# CH \$865.00 28830

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM398168

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Release of Security Interest in Trademarks

# **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Madison Capital Funding LLC, as administrative agent		09/12/2016	Limited Liability Company: DELAWARE

### **RECEIVING PARTY DATA**

Name:	InterHealth Nutraceuticals Incorporated
Street Address:	c/o Kainos Capital, LLC
Internal Address:	2100 McKinney Avenue, Suite 1600
City:	Dallas
State/Country:	TEXAS
Postal Code:	75201
Entity Type:	Corporation: CALIFORNIA

### **PROPERTY NUMBERS Total: 34**

Property Type	Number	Word Mark
Registration Number:	2883022	ALLER-7
Registration Number:	1627865	CHROMEMATE
Registration Number:	2563916	CITRIMAX
Registration Number:	2710696	CITRIMAX
Registration Number:	2547696	INTERHEALTH NUTRACEUTICALS INCORPORATED
Registration Number:	2867352	OPTIBERRY
Registration Number:	2516452	OPTIZINC
Registration Number:	2178636	PROTYKIN
Registration Number:	3102316	SUPER CITRIMAX
Registration Number:	3330536	SUPER CITRIMAX CLINICAL STRENGTH
Registration Number:	2929146	UC-II
Registration Number:	4115366	ZYCHROME
Registration Number:	2675783	7-KETO
Registration Number:	2964802	7-KETO
Registration Number:	2476865	WEIGHT LOSS ACCELERATOR
Registration Number:	3077710	CITRI-Z
Registration Number:	3382451	CITROFEN
Registration Number:	3382452	FLAVOXINE
	<del></del>	TRADEMARK

900377765 REEL: 005875 FRAME: 0306

<u>IRADEMARK</u>

Property Type	Number	Word Mark
Registration Number:	2589461	NEXRUTINE
Registration Number:	3190046	NPI SCIENCE
Registration Number:	2589375	RELORA
Registration Number:	2961524	SEDITOL
Registration Number:	4453134	NEXT PHARMACEUTICALS
Registration Number:	3078476	SYTRINOL
Serial Number:	85590754	NUMELLE
Serial Number:	75297291	KETOLIFE
Serial Number:	75279204	KETOGUARD
Serial Number:	75426140	7-KETO
Serial Number:	75488593	7-OXO
Serial Number:	78021658	METABOLIC ADVANTAGE
Serial Number:	78104950	METABOLIC MAGIC
Serial Number:	78473553	METAMUNE
Serial Number:	78483769	AUGMUNE
Serial Number:	77057271	AUGMUNE

### **CORRESPONDENCE DATA**

**Fax Number:** 2128366337

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 212-836-7319

**Email:** paul.somelofske@kayescholer.com

Correspondent Name: Paul J. Somelofske c/o Kaye Scholer LLP

Address Line 1: 250 West 55th Street

Address Line 2: Room 1119

Address Line 4: New York, NEW YORK 10019-9710

NAME OF SUBMITTER:	Paul J. Somelofske
SIGNATURE:	/Paul J. Somelofske/
DATE SIGNED:	09/12/2016

### **Total Attachments: 17**

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### RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS ("Release") is given as of September 12, 2016 to INTERHEALTH NUTRACEUTICALS INCORPORATED, a California corporation (the "Grantor"), by MADISON CAPITAL FUNDING LLC, as administrative agent (in such capacity, the "Agent") for each of the Lenders (as defined in the Trademark Security Agreement referenced below).

WHEREAS, the Grantor and Agent entered into (i) that certain Trademark Security Agreement, dated as of November 26, 2013, and recorded in the United States Patent and Trademark Office on December 2, 2013 at Reel/Frame No. 005164/0874, (ii) that certain Trademark Security Agreement, dated as of August 18, 2014, and recorded in the United States Patent and Trademark Office on April 23, 2015 at Reel/Frame No. 005502/00676, and (iii) that certain Trademark Security Agreement, dated as of May 8, 2015, and recorded in the United States Patent and Trademark Office on May 12, 2015 at Reel/Frame No. 005514/0745 (collectively, the "Trademark Security Agreement"), pursuant to which the Grantor granted to Agent a security interest in the Released Trademarks (defined below); and

WHEREAS, Agent desires to terminate the Trademark Security Agreement and release its continuing security interest in the Released Trademarks (as defined below);

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Agent hereby agrees as follows:

### 1. Release.

- (a) Agent, on behalf of itself and each other Lender, hereby acknowledges and agrees that the Trademark Security Agreement is terminated and in connection therewith hereby terminates, releases and discharges its continuing security interest in all of Grantor's right, title and interest throughout the world in, to and under the following, whether then existing or thereafter arising or acquired (collectively, the "Released Trademarks"):
  - (i) (A) all trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, logos and other source or business identifiers, and all goodwill associated therewith, now existing or hereafter adopted or acquired, all registrations and recordings thereof and all applications in connection therewith, whether in the United States Patent and Trademark Office or in any similar office or agency of the United States, any State thereof or any other country or any political subdivision thereof, or otherwise, and all common-law rights related thereto, and (B) the right to obtain all renewals thereof (collectively referred to as "Trademarks"), including those registrations of Trademarks and applications for registration of Trademarks referred to on Schedule 1;
  - (ii) the right to sue third parties for past, present and future infringements or dilution of the Trademarks described in <u>clause (i)</u> or for any injury to the goodwill associated with the use of any such Trademark; and

- (iii) all proceeds of, and rights associated with, the foregoing (including Proceeds, licenses, royalties, income, payments, claims, damages and proceeds of infringement suits).
- (b) waives and relinquishes all its rights, powers, privileges and remedies with respect to the Released Trademarks; and
- (c) reassigns any and all interest it may have in the Released Trademarks to the Grantor.
- 2. <u>Recordation of Trademark Release</u>. This Release has been executed and delivered by the Agent for the purpose of recording with the United States Patent and Trademark Office.
- 3. <u>Further Assurances</u>. Agent agrees to provide Grantor with any information and additional authorization and documentation necessary to effect the release of Agent's interest in the Released Trademarks (at Grantor's request and sole cost and expense).
- 4. <u>Governing Law</u>. This Release shall be a contract made under and governed by the internal laws of the State of New York applicable to contracts made and to be performed entirely within such state, without regard to conflict of laws principles.

[Signature Page Follows]

2

IN WITNESS WHEREOF, Agent has caused this Release to be duly executed as of the date above first written.

MADISON CAPITAL FUNDING LLC, as Agent

Name: Lynn Rehn

Title: Vice President

[Signature Page to Trademark Release]

NAI-1501987106

# Schedule 1

[See Attached]

NAI-1501987106v3

13.	12.	11.	10.	9.		7.	6.	5.		<del>4</del> .	3.	2.	1.	
S	US	S	US	S	S	US	US	US	US		S	S	US	Country
ZYCHROME	UC-II	SUPER CITRIMAX CLINICAL STRENGTH	SUPER CITRIMAX	PROTYKIN	OPTIZINC	OPTIBERRY	NUMELLE	INTERHEALTH NUTRACEUTICALS INCORPORATED	CITRIMAX	CITRIMAX AND DESIGN	CITRIMAX	CHROMEMATE	ALLER-7	Trademark
Registered	Registered	Registered	Registered	Registered	Registered	Registered	Allowed	Registered	Registered		Registered	Registered	Registered	Status
77/854,341	76/200,482	78/387,980	78/596,984	75/355,255	75/898,525	76/406,462	85/590,754	75/562,124	76/299,508		74/497,000	73/786,956	78/172,606	Application Number
10/21/2009	1/26/2001	3/20/2004	3/29/2005	9/11/1997	1/19/2000	5/13/2002	4/5/2012	9/30/1998	8/14/2001		3/2/1994	3/16/1989	10/9/2002	Application Date
4,115,366	2,929,146	3,330,536	3,102,316	2,178,636	2,516,452	2,867,352	i	2,547,696	2,710,696		2,563,916	1,627,865	2,883,022	Registration Number
3/20/2012	3/1/2005	11/6/2007	6/6/2006	8/4/1998	12/11/2001	7/27/2004	!	3/12/2002	4/29/2003		4/23/2002	12/18/1990	9/7/2004	Registration Date
INTERHEALTH NUTRACEUTICALS INCORPORATED	INTER HEALTH NUTRACEUTICALS	INTERHEALTH NUTRACEUTICALS, INC.	INTERHEALTH NUTRACEUTICALS INCORPORATED	INTERHEALTH NUTRACEUTICALS INCORPORATED	INTERHEALTH NUTRACEUTICALS INCORPORATED	INTERHEALTH NUTRACEUTICALS	INTERHEALTH NUTRACEUTICALS INCORPORATED	INTERHEALTH NUTRACEUTICALS INCORPORATED		INTERHEALTH NUTRACEUTICALS	INTERHEALTH NUTRACEUTICALS INCORPORATED	INTERHEALTH NUTRACEUTICALS INCORPORATED	INTER HEALTH NUTRACEUTICALS, INC.	Owner

