# OP \$765.00 2432190

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM397354

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Credit Suisse AG, Cayman Islands Branch		09/02/2016	Bank: SWITZERLAND

#### **RECEIVING PARTY DATA**

Name:	Diamond Resorts Holdings, LLC
Street Address:	10600 West Charleston Boulevard
City:	Las Vegas
State/Country:	NEVADA
Postal Code:	89135
Entity Type:	Limited Liability Company: NEVADA

#### **PROPERTY NUMBERS Total: 30**

Property Type	Number	Word Mark
Registration Number:	2432190	DIAMOND RESORTS INTERNATIONAL
Registration Number:	2207804	POLO TOWERS
Registration Number:	2411329	DIAMOND RESORTS INTERNATIONAL
Registration Number:	3633049	D
Registration Number:	3604216	RELAXATIONSIMPLIFIED
Registration Number:	3681417	
Registration Number:	3746815	DIAMOND RESORTS
Registration Number:	3780598	DRIVEN
Registration Number:	3784735	DIAMOND RESORTS INTERNATIONAL
Registration Number:	3784823	DIAMOND RESORTS INTERNATIONAL D
Registration Number:	3566128	THE CLUB
Registration Number:	3808531	MAUI PIZZA COMPANY
Registration Number:	3786963	SIMPLICITY. CHOICE. COMFORT.
Registration Number:	3815737	THE MEANING OF YES
Registration Number:	3877116	DISCOVER THE MEANING OF ALOHA
Registration Number:	4305509	THE MAUI PIZZA COMPANY
Registration Number:	4261678	FOUR C'S HOSPITALITY SYSTEMS
Registration Number:	4101489	SHARE THE DIAMOND DIFFERENCE
Registration Number:	4113118	TRAVELSCAPES
		TRADEMARK

900376980 REEL: 005869 FRAME: 0720

Property Type	Number	Word Mark
Registration Number:	4214978	PERFECTLY CUT EVENTS
Registration Number:	4214980	PERFECTLY CUT EVENTS
Registration Number:	3923849	SIMPLYPARADISE
Registration Number:	4067822	DIAMOND LOYALTY
Serial Number:	85009818	DISCOVER THE DIAMOND DIFFERENCE
Serial Number:	85030173	CREATURE CLUB
Serial Number:	85387088	BE UNIQUE
Serial Number:	85414188	SJC FASHION STEFANO JIUSEPPI CARRERA
Serial Number:	85446890	DIAMOND RESORTS INTERNATIONAL
Serial Number:	85446882	D
Serial Number:	85841081	DIAMOND DREAM

#### **CORRESPONDENCE DATA**

**Fax Number:** 8009144240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 800-713-0755

Email: Michael.Violet@wolterskluwer.com

Correspondent Name: Michael Violet

Address Line 1: 4400 Easton Commons Way

Address Line 2: Suite 125

Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER:	Elaine Carrera
SIGNATURE:	/Elaine Carrera/
DATE SIGNED:	09/02/2016

#### **Total Attachments: 10**

source=27. Project Dakota - Trademark Security Release#page1.tif source=27. Project Dakota - Trademark Security Release#page2.tif source=27. Project Dakota - Trademark Security Release#page3.tif source=27. Project Dakota - Trademark Security Release#page4.tif source=27. Project Dakota - Trademark Security Release#page5.tif source=27. Project Dakota - Trademark Security Release#page6.tif source=27. Project Dakota - Trademark Security Release#page7.tif source=27. Project Dakota - Trademark Security Release#page8.tif source=27. Project Dakota - Trademark Security Release#page9.tif source=27. Project Dakota - Trademark Security Release#page9.tif source=27. Project Dakota - Trademark Security Release#page10.tif

RELEASE OF TRADEMARK SECURITY INTEREST, dated as of September 2, 2016 (this "*Release*"), by CREDIT SUISSE AG ("*Credit Suisse*"), as Collateral Agent (the "*Collateral Agent*"). Capitalized terms used herein and not otherwise defined shall have the meanings assigned to such terms in the Credit Agreement or the Guarantee and Collateral Agreement, as applicable, referred to below.

