

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM398505

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
SEQUENCE:	1		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Cetera Financial Holdings, Inc.		09/14/2016	Corporation: DELAWARE
Legend Group Holdings, LLC		09/14/2016	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Barclays Bank PLC		
Street Address:	745 Seventh Avenue		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10019		
Entity Type:	public limited company: UNITED KINGDOM		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Serial Number:	87091560	BIGGER DREAMS. BETTER SOLUTIONS.	
Serial Number:	87162159	FORWARDFRAME	
Serial Number:	86958103	DOL DYNAMIQS	
Serial Number:	86916987	ADAPTIVE INTELLIGENCE MODELS	
Serial Number:	86903088	1040 PROSPECTOR	
Serial Number:	86944404	STRATEGIC ASSET REBALANCING SOLUTION	
CORRESPONDENCE DATA			
Fax Number:	2127986307		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(212) 326-0443		
Email:	dfinguerria-ducharme@pryorcashman.com		
Correspondent Name:	Dyan Finguerria-DuCharme		
Address Line 1:	Pryor Cashman LLP, 7 Times Sq.		
Address Line 4:	New York, NEW YORK 10036		
NAME OF SUBMITTER:	Dyan Finguerria-DuCharme		
SIGNATURE:	/dyan finguerria-ducharme/		

CH \$165.00 87091560

DATE SIGNED:	09/14/2016
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Total Attachments: 7

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- source=Arectec - First Supplemental Trademark Security Agreement (First Lien)#page2.tif
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FIRST SUPPLEMENTAL FIRST LIEN TRADEMARK SECURITY AGREEMENT

FIRST SUPPLEMENTAL FIRST LIEN TRADEMARK SECURITY AGREEMENT, dated as of September 14, 2016 (this "*Agreement*"), among Cetera Financial Holdings, Inc., a Delaware corporation located at 200 N. Sepulveda Blvd., Suite 1200, El Segundo, California 90245, and Legend Group Holdings, LLC, a Delaware limited liability company located at 4600 East Park Drive, Suite 300, Palm Beach Gardens, Florida 33410 (each, a "*Grantor*" and collectively, the "*Grantors*"), and BARCLAYS BANK PLC ("*Barclays*"), as collateral agent (in such capacity, the "*Collateral Agent*").

Reference is made to (a) the First Lien Collateral Agreement dated as of May 23, 2016 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "*Collateral Agreement*"), among Aretec Group, Inc. (formerly known as RCS Capital Corporation), a Delaware corporation (the "*Borrower*"), the Subsidiary Grantors from time to time party thereto and the Collateral Agent, (b) the First Lien Term Loan Agreement, dated as of May 23, 2016 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "*Credit Agreement*"), among the Borrower, the lenders from time to time party thereto (the "*Lenders*") and Barclays, as administrative agent and collateral agent, and (c) the First Lien Trademark Security Agreement (as supplemented or otherwise modified from time to time, the "*Trademark Security Agreement*"), dated as of May 23, 2016, between, among other parties, the Grantors and the Collateral Agent.

The Lenders have agreed to extend credit to the Borrower subject to the terms and conditions set forth in the Credit Agreement. The obligations of the Lenders to extend and maintain such credit are conditioned upon, among other things, the execution and delivery of this Agreement. Each Grantor is a Subsidiary of the Borrower, will derive substantial benefits from the extensions of credit to the Borrower pursuant to the Credit Agreement and is willing to execute and deliver this Agreement in order to induce the Lenders to extend and maintain such credit. Pursuant to the Collateral Agreement and the Trademark Security Agreement, each Grantor is required to execute and deliver this Agreement. Accordingly, the parties hereto agree as follows:

SECTION 1. Terms. Each capitalized term used but not defined in this Agreement has the meaning given or ascribed to it in the Collateral Agreement. The rules of construction specified in Section 1.01(b) of the Collateral Agreement also apply to this Agreement.

SECTION 2. Grant of Security Interest. As security for the payment or performance, as the case may be, in full of the Obligations (as defined in the Credit Agreement), each Grantor hereby pledges to the Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, and hereby grants to the Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, a continuing security interest in all right, title and interest in and to any and all of the following assets and properties now owned or at any time hereafter acquired by such Grantor or in which such Grantor now has or at any time in the future may acquire any right, title or interest (collectively, the "*Trademark Collateral*");