STATUS	SLO FILE# (COUNTRY)	Mark	APPLN NO. REGISTRATION NO. Serial No.	DESCRIPTION OF GOODS/SERVICES  Class 001: Derivatives of Dehydroepiandrosterone (DHEA) used as an ingredient in the manufacture of dietary supplements.
Application (Abandoned)	081CATM01 (Canada)	KETOLIFE	Serial No. 859,855 Registration No.	
Registration (Cancelled)	081DETM01 (Germany)	KETOLIFE	Serial No. 397 53 018.8/01  Registration No. 397 53 018	Class 001: Chemicals used in industry and science; Class 005: derivatives of Dehydroepiandrosterone (DHEA) used as an ingredient in the manufacture of dietary supplements.
Registration (Cancelled)	081FRTM01 (France)	KETOLIFE	Serial No. 97/701,689  Registration No. 97/701,689	Class 001: Chemicals used in industry and science;  Class 005: derivatives of Dehydroepiandrosterone (DHEA) used as an ingredient in the manufacture of dietary supplements.
Registration (Cancelled)	081GBTM01 (Great Britain)	KETOLIFE	Serial No. 2,149,679  Registration No. 2,149,679	Class 001: Androgen derivatives used as ingredients in the manufacture of dietary supplements, dietary supplements containing or based on androgen derivatives.  Class 005: Androgen derivatives used as ingredients in the manufacture of dietary supplements, dietary supplements containing or based on androgen derivatives, pharmaceutical

Registered (Cancelled)	Application (Abandoned)	Application (Abandoned)	Registration (Cancelled)	STATUS
101AUTM02 (Australia)	80USTM01 (United States)	81USTM01 (United States)	081JPTM01 (Japan)	SLO FILE# (Country)
7-КЕто	KETOGUARD	KETOLIFE	KETOLIFE	MARK
Serial No. 778,504 Registration No.	Serial No. 75/279,204 Registration No.	Serial No. 75/297,291 Registration No.	Serial No. 9-171660 Registration No. 4,278,310	APPLN NO. REGISTRATION NO.
Class 001: Derivatives of Dehydroepiandrosterone (DHEA) used as an ingredient in the manufacture of dietary supplements.  Class 005: Derivatives of Dehydroepiandrosterone (DHEA) used as an integral component of dietary supplements	Class 001: derivatives of Dehydroepiandrosterone (DHEA) used as an ingredient in the manufacture of dietary supplements  Class 005: derivatives of Dehydroepiandrosterone (DHEA) sold as an integral component of dietary supplements	Class 001: derivatives of dehydroepiandrosterone (DHEA) used as an ingredient in the manufacture of dietary supplements Class 005: derivatives of dehydroepiandrosterone (DHEA) sold as an integral component of dietary supplements	Class 001: Plant growth regulating preparations, higher fatty acids, flours & starches for industrial use, artificial sweeteners, derivatives of Dehydroepiandrosterone (DHEA) used as an ingredient in the manufacture of dietary supplements and other chemicals  Class 005: Pharmaceutical preparations	DESCRIPTION OF GOODS/SERVICES preparations containing or based on androgen derivatives.

Class 001: Chemicals used in industry and science; derivates of dehydroepiandrosterone (DHEA) used as an ingredient in the manufacture of dietary supplements.  Class 005: Chemicals used in science; derivates of dehydroepiandrosterone (DHEA) used as an ingredient in the manufacture of dietary supplements.	Serial No. 992,909 Registration No. 992,909	<b>7-KET0</b>	101EPTM02 (Europe)	Registered (Cancelled)
Class 001: Chemicals used in industry and science; derivates of dehydroepiandrosterone (DHEA) used as an ingredient in the manufacture of dietary supplements.  Class 005: Chemicals used in science; derivates of dehydroepiandrosterone (DHEA) used as an ingredient in the manufacture of dietary supplements.	Serial No. 907,576 Registration No.	7-KETO	101EPTM01 (Europe)	Application (Abandoned)
Class 001: Derivatives of Dehydroepiandrosterone (DHEA) used as an ingredient in the manufacture of dietary supplements; Class 005: Derivatives of Dehydroepiandrosterone (DHEA) used as an integral component of dietary supplements.	Serial No. 896,606 Registration No. TMA 606,108	<b>7-KET0</b>	101CATM02 (Canada)	Registered
Class 001 Derivatives of Dehydroepiandrosterone (DHEA) used as an ingredient in the manufacture of dietary supplements.	Serial No.  884,541  Registration No.  TMA 594,851	7-KETO	101CATM01 (Canada)	Registered
DESCRIPTION OF GOODS/SERVICES	APPLN NO. REGISTRATION NO. 778,504	MARK	SLO FILE # (COUNTRY)	STATUS

