# CH \$490.00 73039

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM397936

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	GRANT OF A SECURITY INTEREST TRADEMARKS

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Smarte Carte, Inc.		08/30/2016	Corporation: MINNESOTA

### **RECEIVING PARTY DATA**

Name:	Macquarie Bank Limited, as collateral agent		
Street Address:	125 West 55th Street		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10019		
Entity Type:	National Association: UNITED STATES		

### **PROPERTY NUMBERS Total: 19**

Property Type	Number	Word Mark				
Serial Number:	73039690	SMARTECARTE				
Serial Number:	73128619	SMARTECARTE				
Serial Number:	76141687	FIRST CLASS SEATS				
Serial Number:	73598967	SMARTE CARTE				
Serial Number:	75358908	SMARTELOCKE				
Serial Number:	74553025	SMARTECARTE				
Serial Number:	78183089	WORLDCARTE				
Serial Number:	78492859	SMARTEWHEELS				
Serial Number:	78853558	CHARGECARTE				
Serial Number:	75380158	KIDDIE KRUZZER				
Serial Number:	74352227	KIDDIE KAB				
Serial Number:	74609381	FLIP-N-SHOP				
Serial Number:	86334695	SMARTE DELIVER				
Registration Number:	4661893	BQ BAG PORT				
Serial Number:	86430851	LOST MY PROPERTY				
Serial Number:	86429357	MAIL AND FLY				
Serial Number:	86429362	MAILMYPROPERTY				
Serial Number:	86429428					
Serial Number:	86429441					

TRADEMARK REEL: 005873 FRAME: 0224

900377534

### **CORRESPONDENCE DATA**

**Fax Number:** 2125935955

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 212-756-2132

Email: scott.kareff@srz.com

Correspondent Name: S. Kareff c/o Schulte Roth & Zabel LLP

**Address Line 1:** 919 Third Aveunue

Address Line 2: 25th Floor

Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	077014-0007
NAME OF SUBMITTER:	Scott Kareff (077014-0007)
SIGNATURE:	/kc for sk/
DATE SIGNED:	09/09/2016

### **Total Attachments: 4**

source=Trademark Grant of A Security Interest for Smarte Carte, Inc. - Macquarie Bank#page1.tif source=Trademark Grant of A Security Interest for Smarte Carte, Inc. - Macquarie Bank#page2.tif source=Trademark Grant of A Security Interest for Smarte Carte, Inc. - Macquarie Bank#page3.tif source=Trademark Grant of A Security Interest for Smarte Carte, Inc. - Macquarie Bank#page4.tif

TRADEMARK REEL: 005873 FRAME: 0225

### GRANT OF A SECURITY INTEREST -- TRADEMARKS

This Trademark Security Agreement (this "Trademark Security Agreement") is made as of August 30, 2016, by Smarte Carte, Inc. ("Grantor"), in favor of Macquarie Bank Limited, in its capacity as collateral agent for the Secured Parties (together with its successors and assigns in such capacity, "Grantee").

WHEREAS, Grantor owns the trademarks and service marks listed on the attached <u>Schedule A</u>, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "<u>Trademarks</u>");

WHEREAS, the Grantor has entered into a US Pledge and Security Agreement, dated November 30, 2012 (as amended, restated, supplemented, modified or otherwise changed from time to time, the "Security Agreement"), in favor of Grantee.

WHEREAS, pursuant to the Security Agreement, the Grantor has granted to the Grantee for the benefit of the Secured Parties (such term as defined in the Security Agreement), a continuing security interest in all Trademarks, together with all goodwill associated therewith and symbolized thereby and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action arising out of or relating to any infringement thereof and any and rights to recover from past, present and future violations thereof (the "IP Collateral"), as collateral security for the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement).

NOW, THEREFORE, as collateral security for the payment, performance and observance of all of the Secured Obligations, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby pledges and grants to the Grantee, for the benefit of the Secured Parties, a continuing security interest in the IP Collateral (other than, to the extent provided in the Security Agreement, any Excluded Property).

All capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement.

The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Grantee with respect to the IP Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

This Trademark Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.

[Remainder of page intentionally left blank; signature page follows.]

TRADEMARK REEL: 005873 FRAME: 0226 IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be duly executed by its officer thereunto duly authorized as of the date first set forth above.

SMARTE CARTE, INC.,

a Minnesota corporation,

as Grantor

By:

Name: Edward D. Rudik

Title: President & CHO

## SCHEDULE A TO GRANT OF A SECURITY INTEREST

# Trademark Registrations and Applications

Thademark	Conney	Application	DillingsDate	Reg.	Reg Date	(O)varren
		Statial Number		Number		
SMARTECARTE	USA	73/039690	12/16/1974	1,014,325	6/24/1975	Smarte Carte, Inc.
	4					
SMARTE CARTE	USA	73/128619	5/31/1977	1,126,672	11/13/1979	Smarte Carte, Inc.
		a s				Carte, me
FIRST CLASS SEATS	USA	76/141687	10/6/2000	2,558,323	4/9/2002	Smarte Carte, Inc.
	grite Bara	4				
SMARTE CARTE	USA	73/598967	5/15/1986	1,420,480	12/09/1986	Smarte Carte, Inc.
		**************************************				
SMARTELOCKE	ÙSA	75/358908	9/18/1997	2,267,689	8/3/1999	Smarte Carte, Inc.
SmarteCarte (Sfylized)	USA	74/553025	7/25/1994	1923545	10/3/1995	Smarte Carte Inc.
<i>smarte</i> carte					í.	
WORLDGARTE	USA	78/183089	11/08/2002	2,949,770	5/10/2005	Smarte Carte, Inc.
						**************************************
SMARTEWHEELS	USA	78/492859	10/1/2004	3,028,036	12/13/2005	Smarte Carte, Inc.
CHARGECARTE	USA	78/853558	4/4/2006	3,222,249	3/27/2007	Smarte Carte, Inc.
						THE THE PARTY AND THE
KIDDIE KRUZZER	USA	75380158	10/27/1997	2238396	4/13/1999	Smarte Carte, Inc.
						Carro, mo.

DOC ID - 24886442,2

TRADEMARK REEL: 005873 FRAME: 0228

KIDDIE KAB	USA	74352227	1/25/1993	1821197	2/15/1994	Smarte Carte, Inc.
FLIP-N-SHOP	USA	74609381	12/12/1994	1937214	11/21/1995	Smarte Carte, Inc.
Smarte Deliver	USA	86/334,695	7/11/2014			Smarte Carte, Inc.
Bagport Design	USA			4661893		Smarte Carte, Inc.
Bagport Design  Dibage	USA			3531315		Smarte Carte, Inc.
Lost My Property	USA	86430851				Smarte Carte, Inc.
R Mod Triyo	USA	86439357				Smarte Carte, Inc.
MailmyProperty	ÜSA	86429362				Smarte Carte, Inc.
	USA	86429428				Smarte Carte, Inc.
	USA	86429441				Smarte Carte, Inc.

DOC ID - 24886442.2

RECORDED: 09/09/2016

TRADEMARK

REEL: 005873 FRAME: 0229