

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM397919

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bad Daddy's International, LLC		09/08/2016	Limited Liability Company: NORTH CAROLINA
RECEIVING PARTY DATA			
Name:	Cadence Bank, National Association, as Administrative Agent		
Street Address:	3500 Colonnade Pkwy, Suite 400		
City:	Birmingham		
State/Country:	ALABAMA		
Postal Code:	35243		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	4505134	BAD DADDY'S BURGER BAR EST. 2007	
Registration Number:	4197925	BAD DADDY'S BURGER BAR EST. 2007	
Registration Number:	4031969	BAD DADDY'S BURGER BAR	
CORRESPONDENCE DATA			
Fax Number:	9192868199		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	919 286-8000		
Email:	PTO_TMconfirmation@mvalaw.com		
Correspondent Name:	MOORE & VAN ALLEN PLLC		
Address Line 1:	3015 CARRINGTON MILL BOULEVARD		
Address Line 2:	SUITE 400		
Address Line 4:	MORRISVILLE, NORTH CAROLINA 27560		
ATTORNEY DOCKET NUMBER:	041774-004		
NAME OF SUBMITTER:	John E. Slaughter		
SIGNATURE:	/John E. Slaughter/		
DATE SIGNED:	09/09/2016		
Total Attachments: 4			
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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of September 8, 2016 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the “Agreement”) and among the Grantors party thereto (each a “Grantor” and collectively, the “Grantors”) and Cadence Bank, National Association, as administrative agent (the “Administrative Agent”) for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

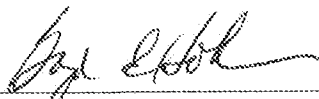
The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

[SIGNATURE PAGES FOLLOW]

Very truly yours,

BAD DADDY'S INTERNATIONAL, LLC,
a North Carolina limited liability company

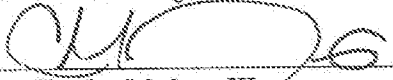
By: GOOD TIMES RESTAURANTS INC., a
Nevada corporation, Its sole member



Boyd E. Hoback
President and Chief Executive Officer

Acknowledged and Accepted:

CADENCE BANK, NATIONAL ASSOCIATION,
as Administrative Agent

By: 

Name: Charles M. Joye III
Title: Senior Vice President

BAD DADDY'S INTERNATIONAL, LLC
IP NOTICE (TRADEMARKS)

TRADEMARK
REEL: 005872 FRAME: 0721

Schedule 1

**Bad Daddy's International, LLC
(North Carolina Limited Liability Company)**

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
BAD DADDY'S BURGER BAR EST. 2007 and Design	4505134	04/01/14
BAD DADDY'S BURGER BAR EST. 2007 and Design	4197925	08/28/12
BAD DADDY'S BURGER BAR	4031969	09/27/11