Class 005: dietary supplements containing derivatives of dehydroepiandrosterone (DHEA)	Serial No. 301390 Registration No. 301390	7·K <b>⋸</b> T0	101NZTM02 (New Zealand)	Registered (Cancelled)
Class 001: Plant growth regulating preparations, higher fatty acids, flours & starches for industrial use, artificial sweeteners, derivatives of Dehydroepiandrosterone (DHEA) used as an ingredient in the manufacture of dietary supplements and other chemicals.  Class 005: Dietary supplement capsules for medical use containing derivatives of Dehydroepiandrosterone (DHEA) as an integral component and other pharmaceutical preparations	Serial No. 10-99430 Registration No. 4,371,847	7·KET0	101JPTM02 (Japan)	Registered (Cancelled)
Class 001: Plant growth regulating preparations, higher fatty acids, flours & starches for industrial use, artificial sweeteners, derivatives of Dehydroepiandrosterone (DHEA) used as an ingredient in the manufacture of dietary supplements and other chemicals.  Class 005: Dietary supplement capsules for medical use containing derivatives of Dehydroepiandrosterone (DHEA) as an integral component and other pharmaceutical preparations	Serial No. 10-60167 Registration No. 4,328,255	7-KETO	101JPTM01 (Japan)	Registered (Cancelled)
DESCRIPTION OF GOODS/SERVICES	APPLN NO. REGISTRATION NO.	Mark	SLO FILE# (COUNTRY)	STATUS

STATUS Registered (Cancelled)	SLO.FILE# (COUNTRY)  101NZTM03 (New Zealand)	7.KET0	APPLN NO. REGISTRATION NO. Serial No. 301389 Registration No.	DESCRIPTION OF GOODS/SERVICES  Class 001: dietary supplements containing derivatives of dehydroepiandrosterone (DHEA)
(Cancelled)	(New Zealand)	(	Registration No.	
Application (Abandoned)	101USTM01 (United States)	7-КЕТО	Serial No. 75/426,140 Registration No.	Class 001: Derivatives of Dehydroepiandrosterone (DHEA) used as an ingredient in the manufacture of dietary supplements; Class 005: Derivatives of Dehydroepiandrosterone (DHEA) used as an integral component of dietary supplements.
Registered	101USTM02 (United States)	7·K <u>E</u> T0	Serial No. 75/530,919 Registration No. 2,675,783	Class 001: Derivatives of Dehydroepiandrosterone (DHEA) used as an ingredient in the manufacture of dietary supplements; Class 005: Derivatives of Dehydroepiandrosterone (DHEA) used as an integral component of dietary supplements.
Registered	101USTM03 (United States)	7-КЕТО	Serial No. 76/587,999  Registration No. 2,964,802	Class 001: Derivatives of Dehydroepiandrosterone (DHEA) used as an ingredient in the manufacture of dietary supplements; Class 005: Derivatives of Dehydroepiandrosterone (DHEA) used as an integral component of dietary supplements.

STATUS	SLO FILE# (COUNTRY)	Mark	APPLN NO. REGISTRATION NO.	DESCRIPTION OF GOODS/SERVICES
Application (Abandoned)	107AUTM01 (Australia)	7-OXO	Serial No. 778505 Registration No.	Class 001: Derivatives of dehydroepiandrosterone (DHEA) used as an ingredient in the manufacture of dietary supplements  Class 005: Derivatives of dehydroepiandrosterone (DHEA) sold as an integral component of dietary supplements
Application (Abandoned)	107CATM01 (Canada)	7-0X0	Serial No. 896,398 Registration No.	Class 001: Derivatives of dehydroepiandrosterone (DHEA) used as an ingredient in the manufacture of dietary supplements; Class 005: derivatives of dehydroepiandrosterone (DHEA) sold as an integral component of dietary supplements.
Application (Abandoned)	107EPTM01 (Europe)	7-0X0	Serial No. 993196 Registration No.	Class 001: Chemicals used in industry and science; derivates of dehydroepiandrosterone (DHEA) used as an ingredient in the manufacture of dietary supplements.  Class 005: Chemicals used in science; derivates of dehydroepiandrosterone (DHEA) sold as an integral component of dietary supplements

