

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM396716

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Termination and Release of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Wells Fargo Bank, National Association, as Administrative Agent		08/29/2016	national banking association: UNITED STATES
RECEIVING PARTY DATA			
Name:	CiCi Enterprises, LP		
Street Address:	1080 West Bethel Road		
City:	Coppell		
State/Country:	TEXAS		
Postal Code:	75019		
Entity Type:	Limited Partnership: DELAWARE		
PROPERTY NUMBERS Total: 14			
Property Type	Number	Word Mark	
Registration Number:	4670494	ENDLESS PIZZA. ENDLESS VALUE.	
Registration Number:	4591695	DRINK UP SUMMER	
Registration Number:	4341504	CICI'S PIZZA	
Registration Number:	4341506	CICI'S PIZZA TO GO	
Registration Number:	4341505	CICI'S PIZZA TO GO	
Registration Number:	3727837	CICI'S BUFFET ON THE GO	
Registration Number:	3596320	SODA TOTE	
Registration Number:	3558785	CICI'S FLIP	
Registration Number:	3457868	CICI'S NOW	
Registration Number:	3457090	CICI'S NOW	
Registration Number:	3293786		
Registration Number:	3251151		
Registration Number:	2680694	CICI'S	
Registration Number:	1712523	CICI'S	
CORRESPONDENCE DATA			
Fax Number:	9192868199		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
TRADEMARK			

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Phone: 919 286-8000
Email: PTO_TMconfirmation@mvalaw.com
Correspondent Name: MOORE & VAN ALLEN PLLC
Address Line 1: 3015 CARRINGTON MILL BOULEVARD
Address Line 2: SUITE 400
Address Line 4: MORRISVILLE, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER: 512485.5446

NAME OF SUBMITTER: John E. Slaughter, III.

SIGNATURE: /jes/

DATE SIGNED: 08/30/2016

Total Attachments: 3

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**TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARKS**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of August 29, 2016 (“Release”), is made by Wells Fargo Bank, National Association, as Administrative Agent (“Administrative Agent”) in favor of CiCi Enterprises, LP, a Delaware limited partnership (“Grantor”).

WHEREAS, pursuant to that certain Security and Pledge Agreement dated as of October 7, 2011 (as amended, restated, supplemented, modified, extended, renewed or replaced from time to time, the “Security Agreement”) by and among the Grantor, Administrative Agent, and others party thereto, Grantor granted to the Administrative Agent, for the benefit of the holders of the Secured Obligations (“Secured Parties”), a continuing security interest in any and all right, title and interest of Grantor in, to, and under all Trademarks, Trademark Licenses, and Proceeds of the foregoing (collectively, “Trademark Collateral”); and

WHEREAS, pursuant to the Security Agreement, Grantor executed and delivered to Administrative Agent, for the benefit of the Secured Parties, the Notice of Grant of Security Interest in Trademarks recorded at the United States Patent and Trademark Office (“USPTO”) on July 23, 2014 at Reel 5328 Frame 0333 and the Notice of Grant of Security Interest in Trademarks recorded at the USTPO on October 11, 2011 at Reel 4639 Frame 0384 (each a “Notice”, and collectively, the “Notices”).

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Administrative Agent, on behalf of the Secured Parties, and Grantor agree as follows:

SECTION 1. Defined Terms. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Notices.

SECTION 2. Termination and Release. Administrative Agent, on behalf of the Secured Parties, without representation, warranty, or recourse, hereby:

(a) terminates, cancels, discharges, and releases the mortgage, pledge, and hypothecation and lien on and security interest in and to, and the right to set off against, Grantor’s right, title, and interest in, to, and under all the Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Notices; and

(b) authorizes the recordation of this Release with the USPTO at Grantor’s expense.

SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

SECTION 4. Acknowledgement. The release of security interest granted herein expressly does not include a release of the security interest granted pursuant to the Security and Pledge Agreement dated as of August 29, 2016 (as amended, restated, supplemented, modified, extended, renewed or replaced from time to time) by and among the Grantor, Wells Fargo Bank, National Association, in its capacity as administrative agent thereto, and others party thereto.

IN WITNESS WHEREOF, the Administrative Agent, on behalf of the Secured Parties, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Administrative Agent:

Wells Fargo Bank, National Association,
as Administrative Agent



By: _____
Name: Stephen A. Leon
Title: Managing Director

CICI'S HOLDINGS, INC./CICI'S ENTERPRISES, LP
TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

Schedule A

U.S. Trademarks Subject to Security Interest
Granted by CiCi Enterprises, LP
In Favor of Wells Fargo Bank, National Association, as Administrative Agent
Recorded July 23, 2014 at Reel 5328 Frame 0333

Trademark Registrations

Mark	Reg. No.	Reg. Date
ENDLESS PIZZA. ENDLESS VALUE.	4670494	01/13/15
DRINK UP SUMMER	4591695	08/26/14
CICI'S PIZZA and Design	4341504	05/28/13
CICI'S PIZZA TO GO and Design	4341506	05/28/13
CICI'S PIZZA TO GO and Design	4341505	05/28/13

U.S. Trademarks Subject to Security Interest
Granted by CiCi Enterprises, LP
In Favor of Wells Fargo Bank, National Association, as Administrative Agent
Recorded October 11, 2011 at Reel 4639 Frame 0384

Trademark Registrations

Mark	Reg. No.	Reg. Date
CICI'S BUFFET ON THE GO	3727837	12/22/09
SODA TOTE	3596320	03/24/09
CICI'S FLIP	3558785	01/06/09
CICI'S NOW and Design	3457868	07/01/08
CICI'S NOW	3457090	07/01/08
Design only	3293786	09/18/07
Design only	3251151	06/12/07
CICI'S	2680694	01/28/03
CICI'S	1712523	09/01/92