900373664 08/04/2016

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM393862

SUBMISSION TYPE:	CORRECTIVE ASSIGNMENT
NATURE OF CONVEYANCE:	Corrective Assignment to correct the country of incorporation of the assignee previously recorded on Reel 005819 Frame 0831. Assignor(s) hereby confirms the correct country of incorporation of the assignee is Norway
RESUBMIT DOCUMENT ID:	900371123

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Appear Networks Systems AB		06/06/2016	Corporation: SWEDEN

RECEIVING PARTY DATA

Name:	Appear TV AS
Street Address:	Lilleakerveien 2B
City:	0283 Oslo
State/Country:	NORWAY
Entity Type:	Corporation: NORWAY

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Serial Number:	78178378	APPEAR
Serial Number:	78178386	APPEAR

CORRESPONDENCE DATA

Fax Number: 2027568295

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2027568295 Email: rkim@mwe.com

Richard Kim c/o McDermott Will & Emery **Correspondent Name:**

Address Line 1: 500 North Capitol Street, N.W. Address Line 4: Washington, D.C. 20001

ATTORNEY DOCKET NUMBER: 67118-012

DOMESTIC REPRESENTATIVE

Richard Kim Name:

Address Line 1: 500 North Capitol Street, N.W.

Address Line 4: Washington, D.C. 20001

NAME OF SUBMITTER: Richard Y. Kim

> **TRADEMARK** REEL: 005859 FRAME: 0729

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Electronic Version v1.1 Stylesheet Version v1.2

SUBMI SSI ON TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL

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	Corporation: SWEDEN

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Registration Number:	2946653	APPEAR

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 Fax Number:
 2027568087

 Phone:
 2027568295

 Email:
 rkim@mwe.com

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Signature:	/Richard Y. Kim/
Date:	07/13/2016
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ETAS ID: TM39	1247
Receipt Date: 07/13	3/2016
Fee Amount: \$65	



TRANSFER AGREEMENT

between

The bankruptcy estate of Appear Networks Systems AB, 556586-6505

and

Appear TV AS, 986 942 033

regarding

Trademarks, Domain Names and Social Media

6 June 2016

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STOCKHOLM COTEBORG HELSINGBORG MALMO UPPSALA DREURO MOSSETTOGENESS

THIS AGREEMENT (the "Agreement") is made as of 6 June 2016 by and between:

(1) The bankruptcy estate of Appear Networks Systems AB (formerly a limited company, duly incorporated under Swedish law), c/o Pierre Pettersson (the "Receiver") Advokatfirman Lindahl, Box 1065, 101 39 Stockholm, Sweden (the "Seller"); and

(2) Appear TV AS, org. no. 986 942 033, a limited company duly incorporated under Norwegian law, Lilleakerveien 2B, 0283 Oslo, Norway (the "Buyer")

The Seller and Buyer are individually also referred to as a "Party" and collectively referred to as the "Parties".

1. BACKGROUND

Appear Networks Systems AB (the "Company") has among other things developed the software Appear IQ 8 platform and a number of related applications. In addition, the Company has registered a number of trademarks, domain names and social media accounts. On March 21, 2016, the Company filed for bankruptcy and Pierre Pettersson was appointed official receiver.

The Buyer is conducting business in the field of design, production and sales of equipment for professional video services.

The Buyer has matched the highest bid amongst several bidders for the Company's trademarks, domain names and social media.

As a result hereof and upon the terms and conditions set out in this Agreement, the Seller wishes to sell and the Buyer desires to purchase the trademarks, domain names and social media pursuant to the terms and conditions set forth in this Agreement.

2. OBJECT OF TRANSFER

This Agreement provides for the transfer, from the Seller to the Buyer, of the trademarks as listed in <u>Appendix 1</u> and the domain names and social media as listed in <u>Appendix 2</u>, and all other trademarks, domain names and social media, which contains the word "Appear", applied for or registered by the Company and any and all related goodwill (collectively referred to as the "Assets").

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3. PURCHASE PRICE

- 3.1 The Buyer shall pay a purchase price to the Seller in the form of a one-time payment of EUR (the "Purchase Price").
- 3.2 The Purchase Price is exclusive of VAT. Should the Swedish tax authority find that the Seller is liable to pay VAT; the Buyer shall compensate the Seller and hold the Seller harmless for any additional VAT.

4. DELIVERY

- 4.1 Transfer of all the Assets, from the Company to the Buyer, and delivery of the Assets, except for the domain names listed in Appendix 2, shall be deemed to have occurred upon signing of this Agreement.
- 4.2 Delivery of the domain names to the Buyer shall be deemed to have occurred when the Seller has registered the Buyer as new owner of the domain names or provided the Buyer with the required authorization codes to the domain names. However, delivery of the domain names to the Buyer shall occur no later than 1 August 2016.
- 4.3 The Buyer shall be responsible for the administration of the recordal of transfer of the trademarks with the relevant offices, authorities or registrars and will provide all necessary documents for which the signatures of the Parties is required to complete the transfer of the Assets.
- 4.4 The Seller undertakes with reasonable efforts to contribute to the transfer of the rights to the Assets and registration of the new ownership of the Assets with the relevant offices, authorities or registrars. This includes signing, or securing the necessary signatures in relation to, any documents, applications, consents etc. as may be required in order to complete the formal transfer of the Assets.
- 4.5 Upon the Seller's bank confirming the receipt of the payment set forth in section
 5, the Seller undertakes to provide the Buyer with the required and valid log-in details for Twitter and Facebook.

PAYMENT

Payment of the Purchase Price shall be made the same day as signing of this Agreement, by cash transfer using Advokatisman Lindahi's bank account IBAN: SE7630000000015102018949 Swift: NDEASESS stating "Appear Networks" as reference (the "Payment").

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- 6. CONDITIONS OF THE ASSETS AND LIMITATION OF LIABILITY
- 6.1 The Assets are transferred "as is" (Sw."i befintligt skick").
- 6.2 The Buyer is aware of its duty to examine the Assets and has been given the opportunity to do so and the Buyer has carried out a close examination of the Assets described in Appendix 1 and 2 and the Company's right to the Assets.
- 6.3 The Buyer is also aware that the Seller is a bankruptcy estate and that, as such, the Seller represented by the receiver in bankruptcy has only held the Assets during a short time and thus has no deeper knowledge about the Assets. The Seller makes no representations or warranties whatsoever, express or implied, regarding the Assets, including without limitation its quality, legal validity, encumbrances, freedom from defects, performance, merchantability or suitability for any particular purpose.
- The Seller shall not be responsible whatsoever for any defects in the Assets, nor is the Seller liable for any direct, incidental, special, indirect, or consequential damages, loss of business, loss of profits, or loss of goodwill relating to, caused by or arising out of any actual or asserted intellectual property infringement or breach of obligations under this Agreement.

7. GOVERNING LAW

This Agreement shall be governed by and construed in accordance with Swedish law.

6. DISPUTES

Any dispute concerning or arising out of or in relation to this Agreement shall be finally resolved by the courts of Sweden, and the City Court of Stockholm shall be the court of first instance.

This Agreement has been executed in two (2) originals, of which the parties have taken one (1) each.

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The Bankruptcy Estate

of Appear Networks Systems AB

Appear TV AS

Name: Pierre Pettersson, receiver

Name: CHEC WHOTER HOLST, CFD

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# Appendix 2

## Comain Names

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Receipt Date: 06/13/2016

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