

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM394816

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
EXPERI-METAL INC.		08/01/2016	Corporation: MICHIGAN
RECEIVING PARTY DATA			
Name:	PNC Bank, National Association, as Agent		
Street Address:	Two Tower Center Boulevard		
City:	East Brunswick		
State/Country:	NEW JERSEY		
Postal Code:	08816		
Entity Type:	Association: UNITED STATES		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Serial Number:	86665687	EMI EXPERI-METAL INC.	
Registration Number:	4907893	EMI EXPERI-METAL INC.	
Registration Number:	4248585	EMI	
Registration Number:	4248587	EMI	
Registration Number:	4220681	EXPERI-METAL INC.	
CORRESPONDENCE DATA			
Fax Number:	8009144240		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	614-280-3566		
Email:	James.Murray@wolterskluwer.com		
Correspondent Name:	James Murray		
Address Line 1:	4400 Easton Commons Way, Suite 125		
Address Line 2:	CT Corporation		
Address Line 4:	Columbus, OHIO 43219		
NAME OF SUBMITTER:	Leslie Kirsner		
SIGNATURE:	/Leslie Kirsner/		
DATE SIGNED:	08/12/2016		
Total Attachments: 5			

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TRADEMARK ASSIGNMENT OF SECURITY

August 1, 2016

WHEREAS, the undersigned grantor ("Grantor") owns the marks shown under Grantor's name in the attached Schedule A (the "Marks"), for which there are registrations or applications in the United States Patent and Trademark Office under the numbers shown in the attached Schedule A; and

WHEREAS, Grantor is obligated to PNC BANK, NATIONAL ASSOCIATION ("PNC") and various other financial institutions (collectively with PNC, "Lenders") and PNC as agent for Lenders ("Agent") pursuant to (i) a certain Revolving Credit and Security Agreement, dated as of June 30, 2015, among Agent, Lenders, Grantor and the other parties named therein and (ii) a certain Trademark Collateral Security Agreement, dated the date hereof, made by Grantor in favor of Agent (as each may be amended, modified, restated or supplemented from time to time, collectively, the "Agreements"); and

WHEREAS, pursuant to the Agreements, Grantor is granting to Agent for its benefit and for the ratable benefit of Lenders a security interest in Grantor's Marks, the goodwill of the business symbolized by the Marks, and the registrations and applications therefor.


NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Grantor does hereby assign unto Agent for its benefit and for the ratable benefit of Lenders and grant to Agent for its benefit and for the ratable benefit of Lenders a security interest in and to the Marks, together with the goodwill of the business symbolized by the Marks, and registrations and applications therefor, which assignment and security interest shall secure all the Obligations as defined in the Agreements and in accordance with the terms and provisions thereof.

[Signature Page Follows]

Grantor expressly acknowledges and affirms that the rights and remedies of Agent and Lenders with respect to the assignment and security interest granted hereby are more fully set forth in the Agreements.

Dated as of the first date written above.

EXPERI-METAL INC., as Grantor

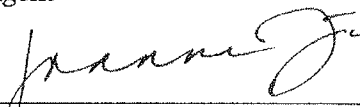
By: 

Name: Dale S. Okonow

Title: Vice President and Secretary

[Signature Page to Trademark Assignment of Security]

PNC BANK, NATIONAL ASSOCIATION,
as Agent




By: 
Name: Joanne Fu
Title: AVP

[Signature Page to Trademark Assignment of Security]

TRADEMARK
REEL: 005854 FRAME: 0546

SCHEDULE A

Schedule A to a Trademark Assignment of Security dated August 1, 2016, by and among EXPERI-METAL INC. and PNC BANK, NATIONAL ASSOCIATION, as Agent.

Grantor	Mark	Country	Application No.	Registration No.	Filing Date	Registration Date
Experi-Metal Inc.		United States	86665687	n/a	6/17/2015	n/a
Experi-Metal Inc.		United States	86665658	4907893	6/17/2015	3/1/2016
Experi-Metal Inc.	EMI	United States	85428084	4248585	9/21/2011	11/27/2012
Experi-Metal Inc.		United States	85428099	4248587	9/21/2011	11/27/2012
Experi-Metal Inc.	EXPERI-METAL INC.	United States	85428075	4220681	9/21/2011	10/9/2012

Schedule A