

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM399081

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Ram Enterprise, Inc.		08/25/2016	Corporation: NEVADA
RECEIVING PARTY DATA			
Name:	California Bank of Commerce c/o James Christiansen		
Street Address:	160 W. Santa Clara St., #700		
City:	San Jose		
State/Country:	CALIFORNIA		
Postal Code:	95113		
Entity Type:	Corporation: CALIFORNIA		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	3022558	IMTECH	
Registration Number:	3043991	CDP	
Registration Number:	3043989	RDP	
CORRESPONDENCE DATA			
Fax Number:	4082943600		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	408-294-3600		
Email:	kimwrenn@msn.com		
Correspondent Name:	Wm. Thomas Lewis of Robertson & Lewis		
Address Line 1:	150 Almaden Blvd., Suite 950		
Address Line 4:	San Jose, CALIFORNIA 95113		
NAME OF SUBMITTER:	Wm. Thomas Lewis		
SIGNATURE:	/Wm. Thomas Lewis/		
DATE SIGNED:	09/20/2016		
Total Attachments: 7			
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**RECORDING/FILING REQUESTED BY AND
WHEN RECORDED/FILED RETURN TO:**

CALIFORNIA BANK OF COMMERCE
160 West Santa Clara Street, Suite 700
San Jose, CA 95113

COLLATERAL ASSIGNMENT; TRADEMARK MORTGAGE; AND SECURITY AGREEMENT

This Collateral Assignment; Patent, Copyright and Trademark Mortgage; and Security Agreement (the "Agreement") is made as of August 25, 2016, by and between **RAM ENTERPRISE, INC.**, a Nevada corporation (the "Assignor"), and **CALIFORNIA BANK OF COMMERCE** (the "Assignee").

RECITALS

This Agreement is made with reference to the following:

A. Assignor has requested that Assignee lend to Assignor and Assignee has agreed to lend to Assignor certain funds (the "Loan"). The Loan will be evidenced by (among other things) the following (collectively and alternatively the "Loan Documents"): this Agreement, that certain Loan and Security Agreement dated August 25, 2016, and certain other instruments, certificates and documents executed and delivered in connection with the foregoing.

B. The Loan Documents grant Assignee a security interest in (among other things) certain trademarks, copyrights, patents, trade secrets, intellectual property, and other general intangibles of Assignor.

C. Because the Loan Documents grant Assignee a security interest in certain assets that are regulated by federal law, Assignee desires to file and/or record an agreement and/or other notification of the assignment of the Intellectual Property Collateral (as hereinafter defined) to Lender with the applicable federal agencies to give constructive notice of and/or perfect such security interest in accordance with this Agreement, the other Loan Documents, and applicable law.

AGREEMENT

NOW, THEREFORE, for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, the parties agree as follows:

1. **Incorporation by Reference.** The covenants, terms and conditions of the Loan Documents (and each of them) are hereby incorporated by reference into this Agreement, as though fully set forth herein.
2. **Assignment; Trademark Mortgage; and Grant of Security Interest.** To secure the prompt, complete and timely payment and performance of all of Assignor's obligations under this Agreement and under the other Loan Documents; under any and all modifications, amendments, supplements, extensions or renewals of the Loan Documents; and under any other of Assignor's present or future indebtedness, obligations and liabilities to Assignee, Assignor hereby assigns, transfers, conveys and grants a security interest and mortgage to

Assignee in and to Assignor's entire right, title and interest in, to and under the following (all of which shall collectively be called the "Intellectual Property Collateral"):

2.1 Any trademark, service mark and serviceman rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of Assignor connected with and symbolized by such trademarks, including without limitation those set forth on Exhibit A attached hereto (collectively, the "Trademarks"); provided, however, that the failure to identify or enumerate any Trademarks in the attached Exhibit A shall not impact the generality of the assignment of all such Assignor's interests in the Trademarks;

2.2 Any and all claims for damages by way of past, present and future infringement of any of any Trademarks included above, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of the intellectual property rights identified above;

2.3 All licenses or other rights to use any of the Trademarks and all license fees and royalties arising from such use;

2.4 All amendments, extensions, renewals and extensions of any of the Trademarks, and

2.5 All proceeds and products of the foregoing, including without limitation all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.

