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# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM395661

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	First Lien Security Agreement		
SEQUENCE:	1		

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Cast & Crew Payroll, LLC		08/19/2016	Limited Liability Company: DELAWARE
Cast & Crew Production Software, LLC		08/19/2016	Limited Liability Company: DELAWARE

### **RECEIVING PARTY DATA**

Name:	Royal Bank of Canada, as Collateral Agent		
Street Address:	20 King Street West, 4th Floor		
Internal Address:	c/o RBC Agency Services Group		
City:	Toronto		
State/Country:	CANADA		
Postal Code:	M5H 1C4		
Entity Type:	Bank: CANADA		

### **PROPERTY NUMBERS Total: 32**

Property Type	Number	Word Mark
Registration Number:	4898693	PSL
Registration Number:	4898694	PSL
Serial Number:	86741320	PRODUCTION+
Serial Number:	86741323	PRODUCTION+
Serial Number:	86741335	LIFE FOCUS
Serial Number:	86741340	LIFE FOCUS
Serial Number:	86826081	&.
Serial Number:	86826113	&.
Serial Number:	86826152	&.
Serial Number:	86826169	&.
Serial Number:	86826242	&.
Serial Number:	86826266	&.
Serial Number:	86827222	
Serial Number:	86827255	
Serial Number:	86827292	

TRADEMARK

REEL: 005859 FRAME: 0472

900375377

Property Type	Number	Word Mark
Serial Number:	86971689	PRODUCTION SUITE POWERED BY CAST & CREW
Serial Number:	86971711	PRODUCTION SUITE POWERED BY CAST & CREW
Serial Number:	86850914	PSL+
Serial Number:	86850935	PSL+
Serial Number:	86874750	DPO+
Serial Number:	86874760	DPO+
Serial Number:	86874709	HTG+
Serial Number:	86874716	HTG+
Serial Number:	86931828	HOURS+
Serial Number:	87013454	BIG BREAK
Registration Number:	2108793	FINAL DRAFT
Registration Number:	2329223	JUST ADD WORDS
Registration Number:	3291735	FINAL DRAFT
Registration Number:	3502187	
Registration Number:	4278515	FINAL DRAFT READER
Registration Number:	4345935	FINAL DRAFT WRITER
Serial Number:	86127455	SCRIPTNOTES

### **CORRESPONDENCE DATA**

**Fax Number:** 8009144240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 800-713-0755

Email: Michael.Violet@wolterskluwer.com

Correspondent Name: Michael Violet

Address Line 1: 4400 Easton Commons Way

Address Line 2: Suite 125

Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER:	Elaine Carrera		
SIGNATURE:	/Elaine Carrera/		
DATE SIGNED:	08/19/2016		

### **Total Attachments: 6**

source=a38. C&C - First Lien Trademark Security Agreement (Credit) (Executed)#page1.tif source=a38. C&C - First Lien Trademark Security Agreement (Credit) (Executed)#page2.tif source=a38. C&C - First Lien Trademark Security Agreement (Credit) (Executed)#page3.tif source=a38. C&C - First Lien Trademark Security Agreement (Credit) (Executed)#page4.tif source=a38. C&C - First Lien Trademark Security Agreement (Credit) (Executed)#page5.tif source=a38. C&C - First Lien Trademark Security Agreement (Credit) (Executed)#page6.tif

Form PTO-1594 (Rev. 12-11)
OMB Collection 0651-0027 (exp. 04/30/2015)

# RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Pleas	se record the attached documents or the new address(es) below.
1. Name of conveying party(ies):	2. Name and address of receiving party(ies)
1. Cast & Crew Payroll, LLC	Additional names, addresses, or citizenship attached?
2. Cast & Crew Production Software, LLC	Name: Royal Bank of Canada, as Collateral Agent
	c/o RBC Agency Services Group,
Individual(s) Association	Street Address: 20 King Street West, 4th Floor
☐ Partnership ☐ Limited Partnership	City: Toronto
Corporation- State:	State: Ontario
✓ Other 1. LLC-DE; 2. LLC-DE	Country:Canada Zip: M5H 1C4
Citizenship (see guidelines) USA	Individual(s) Citizenship
Additional names of conveying parties attached? Yes No	Association Citizenship
3. Nature of conveyance/Execution Date(s):	Partnership Citizenship
Execution Date(s) August 19, 2016	Limited Partnership Citizenship
Assignment Merger	Corporation Citizenship
	Other Bank Citizenship Canada
<ul> <li>Security Agreement</li></ul>	If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes No
	(Designations must be a separate document from assignment)
4. Application number(s) or registration number(s) and A. Trademark Application No.(s)  Text	d identification or description of the Trademark.  B. Trademark Registration No.(s)
The state of the s	See Schedule I
See Schedule I	Additional sheet(s) attached?   Yes   No
C. Identification or Description of Trademark(s) (and Filing	
5. Name & address of party to whom correspondence concerning document should be mailed:	6. Total number of applications and
Name: Elaine Carrera, Legal Assistant	registrations involved:
Internal Address:	7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$
Street Address: c/o Cahill Gordon & Reindel LLP	Authorized to be charged to deposit account
80 Pine Street	☐ Enclosed
City: New York	8. Payment Information:
State: NY Zip: 10005	
Phone Number: (212) 701-3365	
Docket Number:	Deposit Account Number
Email Address: ecarrera@cahill.com	Authorized User Name
9. Signature: / laim o / ali	August 19, 2016
Signature	Date
Elaine Carrera	Total number of pages including cover 6
Name of Person Signing	sheet, attachments, and document:

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or malled to: Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

FIRST LIEN TRADEMARK SECURITY AGREEMENT dated as of August 19, 2016 (this "Agreement"), among Cast & Crew Payroll, LLC, Cast & Crew Production Software, LLC (each, a "Grantor") and Royal Bank of Canada, as Collateral Agent (in such capacity, the "Collateral Agent").

Reference is made to (a) the First Lien Credit Agreement dated as of August 12, 2015 (as amended, supplemented or otherwise modified from time to time, the "Credit Agreement"), among Payroll Holdings, LLC, a Delaware limited liability company ("Initial Holdings"), Silver Screen Merger Corp., a Delaware corporation (the "Initial Borrower"), Cast & Crew Payroll, LLC, a Delaware limited liability company ("Payroll," and, after consummation of the Acquisition, the "Borrower"), the Lenders party thereto and Royal Bank of Canada, as Administrative Agent and Collateral Agent and (b) the First Lien Collateral Agreement dated as of August 12, 2015 (as amended, supplemented or otherwise modified from time to time, the "Collateral Agreement"), among the Borrower, the other grantors from time to time party thereto and the Collateral Agent. The Lenders and the Issuing Banks have agreed to extend credit to the Borrower subject to the terms and conditions set forth in the Credit Agreement. The Grantor is an Affiliate of the Borrower and is willing to execute and deliver this Agreement in order to induce the Lenders to make additional Loans and the Issuing Banks to issue additional Letters of Credit and as consideration for Loans previously made and Letters of Credit previously issued. Accordingly, the parties hereto agree as follows:

SECTION 1. <u>Terms</u>. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Collateral Agreement or the Credit Agreement, as applicable. The rules of construction specified in Section 1.01(b) of the Collateral Agreement also apply to this Agreement.

SECTION 2. <u>Grant of Security Interest</u>. As security for the payment or performance, as the case may be, in full of the Secured Obligations, the Grantor hereby grants to the Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest (the "<u>Security Interest</u>") in all of such Grantor's right, title and interest in, to and under any Trademarks now owned or at any time hereafter acquired by such Grantor, including those listed on Schedule I (the "<u>Trademark Collateral</u>").

SECTION 3. <u>Collateral Agreement</u>. The Security Interest granted to the Collateral Agent herein is granted in furtherance, and not in limitation, of the security interests granted to the Collateral Agent pursuant to the Collateral Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the Trademark Collateral are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Collateral Agreement, the terms of the Collateral Agreement shall govern.