(a) all Trademarks constituting Collateral owned by each Grantor and all registrations and applications for registration therefor and all renewals thereof (including, without limitation, each Trademark registration and application therefor, with all renewals thereof, referred to in Schedule I attached hereto, and all of the goodwill of the business connected with the use of or symbolized by, each Trademark), whether or not currently in use, but excluding any Trademark applications filed in the United States Patent and Trademark Office on the basis of such Grantor's "*intent-to-use*" such trademark, unless and until acceptable evidence of use of such Trademark has been filed with the United States Patent and Trademark Office pursuant to Section 1(c) or Section 1(d) of the Lanham Act (15 U.S.C. § 1051 et seq.), whereupon such Trademark application will be deemed automatically included in the Trademark Collateral, but solely to the extent that granting the Security Interest in such Trademark application prior to such filing would adversely affect the enforceability or validity of such Trademark application or any registration issuing therefrom;

(b) rights in the foregoing provided by international treaties or conventions and all other rights corresponding thereto throughout the world;

(c) any and all claims for damages and injunctive relief for past, present and future infringement, dilution, misappropriation, violation, misuse or breach with respect to any of the foregoing, with the right to sue for and collect, or otherwise recover, all proceeds and damages relating thereto; and

(d) all Proceeds and products of any and all of the foregoing, all Supporting Obligations and all collateral security and guarantees given by any Person with respect to any of the foregoing.

SECTION 3. Recordation. This Agreement has been executed and delivered by each Grantor for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. Each Grantor authorizes and requests that the Commissioner of Trademarks or any other applicable government officer record this Agreement.

SECTION 4. Collateral Agreement. The security interests granted to the Collateral Agent herein are granted in furtherance, and not in limitation, of the security interests granted to the Collateral Agent pursuant to the Collateral Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the Trademark Collateral are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Collateral Agreement, the terms of the Collateral Agreement shall govern, and for the avoidance of doubt, Trademark Collateral shall not include any Excluded Collateral.

SECTION 5. Term. The term of this Agreement shall be co-terminus with the Collateral Agreement as its term is set forth therein.

SECTION 6. Trademark Security Agreement. The security interests granted to the Collateral Agent under this Agreement are granted in furtherance, and not in substitution

or limitation, of the security interests granted to the Collateral Agent pursuant to the Trademark Security Agreement.

SECTION 7. Counterparts. This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original but all of which when taken together shall constitute a single contract, and shall become effective as provided in Section 7.04 of the Collateral Agreement. Delivery of an executed signature page to this Agreement by facsimile transmission or other electronic transmission (including by .pdf, .tif or similar format) shall be as effective as delivery of a manually signed counterpart of this Agreement.

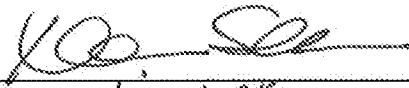
SECTION 8. Applicable Law. THIS AGREEMENT SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS OF THE STATE OF NEW YORK.

SECTION 9. Intercreditor Agreement. This Agreement and each other Loan Document are subject to the terms and conditions set forth in the Intercreditor Agreement in all respects and, in the event of any conflict between the terms of the Intercreditor Agreement and this Agreement, the terms of the Intercreditor Agreement shall govern.

[Remainder of this page intentionally left blank]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

CETERA FINANCIAL HOLDINGS, INC.

By: 
Name: Nina McKenna
Title: General Counsel

LEGEND GROUP HOLDINGS, LLC

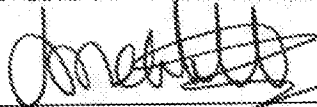
By: _____
Name:
Title:

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

CETERA FINANCIAL HOLDINGS, INC.

By: _____
Name:
Title:

LEGEND GROUP HOLDINGS, LLC

By:  _____
Name: Shashi Mehrotra
Title: CEO & President

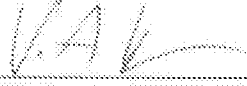
[Signature Page to First Supplemental First Lien Trademark Security Agreement]

PLDGCS01/81998

TRADEMARK
REEL: 005876 FRAME: 0340

Acknowledged and Agreed by:

BARCLAYS BANK PLC, as Collateral Agent

By: 

Name: Vanessa Kurhatskiy

Title: Vice President

[Signature Page to First Supplemental First Lien Trademark Security Agreement]

PLDCC001/81998

TRADEMARK
REEL: 005876 FRAME: 0341

**SCHEDULE I TO
FIRST SUPPLEMENTAL FIRST LIEN TRADEMARK SECURITY AGREEMENT**

Trademark Registrations and Applications

Grantor	Mark	App. No.
Cetera Financial Holdings, Inc.	BIGGER DREAMS. BETTER SOLUTIONS	87/091560
Cetera Financial Holdings, Inc.	FORWARDFRAME	87/162,159
Cetera Financial Holdings, Inc.	DOL DynamIQs	86/958,103
Cetera Financial Holdings, Inc.	ADAPTIVE INTELLIGENCE MODELS	86/916,987
Cetera Financial Holdings, Inc.	1040 PROSPECTOR	86/903,088
Legend Group Holdings, LLC	STRATEGIC ASSET REBALANCING SOLUTION	86/944,404