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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM397717

SUBMISSION TYPE:	NEW ASSIGNMENT
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NATURE OF CONVEYANCE: RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
ANTARES CAPITAL LP		09/07/2016	Limited Partnership: DELAWARE

RECEIVING PARTY DATA

Name:	SHARI'S MANAGEMENT CORPORATION	
Street Address:	9400 SW GEMINI DRIVE	
City:	BEAVERTON	
State/Country:	OREGON	
Postal Code:	97008	
Entity Type:	Corporation: DELAWARE	

PROPERTY NUMBERS Total: 9

Property Type	Number	Word Mark
Registration Number:	1302119	SHARIS
Registration Number:	1591479	SHARI'S
Registration Number:	3113082	AROSTA
Registration Number:	4026791	LITESTYLES
Registration Number:	4108345	SHARIS CAFE PIES
Registration Number:	4108348	CAFE SHARIS PIES
Registration Number:	4247657	BRINNERS
Serial Number:	85859349	RUSH HOUR PIE
Serial Number:	85859361	SHARI'S PIE SHAKE

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312.577.8574

Email: humberto.aquino@kattenlaw.com

Correspondent Name: HUMBERTO AQUINO C/O KATTEN MUCHIN

Address Line 1: 525 WEST MONROE STREET CHICAGO, ILLINOIS 60661

ATTORNEY DOCKET NUMBER: 387132-105

TRADEMARK REEL: 005871 FRAME: 0754

900377327

NAME OF SUBMITTER:	HUMBERTO AQUINO	
SIGNATURE:	/HUMBERTO AQUINO/	
DATE SIGNED:	09/07/2016	
Total Attachments: 3		
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> TRADEMARK REEL: 005871 FRAME: 0755

TRADEMARK RELEASE AND REASSIGNMENT

THIS TRADEMARK RELEASE AND REASSIGNMENT is made as of September 7, 2016, by ANTARES CAPITAL LP, as successor in interest to General Electric Capital Corporation, in its capacity as Agent ("Secured Party"). Capitalized terms used but not defined herein shall have the same meanings assigned to such terms in the Security Agreement (as defined below).

WITNESSETH:

WHEREAS, Shari's Management Corporation, a Delaware corporation ("<u>Grantor</u>") and Secured Party are parties to that certain Trademark Security Agreement dated as of October 31, 2013 (the "<u>Security Agreement</u>") pursuant to which Grantor granted a security interest to Secured Party in certain Trademarks and Trademark Collateral (as defined below) as security for certain obligations owing by Grantor to Secured Party, including the Trademarks set forth on <u>Schedule 1</u> hereto;

WHEREAS, the Security Agreement was recorded by the Trademark Division of the United States Patent and Trademark Office on November 1, 2013, at Reel 5143, Frame 0761;

WHEREAS, Grantor has requested that Secured Party release its security interest in the Trademarks and Trademark Collateral and reassign any and all rights in the same to Grantor.

NOW THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

- 1. Secured Party hereby releases its security interest in all of Grantor's right, title and interest in and to the following (collectively the "<u>Trademark Collateral</u>"):
 - (i) all of its Trademarks and all IP Licenses providing for the grant by or to the Grantor of any right under any Trademark, including, without limitation, those referred to on Schedule 1 hereto;
 - (ii) all renewals and extensions of the foregoing;
 - (iii) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
 - (iv) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.
- 2. Secured Party hereby reassigns, grants and conveys to the Grantor, without any representation, recourse or undertaking by Secured Party, any and all of Secured Party's right, title and interest in and to the Trademarks and the Trademark Collateral.

[Signature Page Follows]

TRADEMARK REEL: 005871 FRAME: 0756 IN WITNESS WHEREOF, Secured Party has caused this Trademark Release and Reassignment to be executed as of the day and year first above written.

ANTARES CAPITAL LP

By:

Name: Scott Renzulli

Title: Duly Authorized Signatory

Scott Rengulli

SCHEDULE 1

Trademark Collateral

1. REGISTERED TRADEMARKS

Shari's stylized letters \mathbb{R} (class 42 – restaurant services; under No. 1,302,119) – registered 10/23/1984 and renewed to 2014

Shari's® (class 43 – restaurant services; under No. 1,591,479) – registered 4/10/1990 and renewed to 2020

Arosta® (class 30 – prepared coffee; under No. 3,113,082) – registered 7/4/2006

Litestyles® (class 43 – restaurant services; under No. 4,026,791) – registered 9/13/2011

Sharis Cafe Pies® (class 30 – coffees and pies and class 43 – restaurant services; under No. 4,108,345) – registered 3/6/2012

Cafe Sharis Pies® (class 43 – restaurant services; under No. 4,108,348) – registered 3/6/2012

Brinners® (class 43 – restaurant services; under No. 4,247,657) – registered 11/20/2012

2. TRADEMARK APPLICATIONS

Rush Hour PieTM (class 30 – pie) – application pending (serial no. 85,859,349) – filed 2/25/2013

Shari's Pie Shake™ (class 30 – ice cream based drinks) – application pending (serial no. 85,859,361) – filed 2/25/2013

3. IP LICENSES

SHARIS.COM - registered 9/7/1995

TRADEMARK
REEL: 005871 FRAME: 0758

RECORDED: 09/07/2016