THE INTEREST IN THE INTELLECTUAL PROPERTY COLLATERAL BEING ASSIGNED HEREUNDER SHALL NOT BE CONSTRUED AS A CURRENT ASSIGNMENT, BUT AS A CONTINGENT ASSIGNMENT TO SECURE ASSIGNOR'S OBLIGATIONS TO ASSIGNEE UNDER THIS AGREEMENT AND THE OTHER THE LOAN DOCUMENTS.

3. Covenants and Warranties. Assignor represents, warrants, covenants and agrees as follows:

3.1 Assignor is now the sole owner of the Intellectual Property Collateral, free of all the liens, encumbrances, assignments and/or security interests, except for the lien in favor of Lender and except for non-exclusive licenses granted by Assignor to its customers in the ordinary course of business;

3.2 Performance of this Agreement does not conflict with or result in a breach of any agreement to which Assignor is party or by which Assignor is bound;

3.3 During the term of this Agreement, Assignor will not transfer or otherwise encumber any interest in the Intellectual Property Collateral, except for non-exclusive licenses granted by Assignor in the ordinary course of business;

3.4 Each of the Trademarks is valid and enforceable, and no part of the Intellectual Property Collateral has been judged invalid or unenforceable, in whole or in part, and no claim has been made that any part of the Intellectual Property Collateral violates the rights of any third party;

3.5 Assignor shall promptly advise Assignee of any change in Assignor's ownership rights in or to any of the Intellectual Property Collateral;

3.6 Assignor shall (i) protect, defend and maintain the validity and enforceability of the Trademarks, (ii) use its best efforts to detect infringements of the Trademarks and promptly advise Assignee in

writing of material infringements detected, and (iii) not allow any Trademarks to be abandoned, forfeited or dedicated to the public without the written consent of Assignee, which shall not be unreasonably withheld;

3.7 Assignor shall promptly register the most recent version of any of Assignor's Trademarks, if not so already registered, and shall, from time to time, execute and file such other instruments, and take such further actions as Assignee may request from time to time to perfect or continue the perfection of Assignee's interest in the Intellectual Property Collateral and/or in any copyrights, patents, trade secrets, intellectual property, and other general intangibles now or hereafter developed or obtained by Assignor;

3.8 This Agreement creates, and in the case of after acquired Intellectual Property Collateral, this Agreement will create at the time Assignor first has rights in such after acquired Intellectual Property Collateral, in favor of Assignee a valid and perfected first priority security interest in the Intellectual Property Collateral in the United States securing the payment and performance of the obligations evidenced by the Loan Documents;

3.9 Upon the filing with the United States Patent and Trademark office with respect to the Trademarks, this Agreement and the other Loan Documents are and will be legally sufficient to grant, create, and perfect the security interests in the Trademarks;

3.10 All information heretofore, herein or hereafter supplied to Assignee by or on behalf of Assignor with respect to the Intellectual Property Collateral is accurate and complete in all material respects;

3.11 Assignor shall not enter into any agreement that would materially impair or conflict with Assignor's obligations hereunder, without Assignee's prior written consent. Assignor shall not permit the inclusion in any contract to which it becomes a party of any provisions that could or might in any way impair or prevent the creation of a security interest in Assignor's rights and interests in the Intellectual Property Collateral;

3.12 Upon any officer of Assignor obtaining knowledge thereof, Assignor will promptly notify Assignee in writing of any event that materially adversely affects the value of any of the Intellectual Property Collateral, the ability of Assignor or Assignee to dispose of any of the Intellectual Property Collateral or the rights and remedies of Assignee in relation thereto, including the levy of any legal process against any of the Intellectual Property Collateral.

4. Recordation Authorization. Assignor authorizes and requests that the Commissioner of Patents and Trademarks record this Agreement.

