

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM396375

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	ENTITY CONVERSION		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Digitech Systems, Inc.		03/01/2016	Corporation: NEBRASKA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Digitech Systems, LLC		
<b>Street Address:</b>	Suite 500, 8400 E. Crescent Parkway		
<b>City:</b>	Greenwood Village		
<b>State/Country:</b>	COLORADO		
<b>Postal Code:</b>	80111		
<b>Entity Type:</b>	Limited Liability Company: NEBRASKA		
<b>PROPERTY NUMBERS Total: 8</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4958397		
<b>Registration Number:</b>	3819709	ANY DOCUMENT. ANYWHERE. ANYTIME	
<b>Registration Number:</b>	4202960	ECMNOW	
<b>Registration Number:</b>	3533133	IMAGESILO	
<b>Registration Number:</b>	3284599	PAPERVISION	
<b>Registration Number:</b>	4112051	PAPERVISION	
<b>Registration Number:</b>	3200402		
<b>Serial Number:</b>	86819443	SYS.TM	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	3038630223		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	303-863-9700		
<b>Email:</b>	lhansen@sheridanross.com		
<b>Correspondent Name:</b>	Lew Hansen		
<b>Address Line 1:</b>	Sheridan Ross P.C.		
<b>Address Line 2:</b>	1560 Broadway, Suite 1200		
<b>Address Line 4:</b>	Denver, COLORADO 80202		
<b>NAME OF SUBMITTER:</b>	Lew Hansen		
<b>SIGNATURE:</b>	/Lew Hansen/		

CH \$215.00 4958397

<b>DATE SIGNED:</b>	08/25/2016
---------------------	------------

**Total Attachments: 6**

source=01. Certified Copy - Articles of Conversion#page1.tif

source=01. Certified Copy - Articles of Conversion#page2.tif

source=01. Certified Copy - Articles of Conversion#page3.tif

source=01. Certified Copy - Articles of Conversion#page4.tif

source=01. Certified Copy - Articles of Conversion#page5.tif

source=01. Certified Copy - Articles of Conversion#page6.tif

# STATE OF NEBRASKA

United States of America,     } ss.  
State of Nebraska                }

Secretary of State  
State Capitol  
Lincoln, Nebraska

I, John A. Gale, Secretary of State of the  
State of Nebraska, do hereby certify that

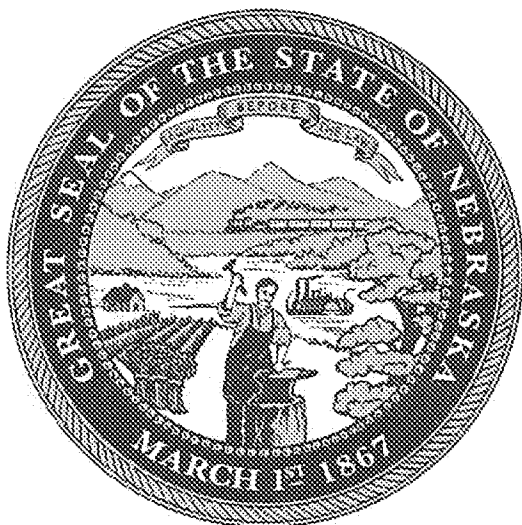
## DIGITECH SYSTEMS, INC.

a Nebraska Corporation incorporated on July 25, 1997 filed Articles of  
Conversion on March 1, 2016.

I further certify that attached is a true and correct copy of the above  
mentioned Articles of Conversion.