SECTION 4. <u>Counterparts</u>. This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original but all of which when taken together shall constitute a single contract. Delivery of an executed signature page to this Agreement by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this Agreement.

[Remainder of this page intentionally left blank]

CAST & CREW PAYROLL, LLC CAST & CREW PRODUCTION SOFTWARE, LLC

Name: Sally Knutson

Title: Chief Financial Officer

ROYAL BANK OF CANADA, as Collateral

Agent,

By: \_\_\_\_

Title:

Susan Khokher Manager, Agency

SIGNATURE PAGE TO FIRST LIEN TRADEMARK SECURITY AGREEMENT

## Schedule I

PSL	US	86698838	4898693	
		07/20/2015		Cast & Crew Payroll, LLC
PSL	US	86698883	4898694	
		07/20/2015		Cast & Crew Payroll, LLC
Production+	US	86741320		
		08/28/2015		Cast & Crew Payroll, LLC
Production+	US	86741323		
		08/28/2015		Cast & Crew Payroll, LLC
Life Focus	US	86741335		
		08/28/2015		Cast & Crew Payroll, LLC
Life Focus	US	86741340		
		08/29/2015		Cast & Crew Payroll, LLC
&. (Stylized)	US	86826081		
		11/19/2015		Cast & Crew Payroll, LLC
&. (Stylized)	US	86826113		
		11/19/2015		Cast & Crew Payroll, LLC
&. (Stylized)	US	86826152		
		11/19/2015		Cast & Crew Payroll, LLC
&. (Stylized)	US	86826169		
		11/19/2015		Cast & Crew Payroll, LLC
&. (Stylized)	US	86826242		
		11/19/2015		Cast & Crew Payroll, LLC
&. (Stylized)	US	86826266		
		11/19/2015		Cast & Crew Payroll, LLC
+ (Stylized)	US	86827222		
		11/20/2015		Cast & Crew Payroll, LLC
+ (Stylized)	US	86827255		
		11/20/2015		Cast & Crew Payroll, LLC
+ (Stylized)	US	86827292		
		11/20/2015		Cast & Crew Payroll, LLC
Production+Suite Powered By Cast &	US	86971689		
Crew (and design)		4/11/2016		Cast & Crew Payroll, LLC

Production+Suite Powered By Cast &	US	86971711		
Crew (and design)		12/16/2015		Cast & Crew Payroll, LLC
PSL+	US	86850914		
		12/16/2015		Cast & Crew Payroll, LLC
PSL+	US	86850935		
		12/16/2015		Cast & Crew Payroll, LLC
DPO+	US	86874750		
		01/13/2016		Cast & Crew Payroll, LLC
DPO+	US	86874760		
		01/13/2016		Cast & Crew Payroll, LLC
HTG+	US	86874709		
		01/13/2016		Cast & Crew Payroll, LLC
HTG+	US	86874716		
		01/13/2016		Cast & Crew Payroll, LLC
Hours+	US	86931828		
		03/07/2016		Cast & Crew Payroll, LLC
Big Break	US	87013454		
		04/25/2016		Cast & Crew Payroll, LLC
Final Draft	US	75164282	2108793	Cast & Crew Production Software, LLC
			10/28/1997	Software, LEG
Just Add Words	US	75664734	2329223	Cast & Crew Production Software, LLC
			3/14/2000	
Final Draft	US	78663387	3291735 9/11/2007	Cast & Crew Production Software, LLC
Pages (Design Only)	US	77017294	3502187	Cast & Crew Production
r ages (Design Only)	30	77017234	9/16/2008	Software, LLC
Final Draft Reader	US	85562116	4278515	Cast & Crew Production
			1/22/2013	Software, LLC
Final Draft Writer	US	85723808	4345935	Cast & Crew Production
			6/4/2013	Software, LLC
ScriptNotes	US	86127455		Cast & Crew Production Software, LLC
		11/22/2013		John G. C.

TRADEMARK REEL: 005859 FRAME: 0479

**RECORDED: 08/19/2016**