

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM397780

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Virtek Vision International ULC		08/31/2016	Unlimited Liability Company: CANADA
RECEIVING PARTY DATA			
Name:	Lightship Capital LLC		
Street Address:	330 Madison Avenue		
Internal Address:	28th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10017		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	2517795	LASERQC	
Registration Number:	3135021	V	
Registration Number:	2940667	VIRTEK	
Registration Number:	1963803	VIRTEK LASEREDGE	
Registration Number:	1994559	VIRTEK TRUSSLINE	
Registration Number:	3791987	VIRTEK TRUSSVIEW	
CORRESPONDENCE DATA			
Fax Number:	6172359493		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212-596-9253		
Email:	trademarks@ropesgray.com		
Correspondent Name:	Kavita DeVaney		
Address Line 1:	1211 Avenue of the Americas		
Address Line 4:	NewYork, NEW YORK 10036		
ATTORNEY DOCKET NUMBER:	109764-0024-003		
NAME OF SUBMITTER:	Kavita DeVaney		
SIGNATURE:	/Kavita DeVaney/		

CH \$165.00 2517795

DATE SIGNED:	09/07/2016
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Total Attachments: 7

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- source=Virtek Vision Grant of Security Interest in Trademarks#page2.tif
- source=Virtek Vision Grant of Security Interest in Trademarks#page3.tif
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GRANT OF SECURITY INTEREST IN TRADEMARKS

GRANT OF SECURITY INTEREST IN TRADEMARKS (this "Trademark Security Agreement"), dated as of August 31, 2016, by VIRTEK VISION INTERNATIONAL ULC (the "Grantor"), in favor of LIGHTSHIP CAPITAL LLC, as Agent.

WITNESSETH:

WHEREAS, reference is made to that certain Security Agreement, dated as of August 31, 2016 (including all exhibits and schedules thereto and as from time to time amended, restated, amended and restated, supplemented or otherwise modified, the "Security Agreement"), by and among Grantor and LIGHTSHIP CAPITAL LLC ("Lightship"), as administrative and collateral agent for the Secured Parties (as herein defined) (in such capacity, together with its successors and assigns, the "Agent").

WHEREAS, Grantor is required to execute and deliver to the Agent this Trademark Security Agreement for the benefit of the Secured Parties.

NOW, THEREFORE, in consideration of the promises and mutual covenants herein contained and in the Security Agreement and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:

1. DEFINED TERMS. All capitalized terms used but not otherwise defined herein shall have the meanings given to them in the Security Agreement.

2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. As security for the payment and performance in full of the Secured Obligations, Grantor hereby grants to the Agent and its successors and assigns, for the benefit of the Secured Parties, a continuing lien on and security interest in all of such Grantor's right, title and interest in, to and under any Trademarks and Trademark Licenses constituting Collateral owned by Grantor, along with all goodwill associated therewith (collectively, the "Trademark Collateral"), whether now owned or existing or hereafter acquired or arising and wherever located, including all Trademarks set forth in Schedule I, provided that no lien or security interest shall be granted on any trademark or service mark consisting of an "intent to use" application until such time as an amendment to allege use in respect thereof has been accepted by the United States Patent and Trademark Office.

3. SECURITY AGREEMENT. The liens and security interests granted pursuant to this Trademark Security Agreement are granted in furtherance, and not in limitation, of the liens and security interests granted to the Agent, for the benefit of the Secured Parties, as security for the payment and performance in full of the Secured Obligations, pursuant to the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of the Agent with respect to the liens on and security interests in the Trademark Collateral granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if

fully set forth herein. In the event that any provision of this Trademark Security Agreement conflicts with the Security Agreement, the provisions of the Security Agreement shall control.

4. COUNTERPARTS. This Trademark Security Agreement may be executed in any number of counterparts, each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute one and the same instrument. The exchange of copies of this Trademark Security Agreement and of signature pages by facsimile or PDF transmission shall constitute effective execution and delivery of this Trademark Security Agreement as to the parties hereto and may be used in lieu of the original Trademark Security Agreement and signature pages for all purposes.

5. TERMINATION OR RELEASE. This Trademark Security Agreement shall terminate and the liens and security interests granted hereby shall be automatically released in accordance with the provisions set forth in the Security Agreement.