Application (Abandoned)	Application (Abandoned)	Application (Abandoned)	Application (Abandoned)	STATUS
107USTM01 (United States)	107NZTM02 (New Zealand)	107NZTM01 (New Zealand)	107JPTM01 (Japan)	SLO FILE# (COUNTRY)
7-OXO	7-0X0	7-0X0	7-0X0	Mark
Serial No. 75/488,593 Registration No.	Serial No. 301388 Registration No.	Serial No. 301387 Registration No.	Serial No. 10-99430 Registration No.	APPLN NO. REGISTRATION NO.
Class 001: Derivatives of dehydroepiandrosterone (DHEA) used as an ingredient in the manufacture of dietary supplements  Class 005: Derivatives of dehydroepiandrosterone (DHEA) sold as an integral component of dietary supplements	Class 001: Chemicals used in science; Class 005: derivates of dehydroepiandrosterone (DHEA) sold as an integral component of dietary supplements	Class 001: Chemicals used in industry and science; Class 005: derivates of dehydroepiandrosterone (DHEA) used as an ingredient in the manufacture of dietary supplements.	Class 001: Chemicals used in industry and science; derivates of dehydroepiandrosterone (DHEA) used as an ingredient in the manufacture of dietary supplements.  Class 005: Chemicals used in science; derivates of dehydroepiandrosterone (DHEA) sold as an integral component of dietary supplements	DESCRIPTION OF GOODS/SERVICES

Application (Abandoned)	Registration (Abandoned)	Application (Abandoned)	Application (Abandoned)	STATUS
231USTM01 (United States)	201USTM01 (United States)	200USTM01 (United States)	200CATM01 (Canada)	SLO FILE# (COUNTRY)
METABOLIC MAGIC	WEIGHT LOSS ACCELERATOR	METABOLIC ADVANTAGE	METABOLIC ADVANTAGE	Mark
Serial No. 78/104,950 Registration No.	Serial No. 78/029.962 Registration No. 2,476,865	Serial No. 78/021,658 Registration No.	Serial No. 1,093,111 Registration No.	APPLN NO. REGISTRATION NO.
Class 005: Dietary and nutritional supplements	Class 005: Dietary supplements	Class 005: Dietary supplements	Class 005: Dietary supplements	DESCRIPTION OF GOODS/SERVICES

STATUS	SLO FILE# (COUNTRY)	Mark	APPLN NO. REGISTRATION NO.	DESCRIPTION OF GOODS/SERVICES
Application (Abandoned)	297CATM01 (Canada)	METAMUNE	Serial No. 1,246,652 Registration No.	Class 001: Ingredients used in the manufacture of dietary supplements; dietary supplements.
Application (Abandoned)	297EPTM01 (Europe)	METAMUNE	Serial No. 4,292,331 Registration No.	Class 001: Ingredients used in the manufacture of dietary supplements; chemicals used in industry and science Class 005: Dietary supplements and dietetic substances, as included in class 5, (excluding dietary supplements and dietetic substances for babies).
Application (Abandoned)	297USTM01 (United States)	METAMUNE	Serial No. 78/473,553 Registration No.	Class 001: Ingredients used in the manufacture of dietary supplements, namely, derivatives of dehydroepiandrosterone (DHEA)  Class 005: Dietary supplements
Application (Abandoned)	300USTM01 (United States)	Augmune	Serial No. 78/483,769 Registration No.	Class 005: dietary supplements for immune support

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Application 315USTM01 (Abandoned) (United States)	50
Application (Abandoned)	STATUS
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Class 005: pharmaceutical preparations for the treatment of immune system disorders; pharmaceutical preparations for regulation of the immune system	ES
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InterHealth Nutraceuticals Incorporated	Registered	SN	4453134	85498097	NEXT PHARMACEUTICALS (Logo)
InterHealth Nutraceuticals Incorporated	Registered	SN	2961524	78/353816	SEDITOL
InterHeatth Nutraceuticals Incorporated	Registered	SN	2589375	76/005583	RELORA
InterHealth Nutraceuticals Incorporated	Registered	SN	3190046	78/592465	NPI SCIENCE
InterHealth Nutraceuticals Incorporated	Registered	SN	2589461	76/048316	NEXRUTINE
InterHealth Nutraceuticals Incorporated	Registered	SN	3382452	77/009970	FLAVOXINE
InterHealth Nutraceuticals Incorporated	Registered	SN	3382451	77/009955	CITROFEN
InterHealth Nutraceuticals Incorporated	Registered	SN	3077710	78/462539	CITRI-Z
Record Owner	Current Status	Country	Reg. Number	Application Number	Trademark Name

Trademark Name         Application Number         Reg. Number         Country         Current Status         Record Owner           SYTRINOL         78319637         3078476         US         Registered         InterHealth Nutraceuticals Incorporated
Reg. Number Country Current Status
Country Current Status  US Registered
Current Status Registered
Record Owner  InterHealth Nutraceuticals Incorporated

**RECORDED: 09/12/2016**