OP \$190.00 2602124

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM397746

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Electrovaya Inc. (prior name Electrofuel, Inc.)		09/01/2016	Corporation: ONTARIO

RECEIVING PARTY DATA

Name:	The Toronto-Dominion Bank
Street Address:	20 Milverton Drive
City:	Mississauga
State/Country:	CANADA
Postal Code:	L5R3G2
Entity Type:	Corporation: ONTARIO

PROPERTY NUMBERS Total: 7

Property Type	Number	Word Mark
Registration Number:	2602124	POWERPAD
Registration Number:	2669736	SUPERPOLYMER
Registration Number:	2722390	ELECTROVAYA
Registration Number:	2933963	SCRIBBLER
Registration Number:	3033410	E.ELECTROVAYA
Registration Number:	3822827	POWERING MOBILITY
Registration Number:	4194811	MAYA

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: michael.barys@thomsonreuters.com

Correspondent Name: Nancy Wiford

Address Line 1: 4400 East Commons Way Suite 125

Address Line 2: CT Corporation

Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER:	Nancy Wiford
SIGNATURE:	/Michael Barys/
DATE SIGNED:	09/08/2016

Total Attachments: 5

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NOTICE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

WHEREAS Electrovaya Inc. (formerly known as Electrofuel Inc.), a corporation incorporated in the Province of Ontario (the "Debtor"), whose full address is 2645 Royal Windsor Drive, Mississauga, Ontario L5J 1K9, is the owner of the registered trade-marks and patents set forth in Exhibit "A" and "Exhibit "B" attached hereto (collectively, the "Intellectual Property");

AND WHEREAS The Toronto-Dominion Bank, a Canadian chartered bank incorporated under the laws of Canada (the "Lender"), whose full address is 20 Milverton Drive, Mississauga, Ontario L5R 3G2 entered into, inter alia, a general security agreement with the Debtor dated as of the date hereof (the "General Security Agreement") by which the Debtor granted to the Lender a security interest and lien in all of its property, including the Intellectual Property;

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and in accordance with the terms and obligations set forth in the General Security Agreement, the Debtor hereby confirms the granting of a security interest and lien in the Intellectual Property to the Lender.

THE DEBTOR hereby certifies that the aforementioned information as it relates to the Debtor is true and accurate.

DATED:	September 1	. 2016.

ELECTROVAYA INC.

By:

Name: Richard P. Halko

EXHIBIT B UNITED STATES INTELLECTUAL PROPERTY

UNITED STATES TRADEMARK

	Trademarks Owned by Electrovaya Inc.			
	Description	Serial No.	Registration No.	
1.	POWERPAD 1	76037052	2602124	
2.	SUPERPOLYMER	76037821	2669736	
3.	ELECTROVAYA	76317994	2722390	
4.	SCRIBBLER	78160721	2933963	
5.	⊘ electrovaya	76498039	3033410	
6.	POWERING MOBILITY	77703069	3822827	
7.	MAYA	76623532	4194811	

UNITED STATES PATENTS AND PATENT APPLICATIONS

	Patents Electrovaya Inc. is listed as Assignee		
	Patent #	Title	
1	6753114	Composite electrolyte for a rechargeable lithium battery	
2	6815121	Particulate electrode including electrolyte for a rechargeable lithium battery	
3	7033702	Particulate electrode including electrolyte for a rechargeable lithium battery	
4	7282814	Battery controller and method for controlling a battery	

¹ Shows an Assignment from Electrofuel, Inc. to Electrovaya Inc. on November 12, 2002. However, there was an error in the spelling of Electrovaya Inc. when it was recorded in the USPTO database. It was recorded as Electorvaya.

5	7405497	Integrated power supply system
6	7432687	High efficiency switching power supply
7	7570012	Energy storage device for loads having variable power rates
8	7923156	Composite polymer electrolytes for a rechargeable lithium battery
9	9324998 ²	Method for manufacturing of slurry for production of battery film

	Patent Applications Electrovaya Inc. is listed as Assignee		
	Patent App #	Title	
1	20040175626 10/799759	Composite polymer electrolytes for a rechargeable lithium battery	
2	20040201365 10/661813	Energy storage device for loads having variable power rates	
3	20050194937 10/793951	Battery controller and method for controlling a battery	
4	20080111508 12/010016	Energy storage device for loads having variable power rates	
5	20080113226 12/010148	Energy storage device for loads having variable power rates	
6	20100075232 12/559924	Composite polymer electrolytes for a rechargeable lithium battery	
7	20140363721 14/370753	Thin film electrochemical cell with a polymer double seal**	

		Patents Electrofuel Inc. is listed as Assignee
ar a challant	Patent #	Title
1	6007945	Negative electrode for a rechargeable lithium battery comprising a solid solution of titanium dioxide and tin dioxide
2	6080508	Packaging assembly for a lithium battery
3	6159635	Composite electrode including current collector
4	6296967	Lithium battery structure incorporating lithium pouch cells
5	6323621 ³	Battery lead with charging and operating connection
6	6337154	Battery box with a metal plastic laminate end

² The owner to be Electrovaya, Inc. ³ The owner to be Electrofuel, Inc.

		Patent Applications Electrofuel, Inc.
100000	Patent #	Title
1	20020145404 10/106782	Energy storage device and loads having variable power rates

26838541.3

Form **PTO-1594** (Rev. 12-11)
OMB Collection 0651-0027 (exp. 04/30/2015)

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Pleas	se record the attached documents or the new address(es) below.
1. Name of conveying party(ies):	2. Name and address of receiving party(ies) Additional names, addresses, or citizenship attached?
Electrovaya Inc. (prior name Electrofuel, Inc.)	Name: The Toronto-Dominion Bank
☐ Individual(s) ☐ Association ☐ Partnership ☐ Limited Partnership ☐ Corporation- State: Ontario, Canada ☐ Other ☐ Citizenship (see guidelines) ☐ Yes ☐ No 3. Nature of conveying parties attached? ☐ Yes ☐ No 3. Nature of conveyance/Execution Date(s): Execution Date(s) Sept. 1, 2016 ☐ Assignment ☐ Merger ☐ Assignment ☐ Change of Name ☐ Other ☐ Other ☐ Change of Name ☐ Other ☐ Application number(s) or registration number(s) and A. Trademark Application No.(s) ☐ Text	Partnership Citizenship Limited Partnership Citizenship Corporation Citizenship Ontario, Canada Other Citizenship If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment)
C. Identification or Description of Trademark(s) (and Filing	See Attached Additional sheet(s) attached? Yes No
5. Name & address of party to whom correspondence concerning document should be mailed: Name: Nancy Wiford	6. Total number of applications and registrations involved:
Internal Address: CT Corporation	7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$
Street Address: 4400 Easton Commons Way Suite 125	☐ Authorized to be charged to deposit account ☐ Enclosed
City: Columbus	8. Payment Information:
State: OH Zip: 43219	
Phone Number: <u>614-280-3546</u>	Deposit Account Number
Docket Number:	•
Email Address: nancy.wiford@wolterskluwer.com	Authorized User Name
9. Signature:	Sept. 7, 2016
Signature	Date
Pavlo Pulnyev, Aird & Berlis, LLP	Total number of pages including cover sheet, attachments, and document:
Name of Person Signing	

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

TRADEMARK REEL: 005872 FRAME: 0273

RECORDED: 09/08/2016