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# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM394928

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Release of Second Lien Security Agreement

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Barclays Bank PLC		08/12/2016	Bank: UNITED STATES

### **RECEIVING PARTY DATA**

Name:	TASC, Inc.	
Street Address:	4803 Stonecroft Boulevard	
City:	Chantilly	
State/Country:	VIRGINIA	
Postal Code:	20151	
Entity Type:	Corporation: MASSACHUSETTS	

#### **PROPERTY NUMBERS Total: 7**

Property Type	Number	Word Mark
Registration Number:	1172637	TASC
Registration Number:	4115094	ASSURENET
Registration Number:	4220167	TASC
Registration Number:	4220166	TASC
Registration Number:	4354368	TASC
Registration Number:	4289442	TERANET
Registration Number:	4430401	CYBERWARRIOR

#### **CORRESPONDENCE DATA**

**Fax Number:** 8009144240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 800-713-0755

**Email:** Michael.Violet@wolterskluwer.com

Correspondent Name: Michael Violet

Address Line 1: 4400 Easton Commons Way

Address Line 2: Suite 125

Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER:	Elaine Carrera
SIGNATURE:	/Elaine Carrera/
DATE SIGNED:	08/12/2016

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# **Total Attachments: 4**

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TRADEMARK REEL: 005855 FRAME: 0665

#### RELEASE OF SECOND LIEN SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECOND LIEN SECURITY INTEREST IN TRADEMARKS (this "Release"), dated as of August 12, 2016 (the "Effective Date"), is made by Barclays Bank PLC, in its capacity as Collateral Agent (the "Agent"), in favor of the grantor party identified on the signature page hereto (the "Grantor").

WHEREAS, pursuant to that certain Second Lien Guarantee and Collateral Agreement, dated as of May 23, 2014, by and among the Agent, the Grantor and certain other parties thereto (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Collateral Agreement"), the Grantor granted to the Agent, in its capacity as Collateral Agent, a security interest in and to certain collateral:

WHEREAS, pursuant to the Collateral Agreement, the Grantor executed and delivered a Second Lien Grant of Security Interest in Trademark Rights, dated as of May 23, 2014 (the "<u>Trademark Security Agreement</u>"), for recordation with the United States Patent and Trademark Office;

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on May 27, 2014 at Reel/Frame 5286/0487;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby agrees as follows:

- 1. <u>Defined Terms</u>. All capitalized terms used, but not otherwise defined herein, shall have the respective meanings ascribed in or otherwise referenced in the Collateral Agreement or the Trademark Security Agreement, as applicable.
- 2. Release. The Agent, without representation or warranty of any kind, hereby releases, discharges, terminates and cancels all of its security interest in and to the Trademarks, including the trademark registrations and applications set forth in Schedule A attached hereto, arising under the Collateral Agreement and the Trademark Security Agreement. If and to the extent that the Agent has acquired any right, title or interest in and to the Trademarks under the Trademark Security Agreement, the Agent, without representation or warranty of any kind, hereby re-transfers, re-conveys and re-assigns such right, title or interest to the Grantor.
- 3. <u>Termination</u>. The Agent, without representation or warranty of any kind, terminates and cancels the Trademark Security Agreement.
- 4. <u>Further Assurances</u>. The Agent agrees to take all further actions, and provide to the Grantor and its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by the Grantor, at the Grantor's sole cost and expense, to more fully and effectively effectuate the purposes of this Release.
- 5. <u>Governing Law</u>. This Release shall be governed exclusively under the laws of the State of New York, without regard to conflicts of law or choice of law principles.

TRADEMARK
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IN WITNESS WHEREOF, the Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date:

BARCLAYS BANK PLC, acting in its capacity as Collateral Agent for the Lenders

By:

Name:

Vanessa A. Kurbatskiy

Title:

Vice President

## GRANTOR:

ENGILITY CORPORATION (formerly known as TASC, Inc.)

# Schedule A U.S. Trademark Registrations and Applications

TRADEMARK	REGISTRATION NUMBER
TASC	1172637
ASSURENET	4115094
TASC	4220167
TASC	4220166
TASC	4354368
TERANET	4289442
CYBERWARRIOR	4430401

[Engility – Signature Page to Second Lien Trademark Release]

**RECORDED: 08/12/2016** 

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