6. GOVERNING LAW. THIS TRADEMARK SECURITY AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

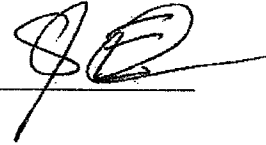
7. SUBORDINATION AND INTERCREDITOR AGREEMENT. Notwithstanding anything herein to the contrary, the liens and security interests granted to Lightship, as Agent, pursuant to this Trademark Security Agreement and the Security Agreement in any Collateral, and the exercise of any right or remedy by Lightship, as Agent, with respect to any Collateral hereunder or thereunder, are subject to the provisions of the Subordination and Intercreditor Agreement, as amended, restated, amended and restated, supplemented or otherwise modified from time to time. In the event of any conflict between the terms of the Subordination and Intercreditor Agreement and the terms of this Trademark Security Agreement, the terms of the Subordination and Intercreditor Agreement shall govern and control.

[Remainder of this page intentionally left blank; signature pages follow]

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Virtek Vision International ULC (f/k/a AGV TECHNOLOGY CANADA ULC), as Grantor

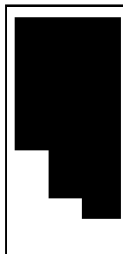
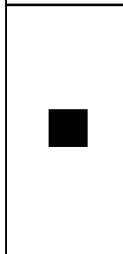
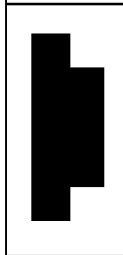
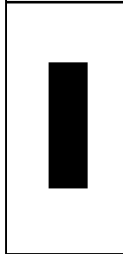
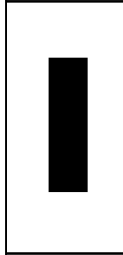
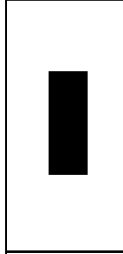
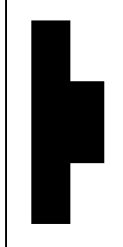

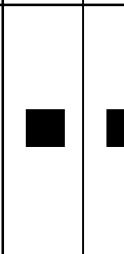

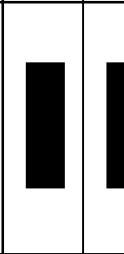
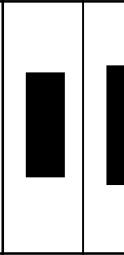
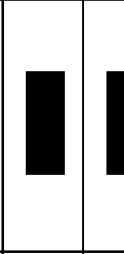
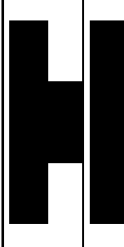

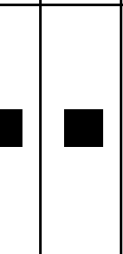

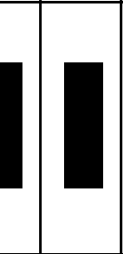
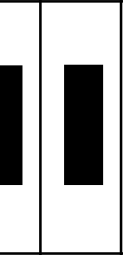

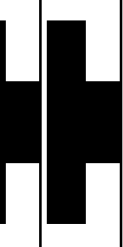

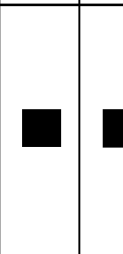

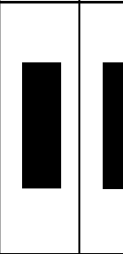
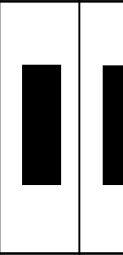


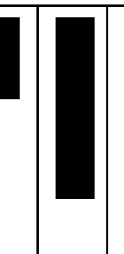
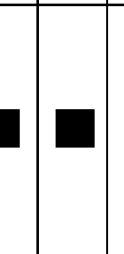
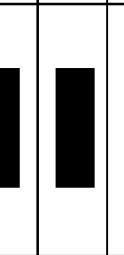
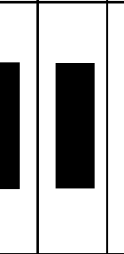
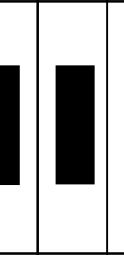
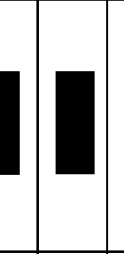


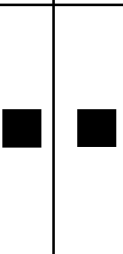

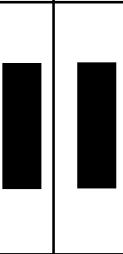
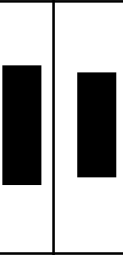
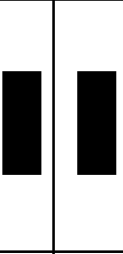

