Commission expires: 1/30/2017

STEPHANIE M. WALKER
Commission # 2095444
Notary Public, State of New Jersey
My Commission Expires
January 30, 2017

**EXHIBIT B TO
PATENT, TRADEMARK AND LICENSE MORTGAGE**

U.S. Trademarks, Trade Names and Service Marks

Mark	Status	Application #	Registration	Filed	Registration Date	Renewed	Goods	Term	Renewal Date
Cigaretillos	Registered	75-038,770	2,052,214	1/3/96	4/15/97		International Class 34	10 years	4/15/2007
Fantasia	Registered	75-039,744	2,015,795	1/3/96	11/12/96		International Class 34	10 years	11/12/06
Mardi Gras	Registered	74-058,553	1,639,917	5/14/90	4/2/91		International Class 34	10 years	04/02/01
MCD	Registered	75-039,748	2,036,884	1/3/96	2/11/97		International Class 34	10 years	2/11/07
Nat Sherman	Registered	75-039,745	2,019,294	1/3/96	11/26/96		International Class 34	10 years	11/26/06
Nat Sherman Naturals	Pending	75-734,207		6/23/99			International Class 34		
Salvador Rogriguez and Design	Registered		676,221		3/31/59				
Sherman's	Registered	75-039,746	2,128,089	1/3/96	1/13/98		International Class 34		
Sherman's	Registered	71-587,132	548,046	11/1/49	9/11/51	9/11/91	International Class 34 - cigarettes		
The Original Natural	Pending	75/734,208		6/23/99			International Class 34		
Tobacconist To The World	Registered	126,216	1,109,739	5/11/77	12/19/78	12/19/98			