

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM395294

|   |                                     |                       |                       |
|---|-------------------------------------|-----------------------|-----------------------|
| <b>SUBMISSION TYPE:</b>   | NEW ASSIGNMENT                      |                       |                       |
| <b>NATURE OF CONVEYANCE:</b>  | Certificate of Conversion           |                       |                       |
| <b>CONVEYING PARTY DATA</b>   |                                     |                       |                       |
| <b>Name</b>   | <b>Formerly</b>                     | <b>Execution Date</b> | <b>Entity Type</b>    |
| SolArc, Inc.  |                                     | 12/31/2015            | Corporation: DELAWARE |
| <b>RECEIVING PARTY DATA</b>   |                                     |                       |                       |
| <b>Name:</b>  | SolArc, LLC                         |                       |                       |
| <b>Street Address:</b>  | 1221 Lamar Street, # 500            |                       |                       |
| <b>City:</b>  | Houston                             |                       |                       |
| <b>State/Country:</b>   | TEXAS                               |                       |                       |
| <b>Postal Code:</b>   | 77010                               |                       |                       |
| <b>Entity Type:</b>   | Limited Liability Company: DELAWARE |                       |                       |
| <b>PROPERTY NUMBERS Total: 6</b>  |                                     |                       |                       |
| <b>Property Type</b>  | <b>Number</b>                       | <b>Word Mark</b>      |                       |
| <b>Registration Number:</b>   | 2814155                             | SOLARC ASCENT         |                       |
| <b>Registration Number:</b>   | 2351258                             | SOLARC                |                       |
| <b>Registration Number:</b>   | 3925111                             | SOLARC                |                       |
| <b>Serial Number:</b>   | 85257191                            | SOLARC                |                       |
| <b>Registration Number:</b>   | 3925009                             | RIGHTANGLE            |                       |
| <b>Serial Number:</b>   | 85439890                            | SOLARC COMPASS        |                       |
| <b>CORRESPONDENCE DATA</b>  |                                     |                       |                       |
| <b>Fax Number:</b>  | 2124552502                          |                       |                       |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> |                                     |                       |                       |
| <b>Phone:</b>   | (212) 455-2816                      |                       |                       |
| <b>Email:</b>   | ksolomon@stblaw.com                 |                       |                       |
| <b>Correspondent Name:</b>  | Monica Chan, Esq.                   |                       |                       |
| <b>Address Line 1:</b>  | Simpson Thacher & Bartlett LLP      |                       |                       |
| <b>Address Line 2:</b>  | 425 Lexington Avenue                |                       |                       |
| <b>Address Line 4:</b>  | New York, NEW YORK 10017            |                       |                       |
| <b>ATTORNEY DOCKET NUMBER:</b>  | 001231/0004                         |                       |                       |
| <b>NAME OF SUBMITTER:</b>   | Monica Chan                         |                       |                       |
| <b>SIGNATURE:</b>   | /mc/                                |                       |                       |
| <b>DATE SIGNED:</b>   | 08/16/2016                          |                       |                       |

CH \$165.00 2814155

**Total Attachments: 3**

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source=SolarInc-LLC#page2.tif

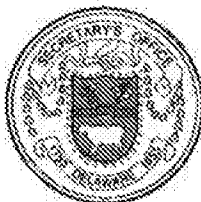
source=SolarInc-LLC#page3.tif

# Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE CORPORATION UNDER THE NAME OF "SOLARC, INC." TO A DELAWARE LIMITED LIABILITY COMPANY, CHANGING ITS NAME FROM "SOLARC, INC." TO "SOLARC, LLC", FILED IN THIS OFFICE ON THE THIRTY-FIRST DAY OF DECEMBER, A.D. 2015, AT 8:09 O'CLOCK A.M.



  
Jeffrey W. Bullock, Secretary of State

3790910 8100V  
SR# 20151598516

Authentication: 10710633  
Date: 12-31-15

You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

TRADEMARK  
REEL: 005857 FRAME: 0421

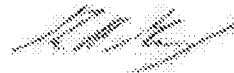
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State of Delaware  
Secretary of State  
Division of Corporations  
Delivered 08:09 AM 12/31/2015  
FILED 08:09 AM 12/31/2015  
SR 20151598516 - File Number 3790910

STATE OF DELAWARE  
CERTIFICATE OF CONVERSION  
FROM A CORPORATION TO A  
LIMITED LIABILITY COMPANY PURSUANT TO  
SECTION 18-214 OF THE LIMITED LIABILITY ACT  
OF  
SOLARC, INC.

1. The jurisdiction where the Corporation was first formed is Delaware.
2. The jurisdiction of the Corporation immediately prior to filing this Certificate is Delaware.
3. The date the corporation was first formed is April 15, 2004.
4. The name of the Corporation immediately prior to filing this Certificate is SolArc, Inc.
5. The name of the Limited Liability Company as set forth in its Certificate of Formation is SolArc, LLC.
6. The effective date of the conversion to a limited liability company shall be December 31, 2015.

IN WITNESS WHEREOF, the undersigned has executed this Certificate as of  
December 31, 2015.



Matthew Murphy, Authorized Person

SCHEDULE A TO THE  
TRADEMARK  
SECURITY AGREEMENT

All owned by SolArc, Inc.

UNITED STATES TRADEMARKS

| <b>Trademark</b> | <b>Application / Registration No.</b> |
|------------------|---------------------------------------|
| SOLARC ASCENT    | 2,814,155                             |
| SOLARC (Design)  | 2,351,258                             |
| SOLARC (Design)  | 3,925,111                             |
| SOLARC           | 85/257,191                            |
| RIGHTANGLE       | 3,925,009                             |
| SOLARC COMPASS   | 85/439,890                            |