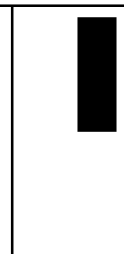
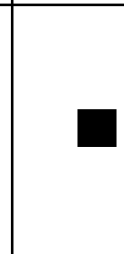

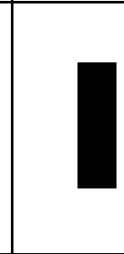
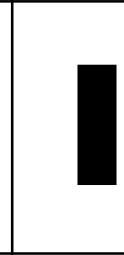
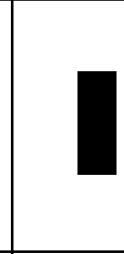


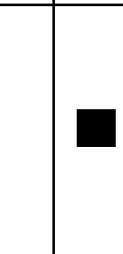
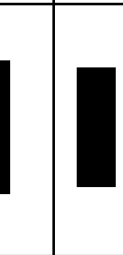
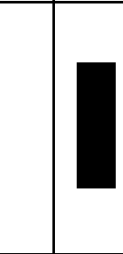
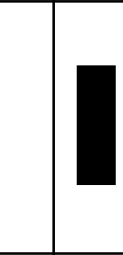
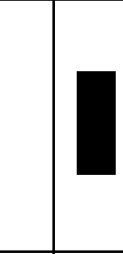


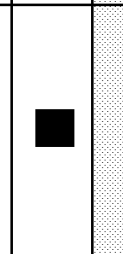

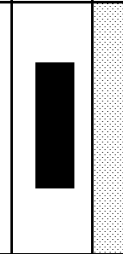
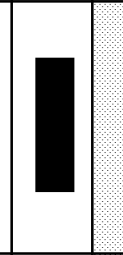

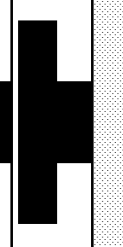







By: _____
Name: Stanley Edme
Title: Vice President


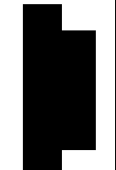
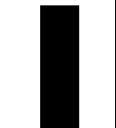
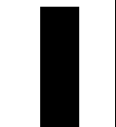
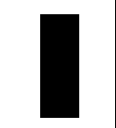
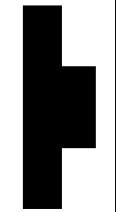






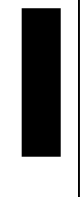

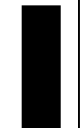
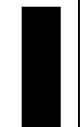
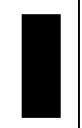

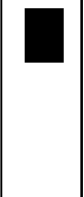
























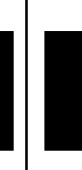
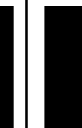
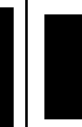
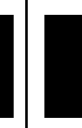

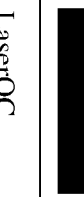
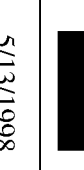




A handwritten signature in black ink, appearing to be 'SE', written over a horizontal line.

Signature Page to Grant of Security Interest in Trademarks

TRADEMARK
REEL: 005872 FRAME: 0430

SCHEDULE I
to
TRADEMARK SECURITY AGREEMENT
TRADEMARK APPLICATIONS AND REGISTRATIONS
(see attached)

Trademark	Jurisdiction	Application Date	Application No.	Registration Date	Registration No.	Owner
						
						
						
						
						
						
						
						
						
						

Trademark	Jurisdiction	Application Date	Application No.	Registration Date	Registration No.	Owner
	US					
	US					
	US					
	US					
	US					
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	US					
	US					
	US					
LasercQC	US	5/13/1998	75484262	12/11/2011	2517795	Virek Vision International LLC
V Design Logo	US	12/1/2004	78525397	8/29/2006	3135021	Virek Vision International LLC
Virek	US	9/6/2002	78161527	4/12/2005	2940667	Virek Vision International LLC
Virek Laseredge	US	8/15/1994	74561368	5/26/1996	1963803	Virek Vision International LLC
Virek Trussline	US	12/7/1994	74608180	8/20/1996	1994559	Virek Vision International LLC
Virek Trussview	US	12/8/2008	77629049	5/25/2010	3791987	Virek Vision International LLC