5. Assignee's Rights. Assignee shall have the right, but not the obligation, to take any actions that Assignor is required under this Agreement to take, but which Assignor fails to take, after five (5) days' notice to Assignor. Any such action by Assignee shall be at Assignor's sole cost and expense and Assignor shall reimburse and indemnify Assignee for all costs and expenses incurred in the reasonable exercise of its rights under this Section 5.

6. Inspection Rights. Assignor hereby grants to Assignee and its employees, representatives and agents the right to visit, during reasonable hours upon prior reasonable notice to Assignor, to inspect the products and quality control records relating to the Intellectual Property Collateral; provided, however, nothing herein shall entitle Assignee access to Assignor's trade secrets and other proprietary information and provided that Assignee shall not have any duty or obligations to conduct any such inspections.

7. Further Assurances; Attorney in Fact.

7.1 Assignee shall have the right, power and authority to make, execute, acknowledge, deliver, file and/or record all such instruments (including, without limitation, appropriate financing and continuation statements and appropriate collateral agreements and filings with the United States Patent and Trademark Office) and take all such action as may reasonably be deemed necessary or advisable, or as requested by Assignee, to perfect and/or continue Assignee's security interest in all Intellectual Property Collateral and otherwise to carry out the intent and purposes of this Agreement or for assuring and confirming to Assignee the grant or perfection of a security interest in all Intellectual Property Collateral. If requested by Assignee or otherwise required by applicable law, Assignor will make, execute, acknowledge, deliver, file and/or record all such instruments (including, without limitation, appropriate financing and continuation statements and appropriate collateral agreements and filings with the United States Patent and Trademark Office) and take all such action as may reasonably be deemed necessary or advisable, or as requested by Assignee, to perfect and/or continue Assignee's security interest in all Intellectual Property Collateral and otherwise to carry out the intent and purposes of this Agreement or for assuring and confirming to Assignee the grant or perfection of a security interest in all Intellectual Property Collateral.

7.2 Assignor hereby irrevocably appoints Assignee as Assignor's attorney-in-fact, with full authority in the place and stead of Assignor and in the name of Assignor, to take any action and to execute any instrument which Assignee may from time to time deem necessary or advisable to accomplish the purposes of this Agreement, including:

7.2.1 Those required, in Assignee's sole discretion, to modify Exhibit A to this Agreement to include reference to any right, title or interest in any Trademarks acquired by Assignor after the execution hereof and/or to delete any reference to any right, title or interest in any Trademarks in which Assignor no longer has or claims any interest; and

7.2.2 Those required, in Assignee's sole discretion, to file one or more financing, continuation, and/or amendment statements relative to any of the Intellectual Property Collateral.

8. Events of Default. The occurrence of any of the following shall constitute an Event of Default under this Agreement:

8.1 An Event of Default occurs under this Agreement and/or under any of the other Loan Documents; or

8.2 Assignor breaches any covenant, warranty, representation or agreement made by Assignor in this Agreement and/or under any of the other Loan Documents.

9. Remedies. Upon the occurrence of an Event of Default, Assignee shall have the right to exercise all the remedies afforded under this Agreement, under the other Loan Documents, or otherwise afforded to a secured party under the California Uniform Commercial Code, including without limitation the right to require Assignor to assemble the Intellectual Property Collateral and any tangible property in which Assignee has a security interest and to make it available to Assignee at a place designated by Assignee. Assignor will pay any expenses (including attorneys' fees) incurred by Assignee in connection with the exercise of any of Assignee's rights hereunder, including without limitation any expense incurred in disposing of the Intellectual Property Collateral. All of Assignee's rights and remedies with respect to the Intellectual Property Collateral shall be cumulative and non-exclusive and may be exercised by Assignee concurrently, successively and in any order that Assignee may select. Assignor waives any right to require that Assignee marshal assets in connection with Assignee's liquidation of any collateral (including, without limitation, the Intellectual Property Collateral).

