

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM398825

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Trademark Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
GOLUB CAPITAL LLC		09/16/2016	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	JPMorgan Chase Bank, N.A., as Administrative Agent		
Street Address:	10 S. Dearborn, 7th Floor		
City:	CHICAGO		
State/Country:	ILLINOIS		
Postal Code:	60603		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	4944759	GOLUB CAPITAL	
CORRESPONDENCE DATA			
Fax Number:	6502515002		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(650) 251-5106		
Email:	ksolomon@stblaw.com		
Correspondent Name:	Amber Harezlak, Esq.		
Address Line 1:	Simpson Thacher & Bartlett LLP		
Address Line 2:	2475 Hanover Street		
Address Line 4:	Palo Alto, CALIFORNIA 94304		
ATTORNEY DOCKET NUMBER:	509265/1973		
NAME OF SUBMITTER:	Amber Harezlak		
SIGNATURE:	/ah/		
DATE SIGNED:	09/16/2016		
Total Attachments: 4			
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TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT, dated as of September 16, 2016 (this "Agreement"), among GOLUB CAPITAL LLC, a Delaware limited liability company located at 150 South Wacker Drive, Suite 800, Chicago, Illinois 60606 ("Grantor") and JPMORGAN CHASE BANK, N.A., a national banking association, located at 10 S. Dearborn, 7th Floor Chicago, IL 60603, as Administrative Agent (the "Administrative Agent").

WHEREAS, the Lenders have agreed to extend credit to the Borrower subject to the terms and conditions set forth in the Credit Agreement dated as of September 16, 2016 (as amended, amended and restated, supplemented or otherwise modified from time to time the "Credit Agreement"), among, Borrower, the several banks and other financial institutions from time to time parties thereto (the "Lenders") and the Administrative Agent;

WHEREAS, pursuant to the Credit Agreement the Administrative Agent, Lenders, Borrower and other signatories thereto entered into that certain Guarantee and Collateral Agreement dated as of September 16, 2016 (as amended, supplemented or otherwise modified from time to time, the "Security Agreement");

WHEREAS, the Borrower and the other Grantors are engaged in related businesses, and the Grantor will derive substantial direct and indirect benefit from the making of the extensions of credit under the Credit Agreement; and

WHEREAS, under the terms of the Security Agreement, the Grantor has granted to the Administrative Agent, for the benefit of the Secured Parties, a security interest in, among other property, certain Trademarks of the Grantor, and has agreed as a condition thereof to execute this Trademark Security Agreement for recording with the United States Patent and Trademark Office.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor agrees as follows:

SECTION 1. Terms. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Guarantee and Collateral Agreement.

SECTION 2. Grant of Security Interest. The Grantor hereby assigns and transfers to the Administrative Agent, and hereby grants to the Administrative Agent, for the ratable benefit of the Secured Parties, a continuing security interest in all of such Grantor's right, title and interest in, to and under the Trademarks (including, without limitation, those items listed on Schedule A hereto, collectively the "Collateral").

SECTION 3. Security Documents. The security interests granted to the Administrative Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Administrative Agent pursuant to the Security Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of the Administrative

Agent with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Security Agreement, the terms of the Security Documents shall govern. This Grant may be executed in counterparts.

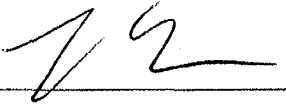
SECTION 4. Recordation. The Grantor authorizes and requests the Commissioner for Trademarks and any other applicable government officer record this Agreement.

SECTION 5. Governing Law. This Agreement shall be governed by, and construed in accordance with, the laws of the State of New York.

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, the Grantor has duly executed this Agreement as of the day and year first above written.

GOLUB CAPITAL LLC

By: 
Name: _____
Title:

[Signature Page to Trademark Security Agreement]

TRADEMARK
REEL: 005879 FRAME: 0843

SCHEDULE A

Trademarks

Owner	Trademark	Registration Number
Golub Capital LLC	GOLUB CAPITAL	4944759