

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM397997

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
THL CORPORATE FINANCE, INC.		09/09/2016	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	OASIS LEGAL FINANCE OPERATING COMPANY LLC		
Street Address:	40 N. Skokie Blvd.		
Internal Address:	Suite 500		
City:	Northbrook		
State/Country:	ILLINOIS		
Postal Code:	60062		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	77063161	OASIS LEGAL FINANCE	
CORRESPONDENCE DATA			
Fax Number:	4142974900		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	414 271-2400		
Email:	ipdocketing@foley.com, jrodriguez@foley.com		
Correspondent Name:	Maximilian W. Traut Foley & Lardner LLP		
Address Line 1:	777 East Wisconsin Avenue		
Address Line 4:	Milwaukee, WISCONSIN 53202		
NAME OF SUBMITTER:	Maximilian W. Traut		
SIGNATURE:	/s/ Max Traut		
DATE SIGNED:	09/09/2016		
Total Attachments: 4			
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OP \$40.00 77063161

RELEASE OF TRADEMARK SECURITY INTEREST

THIS RELEASE OF TRADEMARK SECURITY INTEREST (this “Release”) is made as of September 9, 2016 (“Effective Date”) and granted by THL CORPORATE FINANCE, INC., a Delaware corporation, as administrative agent and collateral agent for the Lenders (“Secured Party”).

WHEREAS, pursuant to the terms and conditions of that certain (i) Security Agreement by and among Oasis Legal Finance Holding Company LLC, a Delaware limited liability company (“Holdings”), Oasis Legal Finance Operating Company LLC, a Delaware limited liability company (“OpCo”), Oasis Legal Finance, LLC, a Delaware limited liability company (“OLF” and together with OpCo and Holdings, the “Released Parties”) dated as of September 30, 2013 (the “Security Agreement”), and (ii) Trademark Security Agreement dated as of September 30, 2013, by and between OpCo, and Secured Party (the “Trademark Security Agreement”, and together with the Security Agreement, the “Security Documents”), the Released Parties granted a security interest in and to the Released Parties’ Trademark Collateral (as such term is defined in the Trademark Security Agreement), including their entire rights, interests and title in, to, and under the Trademarks, trademark registrations, and trademark applications set forth on Exhibit A hereto to the Secured Party;

WHEREAS, pursuant to the Security Documents, Released Parties pledged and granted to the Secured Party for the ratable benefit of the Lenders a security interest in and to all of the rights, titles and interests of Released Parties in, to and under the Collateral, including the Trademark Collateral.

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office at Reel No. 5120 and Frame No. 0913, and given a recordation date of October 1, 2013;

WHEREAS, the terms and conditions of the Security Documents have been fulfilled, and the Secured Party now releases its security interest in the Collateral, including the Trademark Collateral;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Secured Party hereby covenants and agrees as follows:

1. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Trademark Security Agreement.
2. Secured Party’s security interest in the Trademark Collateral, which specifically includes, but is not limited to, the Trademarks, trademark registrations, and trademark applications set forth on Exhibit A hereto, is hereby irrevocably and unconditionally terminated and released.
3. To the extent the Secured Party retains any interest in or to the Trademark Collateral, the Secured Party hereby assigns, transfers and conveys to the Released Parties all of

the Secured Parties' rights, titles and interests, now owned or hereinafter acquired, that it may have, whether by assignment or otherwise, in, to, and under any mortgage and continuing security interest and collateral assignment in the Trademark Collateral.

4. Secured Party hereby authorizes the filing, without further notice, of this Release and any termination that is necessary to release the Trademark Collateral, at the United States Patent and Trademark Office and any comparable office outside the United States by the Released Party (or the Released Parties' designee), at the Released Parties' sole cost and expense. Secured Party hereby agrees to execute, acknowledge and deliver to the Released Parties all such further instruments and to take all such further actions as may be reasonably requested or are required in order to more fully and effectively carry out the purposes of this Release.


5. Secured Party hereby acknowledges and agrees that the Released Parties have completely and timely satisfied their Secured Obligations in full (other than Obligations that pursuant to the express terms of the Loan Documents survive termination of the Loan Documents). Secured Party hereby confirms the Released Parties shall have no further obligations of any kind under the Security Documents.

6. This Release and the rights and obligations of the parties hereunder shall be governed by, and shall be construed and enforced in accordance with, the laws of the state of New York.

7. This Release (i) may be executed in one or more counterparts, all of which, taken together, shall constitute one and the same instrument, (ii) sets forth the entire agreement among the parties relating to the subject matter pertaining hereto, and no term or provision hereof may be amended, changed, waived, discharged or terminated orally or otherwise, except in writing signed by each such party, (iii) shall be binding upon and inure to the benefit of the parties hereto and their respective successors and assigns and (iv) may be delivered by facsimile or other means of electronic transmission (including .pdf) and such transmission shall constitute an original for all purposes, and no party seeking to enforce any provision hereof shall be required to produce a manually executed counterpart of this Release.

IN WITNESS WHEREOF, Secured Party has caused this Release to be executed by its duly authorized representative as of the Effective Date.

THL CORPORATE FINANCE, INC.

By: 
Name: Sam W. Tillinghast
Title: Co-Chief Executive Officer

SIGNATURE PAGE TO RELEASE OF TRADEMARK SECURITY INTEREST

TRADEMARK
REEL: 005874 FRAME: 0657

EXHIBIT A

Assignor	Mark	Serial Number	Filing Date	Reg. No.	Reg. Date	Jurisdiction
OASIS LEGAL FINANCE OPERATING COMPANY LLC	OASIS LEGAL FINANCE	77063161	12/13/2006	3305665	10/9/2007	U.S.
OASIS LEGAL FINANCE OPERATING COMPANY LLC	OASIS LEGAL FINANCE	1352514	6/12/2007	TMA813777	12/9/2011	Canada
OASIS LEGAL FINANCE OPERATING COMPANY LLC	OASIS LEGAL FINANCE	006004501	7/3/2012	011010113	006004501	EU/CTM