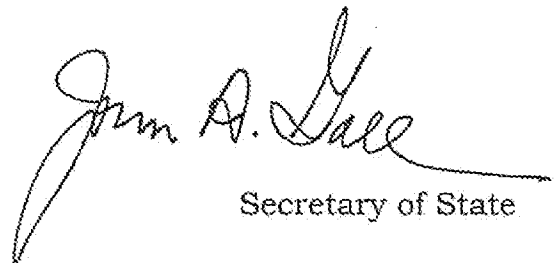
*This certificate is not to be construed as an endorsement,  
recommendation, or notice of approval of the entity's financial  
condition or business activities and practices.*

In Testimony Whereof,



I have hereunto set my hand and  
affixed the Great Seal of the  
State of Nebraska on this date of

March 1, 2016

  
Secretary of State

**ARTICLES OF CONVERSION  
FROM  
A NEBRASKA CORPORATION  
TO  
A NEBRASKA LIMITED LIABILITY COMPANY**

Pursuant to Nebraska Revised Statutes § 21-20, 196, the following Articles of Conversion are hereby adopted:

- (a) The name and jurisdiction of formation of the entities that are parties to the Conversion are:
  - i. Digitech Systems, Inc., a Nebraska corporation (the "Constituent Entity"); and
  - ii. Digitech Systems, LLC, a Nebraska limited liability company (the "Resulting Entity").
  
- (b) The effective date of the Conversion shall be the date of filing of this form with the Nebraska Secretary of State;
  
- (c) A Plan of Conversion has been approved by both the Board of Directors and the Shareholders of the Constituent Entity as required by Nebraska Revised Statutes § 21-20, 195, and all the members and managers of the Resulting Entity and has been signed by both Constituent Entity and Resulting Entity.

Dated: 2/24/2016

**Digitech Systems, Inc.  
A Nebraska Corporation**

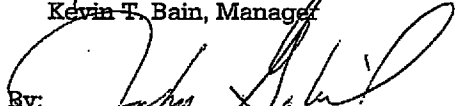
By: [Signature]  
Kevin T. Bain, President


By: [Signature]  
John Gabriel, Secretary

By: [Signature]  
Scott O. Matthews, Chairman of the Board

**Digitech Systems, LLC**  
**A Nebraska Limited Liability Company**

By:   
Kevin T. Bain, Manager

By:   
John Gabriel, Manager

By:   
Scott O. Matthews, Manager

**PLAN OF CONVERSION FOR**  
**DIGITECH SYSTEMS, INC.,**  
**A NEBRASKA CORPORATION**

**TO**

**DIGITECH SYSTEMS, LLC,**  
**A NEBRASKA LIMITED LIABILITY COMPANY**

This is a Plan of Conversion by which Digitech Systems, Inc., a Nebraska corporation, electing to be an S corporation under Subchapter S of the Internal Revenue Code of 1986, as amended (the "Code"), shall convert to Digitech Systems, LLC, a Nebraska limited liability company electing to be classified as an association taxable as an S corporation under Subchapter S of the Code for federal income tax purposes. This is a Plan of Conversion pursuant to the provisions of Section 21-20, 194 and Section 21-20, 195 of the Nebraska Revised Statutes and a tax free reorganization under Code § 368(a)(1)(F).

The conversion of Digitech Systems, Inc. to Digitech Systems, LLC (collectively, the "Entity") will constitute a mere change in form qualifying as a tax-free reorganization under § 368(a)(1)(F) of the Code allowing the Entity to keep its Employee Identification Number ("EIN"), tax year, and all other tax attributes. However, under State law, the Entity will become a limited liability company ("LLC") with all the corresponding liability protection afforded to limited liability, including charging order protection for LLC membership interests.

1. Digitech Systems, Inc., is a Nebraska corporation duly organized, validly existing, and in good standing under the laws of the State of Nebraska (the "Constituent Entity").

2. Digitech Systems, LLC, will be a Nebraska limited liability company duly organized, validly existing, and in good standing under the laws of the State of Nebraska, and shall be a continuation of the Constituent Entity (the "Resulting Entity").

3. Constituent Entity and Resulting Entity shall have identical capital structures and each outstanding share of common stock in Constituent Entity shall be converted into Membership Units in the Resulting Entity.