10. Indemnity. Assignor agrees to defend, indemnify and hold harmless Assignee and its officers, employees, and agents against: (a) all obligations, demands, claims, and liabilities claimed or asserted by any other party in connection with the transactions contemplated by this Agreement, Assignor's grant of the security interest in the Intellectual Property Collateral to Assignee and/or any right, title and/or interest of Assignee in and to the Intellectual Property Collateral and (b) all losses or expenses (including without limitation attorneys fees and expenses) in any way suffered, incurred, or paid by Assignee as a result of or in any way arising out of, following or consequential to transactions between Assignee and Assignor, Assignor's grant of the security interest in the Intellectual Property Collateral to Assignee, and/or any right, title and/or interest of Assignee in and to the Intellectual Property Collateral, except for losses arising from or out of Assignee's gross negligence or willful misconduct.

11. Reassignment. At such time as Assignor shall completely satisfy all of the obligations secured hereunder and under the Loan Documents (and each of them), Assignee shall execute and deliver to Assignor all deeds, assignments and other instruments as may be necessary or proper to revest in Assignor full title to the property assigned hereunder, subject to any disposition thereof which may have been made by Assignee pursuant hereto.

12. Course of Dealing. Any course of dealing and/or any failure to exercise any right, power or privilege hereunder, and/or any delay in exercising any right, power or privilege hereunder shall not operate as a waiver of any such any right, power or privilege hereunder, under the other Loan Documents, and/or otherwise available under applicable law.

13. Attorneys' Fees. If any legal action or any arbitration or other proceeding is brought for the enforcement hereof, because of an alleged dispute, breach, default, or misrepresentation in connection with any of the provisions hereof, or to obtain relief from any stay or injunction imposed under applicable law on a party's right to enforce any remedies available to such party (including, without limitation, any automatic stay or injunction imposed under any provision of the United States Bankruptcy Code [as amended] or under any other bankruptcy or insolvency law, including, but not limited to, assignments for the benefit of creditors, formal or informal moratoriums, compositions or extensions with some or all creditors), the successful or prevailing party or parties shall be entitled to recover reasonable attorneys' fees and other costs incurred in that action or proceeding, in addition to any other relief to which it or they may be entitled. Any judgment or order entered in such action or proceeding shall contain a specific provision providing for the recovery of attorneys' fees and costs, separate from the judgment, incurred in enforcing such judgment. This Section is intended to be expressly severable from the other provisions of this Agreement, is intended to survive any judgment, and is not to be deemed merged into the judgment.

14. Amendments. This Agreement may be amended only by a written instrument signed by both parties hereto.

15. Counterparts. This Agreement may be executed in two or more counterparts, each of which shall be deemed an original but all of which together shall constitute the same instrument.

16. California Law and Jurisdiction. This Agreement shall be governed by the laws of the State of California, without regard for choice of law provisions. Assignor and Assignee consent to the nonexclusive jurisdiction of any state or federal court located in Santa Clara County, California.

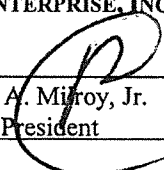
IN WITNESS WHEREOF, the parties hereto have executed this Agreement on the day and year first above written.

Address of Assignor:

Ram Enterprise, Inc., a Nevada corporation
1225 W. Main Street
Elko, NV 89801

ASSIGNOR:

RAM ENTERPRISE, INC., a Nevada corporation

By: 
Richard A. Milroy, Jr.
Title: President

Address of Assignee:

CALIFORNIA BANK OF COMMERCE
160 West Santa Clara Street, Suite 700
San Jose, CA 95113

ASSIGNEE:

CALIFORNIA BANK OF COMMERCE

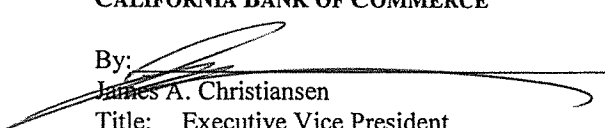
By: 
James A. Christiansen
Title: Executive Vice President

EXHIBIT A

LIST OF SPECIFICALLY IDENTIFIED INTELLECTUAL PROPERTY COLLATERAL

TRADEMARKS

<u>Registration No.</u>	<u>Identification:</u>
3022558	Imtech
3043991	CDP
3043989	RDP