Reference is made to (i) Credit Agreement dated as of May 9, 2014 (as amended by the First Amendment dated as of December 22, 2014 and as further amended by the Second Amendment and First Incremental Assumption Agreement dated as of December 3, 2015, the "Existing Credit Agreement"), among Diamond Resorts Corporation, a Maryland corporation (the "Borrower"), Diamond Resorts International, Inc., a Delaware corporation ("Holdings"), the Lenders from time to time party thereto, Credit Suisse AG, Cayman Islands Branch, as Administrative Agent and Collateral Agent, (ii) the Security Agreement dated as of May 9, 2014 (as amended, supplemented or otherwise modified from time to time, the "Security Agreement"), among Holdings, the Borrower, certain other Subsidiaries of Holdings party thereto and the Collateral Agent and (iii) the Trademark Security Agreement dated as of May 9, 2014 among Holdings, the Borrower, the Subsidiaries of Holdings listed on Schedule I hereto (collectively, the "Grantors") and the Collateral Agent (the "Trademark Security Agreement") and, together with the Security Agreement, the "Security Agreements").

WHEREAS, pursuant to the Credit Agreement and the Security Agreements, each Grantor has granted security interests to the Collateral Agent, its successors and assigns, for the ratable benefit of the Secured Parties in, among other things, the trademarks and the trademark applications of the Grantors set forth on Schedule II hereto (the "*Trademarks*"), which security interests were recorded with the United States Patent & Trademark Office on May 12, 2014 at Reel/Frame 5277/0581.

WHEREAS, in connection with the repayment of all Indebtedness and the termination of all Commitments under the Credit Agreement, and the release of security interests under the Loan Documents, each Grantor has informed the Administrative Agent and the Collateral Agent of its desire to obtain the release of all right, title and interest of the Collateral Agent, for the benefit of Secured Parties and each other grantee or beneficiary, in and to the Trademarks granted under the Security Agreements.

NOW, THEREFORE, in exchange for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Collateral Agent does hereby release, cancel, relinquish and discharge any and all security interests it has against the Trademarks and reassigns all right, title and interest it has in the Trademarks to the applicable Grantor. The Collateral Agent agrees to make filings with the United States Patent and Trademark Office and take further actions, in each case as reasonably requested by the Grantors and at the sole expense of the Grantors, to evidence the release and termination of the Collateral Agent's security interests in the Trademarks. The execution and delivery of this release and any further documents and the performance of any actions by the Collateral Agent are made without representation or warranty by, or recourse to, the Collateral Agent or any other Secured Party.

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THIS RELEASE SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK AND SHALL BE BINDING UPON THE GRANTORS' AND THE COLLATERAL AGENT'S REPRESENTATIVES, SUCCESSORS, ASSIGNS AND TRANSFEREES.

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IN WITNESS WHEREOF, the Collateral Agent has duly executed this Release as of the day and year first above written.

CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, as Collateral Agent

bу

Name: William O'Daly

Title: Authorized Signatory

by

Name: W. Andrew Maletta
Title: Authorized Signatory

[Signature Page - Release of Trademark Security Interest]

# Schedule I

Entity Name	Jurisdiction of Organization
1. AB Blue Acquisition, LLC	DE
2. AHC Professionals US Majority, LLC	NV
3. AHC Professionals US Minority, LLC	NV
4. AKGI-St. Maarten N.V.	DE
5. Chestnut Farms, LLC	NV
6. Crescent One, LLC	FL
7. Cumberland Gate, LLC	DE
8. Diamond Resorts California Collection Development, LLC	DE
9. Diamond Resorts Centralized Services Company	DE
10. Diamond Resorts Citrus Share Holding, LLC	DE
11. Diamond Resorts Coral Sands Development, LLC	DE
12. Diamond Resorts Cypress Pointe I Development, LLC	DE
13. Diamond Resorts Cypress Pointe II Development, LLC	DE
14. Diamond Resorts Cypress Pointe III Development, LLC	DE
15. Diamond Resorts Daytona Development, LLC	DE
16. Diamond Resorts Desert Isle Development, LLC	NV
17. Diamond Resorts Developer and Sales Holding Company	DE
18. Diamond Resorts DPM Development LLC	NV
19. Diamond Resorts Epic Mortgage Holdings, LLC	DE
20. Diamond Resorts Fall Creek Development, LLC	DE
21. Diamond Resorts Finance Holding Company	DE
22. Diamond Resorts Financial Services, Inc.	NV
23. Diamond Resorts Grand Beach I Development, LLC	DE
24. Diamond Resorts Grand Beach II Development, LLC	DE
25. Diamond Resorts Greensprings Development, LLC	DE
26. Diamond Resorts Hawaii Collection Development, LLC	DE
27. Diamond Resorts Hilton Head Development, LLC	DE
28. Diamond Resorts HK, LLC	NV

