

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM399338

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF SECURITY INTEREST IN INTELLECTUAL PROPERTY		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Apex Software Technologies, LLC		09/21/2016	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Saratoga Investment Corp. SBIC LP, as Administrative Agent		
Street Address:	535 Madison Avenue, 4th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	Limited Partnership: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	3815809	APEX SOFTWARE TECHNOLOGIES	
Registration Number:	3819238	APEX	
CORRESPONDENCE DATA			
Fax Number:	9192868199		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	919 286-8000		
Email:	PTO_TMconfirmation@mvalaw.com		
Correspondent Name:	MOORE & VAN ALLEN PLLC		
Address Line 1:	3015 CARRINGTON MILL BOULEVARD		
Address Line 2:	SUITE 400		
Address Line 4:	MORRISVILLE, NORTH CAROLINA 27560		
ATTORNEY DOCKET NUMBER:	036806-000042		
NAME OF SUBMITTER:	John E. Slaughter		
SIGNATURE:	/John E. Slaughter/		
DATE SIGNED:	09/21/2016		
Total Attachments: 4			
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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
INTELLECTUAL PROPERTY

United States Patent and Trademark Office

Ladies and Gentlemen:

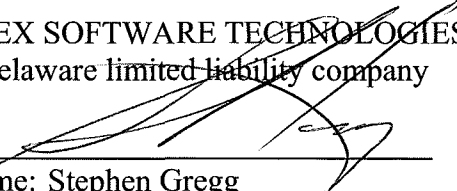
Please be advised that pursuant to the Security and Pledge Agreement dated as of September 21, 2016 (as the same may be amended, modified, supplemented, extended or restated from time to time, the “Security Agreement”) by and among the Grantors party thereto, the Lenders from time to time party thereto and Saratoga Investment Corp. SBIC LP, in its capacity as administrative agent (the “Agent”) for the Lenders referenced therein, the undersigned Grantors have granted a continuing security interest in and continuing lien upon intellectual property shown on Schedule 1 hereto to the Agent for the ratable benefit of the Lenders referenced in the Security Agreement. Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Security Agreement.

The Grantors and the Agent, on behalf of the Lenders referenced in the Security Agreement, hereby acknowledge and agree that the security interest in the intellectual property shown on Schedule 1 hereto (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark, patent or any application therefor.

[Remainder of page intentionally left blank – Signature page to follow]

Very truly yours,

APEX SOFTWARE TECHNOLOGIES, LLC,
a Delaware limited liability company

By: 
Name: Stephen Gregg
Title: Chief Executive Officer


Acknowledged and Accepted:

ADMINISTRATIVE
AGENT:

SARATOGA INVESTMENT CORP. SBIC LP,
as Administrative Agent

By: Saratoga Investment Corp. GP, LLC,
as its General Partner

By: Saratoga Investment Corp.,
as the Sole Member and Manager of the General Partner

By: 
Name: Charles Phillips
Title: Managing Director

Schedule 1

**Apex Software Technologies, LLC
(Delaware limited liability company)**

U.S. Trademarks

Registered Trademarks

Mark	Reg. No.	Reg. Date
APEX SOFTWARE TECHNOLOGIES	3815809	7/6/10
APEX	3819238	7/13/10