CH \$40.00 41871

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM397227

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Agreement in Trademarks		

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
JEFFERIES FINANCE LLC		08/31/2016	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Attain Finance, LLC		
Street Address:	3527 North Ridge Rd.		
City:	Wichita		
State/Country:	KANSAS		
Postal Code:	67205		
Entity Type:	Limited Liability Company: NEVADA		

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	4187171	OPT+

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2127288000

Email: ipdept@willkie.com
Correspondent Name: Kim A. Walker

Address Line 1: 787 Seventh Avenue

Address Line 2: Willkie Farr & Gallagher LLP
Address Line 4: New York, NEW YORK 10019

ATTORNEY DOCKET NUMBER:	120588.00010
NAME OF SUBMITTER:	Kim A. Walker
SIGNATURE:	/kimwalker/
DATE SIGNED:	09/01/2016

Total Attachments: 4

source=Attain Finance (2) Jefferies Finance TM Release (EXECUTED)#page1.tif source=Attain Finance (2) Jefferies Finance TM Release (EXECUTED)#page2.tif source=Attain Finance (2) Jefferies Finance TM Release (EXECUTED)#page3.tif

TRADEMARK REEL: 005869 FRAME: 0105

900376859

source=Attain Finance (2) Jefferies Finance TM Release (EXECUTED)#page4.tif

TRADEMARK REEL: 005869 FRAME: 0106

RELEASE OF SECURITY AGREEMENT IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS (the "Release"), is granted and conveyed as of this 31st day of August, 2016, by JEFFERIES FINANCE LLC, as collateral agent (the "Agent"), in favor of ATTAIN FINANCE, LLC, a Nevada limited liability company (the "Obligor").

WITNESSETH:

WHEREAS, pursuant to that certain Security Agreement in favor of the Agent, dated as of May 12, 2011 (the "Security Agreement"), the Obligor granted to the Agent a security interest in certain collateral, including the Trademark Collateral (as hereinafter defined);

WHEREAS, in connection with the Security Agreement, the Obligor executed that certain Grant of Security Interest in United States Trademarks, dated as of May 12, 2011 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Trademark Security Agreement"), under which the Obligor mortgaged, pledged and granted to the Agent a lien on, and security interest in and to, all of the Obligor's right, title and interest in, to and under the Trademark Collateral (together with the security interests granted pursuant to the Security Agreement, the "Security Interests"), for recording with the United States Patent and Trademark Office and any other appropriate governmental authorities;

WHEREAS, the Trademark Security Agreement was recorded in the United States Patent and Trademark Office on May 17, 2011 at Reel 4542/Frame 0991;

WHEREAS, the Obligor has requested that the Agent: (a) terminate and release all liens and interests of the Agent in the Trademark Collateral and (b) execute and deliver evidence of such termination and release for filing in the United States Patent and Trademark Office; and

WHEREAS, the Obligor has satisfied and fulfilled all of its obligations to release the Agent's Security Interests in the Trademark Collateral, and the parties seek to make record of the Agent's release to the Obligor of any and all of its Security Interests in the Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby agrees as follows:

- 1. <u>Definitions</u>. All capitalized terms used herein and not otherwise defined shall have the meanings ascribed thereto in the Security Agreement. The term "<u>Trademark Collateral</u>," as used herein, shall mean (a) all of the Obligor's right, title and interest in and to the trademarks, trademark registrations, and trademark applications listed on <u>Schedule A</u> hereto (the "<u>Marks</u>"); (b) all Proceeds and products of the Marks; (c) the goodwill of the businesses with which the Marks are associated; and (d) all causes of action arising prior to or after the date hereof for infringement of any of the Marks or unfair competition regarding the same.
- 2. <u>Release of Security Interests</u>. The Agent hereby terminates, discharges and releases to the Obligor the Security Interests in the Trademark Collateral, and any right, title or interest of the Agent in such Trademark Collateral shall hereby cease and become void.

TRADEMARK
REEL: 005869 FRAME: 0107

1	0	\sim	=	വ	$\Omega 4$	$^{\circ}$

3. <u>Further Assurances</u>. The Agent hereby agrees to duly execute, acknowledge, procure and deliver, at the sole expense of the Obligor or its successors and assigns, any further documents and to do such other acts as may be reasonably necessary to effect the termination, release, discharge or reassignment to the Obligor of the Security Interests contemplated hereby.

[signature page follows]

IN WITNESS WHEREOF, the Agent has caused this Release to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

JEFFERIES FINANCE LLC, as Agent

Name: J. Paul McDonnell
Title: Managing Director

[Signature Page to Release of Security Interest in Trademarks]

SCHEDULE A

TRADEMARKS

Trademark Registrations

Trademark	Country	Registration No.	Registration Date	Owner
OPT+	U.S.	4,187,171	8/7/2012	Attain Finance, LLC