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Entity Name	Jurisdiction of Organization
29. Diamond Resorts Holdings, LLC	NV
30. Diamond Resorts International Club, Inc.	FL
31. Diamond Resorts International Marketing, Inc.	CA
32. Diamond Resorts International Marketing Mexico, LLC	NV
33. Diamond Resorts International, LLC	NV
34. Diamond Resorts Las Vegas Development, LLC	DE
35. Diamond Resorts Management & Exchange Holding Company	DE
36. Diamond Resorts Management, Inc.	AZ
37. Diamond Resorts MGV Development LLC	NV
38. Diamond Resorts Mortgage Holdings, LLC	DE
39. Diamond Resorts Mystic Dunes Development, LLC	NV
40. Diamond Resorts Palm Springs Development, LLC	DE
41. Diamond Resorts Poco Diablo Development, LLC	DE
42. Diamond Resorts Poipu Development, LLC	DE
43. Diamond Resorts Polo Development, LLC	NV
44. Diamond Resorts Port Royal Development, LLC	DE
45. Diamond Resorts Powhatan Development, LLC	DE
46. Diamond Resorts Residual Assets Development, LLC	DE
47. Diamond Resorts Residual Assets Finance, LLC	DE
48. Diamond Resorts Residual Assets M&E, LLC	DE
49. Diamond Resorts Ridge on Sedona Development, LLC	DE
50. Diamond Resorts Ridge Pointe Development, LLC	DE
51. Diamond Resorts San Luis Bay Development, LLC	DE
52. Diamond Resorts Santa Fe Development, LLC	DE
53. Diamond Resorts Scottsdale Development, LLC	DE
54. Diamond Resorts Sedona Springs Development, LLC	DE
55. Diamond Resorts Sedona Summit Development, LLC	DE
56. Diamond Resorts St. Croix Development, LLC	DE
57. Diamond Resorts Steamboat Development, LLC	DE
58. Diamond Resorts Tahoe Beach & Ski Development, LLC	DE

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Entity Name	Jurisdiction of Organization
59. Diamond Resorts Tahoe Seasons Development, LLC	NV
60. Diamond Resorts Teton Club Development, LLC	NV
61. Diamond Resorts U.S. Collection Development, LLC	DE
62. Diamond Resorts Villa Mirage Development, LLC	DE
63. Diamond Resorts Villas of Sedona Development, LLC	DE
64. Diamond Resorts West Maui Development, LLC	DE
65. DPM Acquisition, LLC	DE
66. DPM Holdings, LLC	DE
67. DPM RP Subsidiary, LLC	DE
68. Florida Diamond Resorts Management, LLC	FL
69. Foster Shores, LLC	MO
70. Four C's Hospitality, LLC	NV
71. Galaxy Exchange Company	FL
72. George Acquisition Subsidiary, Inc.	NV
73. Ginger Creek, LLC	DE
74. Grand Escapes, LLC	DE
75. ILX Acquisition, Inc.	DE
76. ILX Acquisition, LLC	DE
77. International Timeshares Marketing, LLC	DE
78. Island One, Inc.	FL
79. Island One Development, LLC	NV
80. Island One Resorts Management Corporation	FL
81. Lake Tahoe Resort Partners, LLC	CA
82. Mazatlan Development Inc.	WA
83. MMG Development Corp.	FL
84. Mystic Dunes, LLC	DE
85. Mystic Dunes Myrtle Beach, LLC	DE
86. Navigo Vacation Club, Inc.	FL
87. Nevada HK F&B Services, LLC	NV
88. Poipu Resort Partners, L.P.	HI