Constituent Entity has outstanding capital stock consisting of 1,556,200 shares of common stock owned as follows:

<u>Shareholder</u>	<u>Outstanding Shares</u>
SCOJEN DTS-1, LLC	700,000
KEVIN T. BAIN	440,000
OLIS INVESTMENTS, LLC	216,200
SCOJEN DTS-2, LLC	200,000

Resulting Entity has Membership Units owned as follows:

<u>Members</u>	<u>Membership Units</u>
SCOJEN DTS-1, LLC	700,000
KEVIN T. BAIN	440,000
OLIS INVESTMENTS, LLC	216,200
SCOJEN DTS-2, LLC	200,000

4. Certificate of Organization and Articles of Conversion will be filed with the Nebraska Secretary of State. The Articles of Conversion identifies Constituent Entity and Resulting Entity. Once the forms are filed and accepted, a conversion will take place, and all the assets and liabilities of Constituent Entity will automatically move over to Resulting Entity as the surviving entity.

5. Resulting Entity shall continue to carry on the historic business enterprise of Constituent Entity.

6. Resulting Entity shall elect to be classified as an association taxable as a corporation, pursuant to Treasury Regulation § 301.7701-3 by filing Form 8832 with the Internal Revenue Service (the "IRS"). Resulting Entity's Form 8832 shall specify that the election is to be effective as of the date of filing the Certificate of Organization and Articles of Conversion with the Nebraska Secretary of State. To be effective as of the date of formation, Resulting Entity's election shall be filed with the IRS within seventy-five (75) days of formation.

7. As a result of Resulting Entity's election to be classified as an association taxable as a corporation, the conversion will constitute a mere change in form under § 368(a)(1)(F) of the Code. See, e.g., *Private Letter Rulings 200839017, 200719005, and 200528021.*

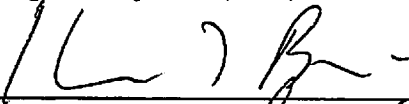
8. The Effective Date of this Plan of Conversion shall be the date of filing of the Articles of Conversion and Certificate of Organization with the Secretary of State of Nebraska.

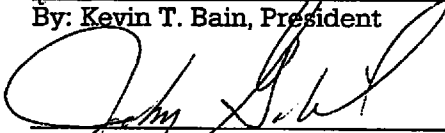
9. If at any time Resulting Entity shall consider or be advised that any further assignments or assurances in law are necessary to vest or to perfect or to confirm of record in Resulting Entity to any property or rights of Constituent Entity, or otherwise carry out the provisions of this Plan of Conversion, the proper officers and directors of Constituent Entity, as of the Effective Date, shall execute and deliver all proper deeds, assignments, confirmations, and assurances in law, and do all acts proper to vest, perfect, and confirm title to that property or rights in Resulting Entity, and otherwise carry out the provisions of this Plan of Conversion.

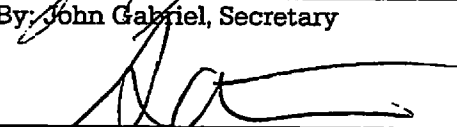
Dated: 2/22/2016

**CONSTITUENT ENTITY:**

**Digitech Systems, Inc., a Nebraska corporation**

  
By: Kevin T. Bain, President

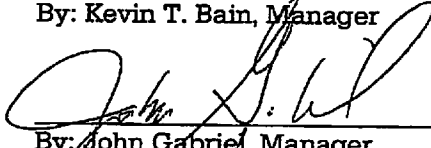
  
By: John Gabriel, Secretary

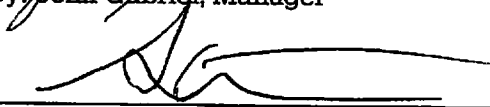
  
By: Scott O. Matthews, Chairman of the Board

**RESULTING ENTITY:**

**Digitech Systems, LLC, a Nebraska limited liability company**

  
By: Kevin T. Bain, Manager

  
By: John Gabriel, Manager

  
By: Scott O. Matthews, Manager