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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM398312 Stylesheet Version v1.2

SUBMISSION TYPE:NEW ASSIGNMENTNATURE OF CONVEYANCE:MERGEREFFECTIVE DATE:12/30/1996

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
MIDWESCO, INC.		12/26/1996	Corporation: ILLINOIS

RECEIVING PARTY DATA

Name:	MFRI, INC.	
Street Address:	7720 North Lehigh Avenue	
City:	Niles	
State/Country:	ILLINOIS	
Postal Code:	60714	
Entity Type:	Corporation: DELAWARE	

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	1014285	MIDWESCO

CORRESPONDENCE DATA

Fax Number: 3122512174

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312-368-4000

Email: peggy.mcbride@dlapiper.com

Correspondent Name: DLA Piper LLP (US), Peggy L. McBride

Address Line 1: P.O. Box 64807

Address Line 4: Chicago, ILLINOIS 60664-0807

NAME OF SUBMITTER:	Peggy L. McBride
SIGNATURE:	/PLMcBride/
DATE SIGNED:	09/13/2016

Total Attachments: 2

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CERTIFICATE OF MERGER

OF

MIDWESCO, INC., an Illinois corporation;

AND

MFRI, INC., a Delaware corporation

It is hereby certified that:

- 1. The constituent business corporations participating in the merger herein certified are:
 - (i) MIDWESCO, INC., which is incorporated under the laws of the State of Illinois; and
 - (ii) MFRI, INC., which is incorporated under the laws of the State of Delaware.
- 2. An Agreement and Plan of Merger has been approved, adopted, certified, executed, and acknowledged by each of the aforesaid constituent corporations in accordance with the provisions of subsection (c) of Section 252 of the General Corporation Law of the State of Delaware, to wit, by MIDWESCO, INC. in accordance with the laws of the State of its incorporation and by MFRI, INC. in the same manner as is provided in Section 251 of the General Corporation Law of the State of Delaware.
- 3. The name of the surviving corporation in the merger herein certified is MFRI, INC., which will continue its existence as said surviving corporation under its present name MFRI, INC. upon the effective date of said merger pursuant to the provisions of the General Corporation Law of the State of Delaware.
- 4. The Certificate of Incorporation of MFRI, INC., as now in force and effect, shall continue to be the Certificate of Incorporation of said surviving corporation until amended and changed pursuant to the provisions of the General Corporation Law of the State of Delaware.

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5. The executed Agreement and Plan of Merger between the aforesaid constituent corporations is on file at the principal place of business of the aforesaid surviving corporation, the address of which is as follows:

7720 North Lehigh Avenue Niles, Illinois 60714

- 6. A copy of the aforesaid Agreement and Plan of Merger will be furnished by the aforesaid surviving corporation, on request, and without cost, to any stockholder of each of the aforesaid constituent corporations.
- 7. The authorized capital stock of MIDWESCO, INC. consists of 50,000 shares of Common Stock, \$0.01 par value per share, and 1,500 shares of Preferred Stock, \$300.00 par value per share.

Dated: December 26, 1996.

MIDWESCO, INC., an Illinois corporation

Name

Its: Vice President 1

Dated: December $\frac{\partial l}{\partial l}$, 1996.

MFRI, INC., a Delaware corporation

Name:

ame: Michael)

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RECORDED: 09/13/2016

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