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Entity Name	Jurisdiction of Organization
89. Resort Management International, Inc.	CA
90. Resorts Development International, Inc.	NV
91. Tempus Acquisition, LLC	DE
92. Tempus Holdings, LLC	DE
93. Walsham Lake, LLC	МО
94. West Maui Resort Partners, L.P.	DE

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# Schedule II

# TRADEMARK/TRADE NAMES OWNED BY BORROWER AND SUBSIDIARY GRANTORS

# U.S. Trademark Registrations

Owner Entity	<u>Mark</u>	Reg. Date	Reg. No.
Diamond Resorts Holdings, LLC	Diamond Resorts International(Class 36)	02/27/2001	2432190
Diamond Resorts Holdings, LLC	Polo Towers	12/08/1998	2207804
Diamond Resorts Holdings, LLC	Diamond Resorts International (Class 43)	12/05/2000	2411329
Diamond Resorts Holdings, LLC	D and design (Classes 36 and 43)	06/02/2009	3633049
Diamond Resorts Holdings, LLC	RelaxationSimplified (Classes 36 and 43)	04/07/2009	3604216
Diamond Resorts Holdings, LLC	3 Arches Design (Miscellaneous Design) (Classes 36 and 43)	09/08/2009	3681417
Diamond Resorts Holdings, LLC	Diamond Resorts	02/09/2010	3746815
Diamond Resorts Holdings, LLC	DRIVEN	04/27/2010	3780598
Diamond Resorts Holdings, LLC	Diamond Resorts International (Class 16)	05/04/2010	3784735
Diamond Resorts Holdings, LLC	D Composite Logo (Classes 36 and 43)	05/04/2010	3784823
Diamond Resorts Holdings, LLC	THE Club	01/20/2009	3566128
Diamond Resorts Holdings, LLC	The Maui Pizza Company	06/22/2010	3808531
Diamond Resorts Holdings, LLC	Simplicity. Choice. Comfort	05/11/2010	3786963
Diamond Resorts Holdings, LLC	The Meaning of Yes (Classes 36 and 43)	07/06/2010	3815737
Diamond Resorts Holdings, LLC	Discover The Meaning Of Aloha	11/16/2010	3877116
Diamond Resorts Holdings, LLC	Maui Pizza Company	3/19/2013	4305509
Diamond Resorts Holdings, LLC	Four C's Hospitality Systems	12/18/2012	4261678
Diamond Resorts Holdings, LLC	Share The Diamond Difference	2/21/2012	4101489
Diamond Resorts Holdings, LLC	Travelscapes	3/13/2012	4113118
Diamond Resorts Holdings, LLC	Perfectly Cut Events	9/25/2012	4214978
Diamond Resorts Holdings, LLC	Perfectly Cut Events	9/25/2012	4214980
Diamond Resorts Holdings, LLC	SimplyParadise	02/22/2011	3,923,849
Diamond Resorts Holdings, LLC	Diamond Loyalty	12/06/2011	4,067,822

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# U.S. Trademark Applications

Applicant Entity	<u>Mark</u>	Filing Date	Application No.
Diamond Resorts Holdings, LLC	Discover the Diamond Difference	04/08/2010	85009818
Diamond Resorts Holdings, LLC	The Creature Club	05/04/2010	85030173
Diamond Resorts Holdings, LLC	Be Unique	9/2/2011	85/387,088
II Jiamona Resorts Holaings 1.1.C.	SJC Fashion Stefano Jiuseppi Carrera	10/13/2011	85/414,188
Diamond Resorts Holdings, LLC	Diamond Resorts International	10/13/2011	85/446,890
Diamond Resorts Holdings, LLC	D And Design	2/5/2013	85/446,882
Diamond Resorts Holdings, LLC	Diamond Dream	4/8/2010	85/841,081

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**RECORDED: 09/02/2016**