

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM400162

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Anthony's Pizza Holding Company, LLC		12/15/2015	Limited Liability Company: FLORIDA
RECEIVING PARTY DATA			
Name:	Regions Bank, as Collateral Agent		
Street Address:	1180 West Peachtree Street, Suite 1400		
Internal Address:	Mail Code GAAT11400B		
City:	Atlanta		
State/Country:	GEORGIA		
Postal Code:	30309		
Entity Type:	Corporation: GEORGIA		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	2661703	ANTHONY'S PIZZA & PASTA	
Registration Number:	4579133	EST 1984 ANTHONY'S PIZZA & PASTA	
Serial Number:	87087885	ANTHONY'S	
Serial Number:	87178519	ANTHONY'S COAL FIRED PIZZA	
Serial Number:	87178529	ANTHONY'S COAL FIRED PIZZA	
CORRESPONDENCE DATA			
Fax Number:	9192868199		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	919 286-8000		
Email:	PTO_TMconfirmation@mvalaw.com		
Correspondent Name:	MOORE & VAN ALLEN PLLC		
Address Line 1:	3015 CARRINGTON MILL BOULEVARD		
Address Line 2:	SUITE 400		
Address Line 4:	MORRISVILLE, NORTH CAROLINA 27560		
ATTORNEY DOCKET NUMBER:	29925.195		
NAME OF SUBMITTER:	John E. Slaughter		
SIGNATURE:	/John E. Slaughter/		

OP \$140.00 2661703

DATE SIGNED:	09/29/2016
Total Attachments: 4 source=2016 Trademark Notice - Anthony's Pizza Holding Company, LLC to Regions Bank, as Collateral Agent#page1.tif source=2016 Trademark Notice - Anthony's Pizza Holding Company, LLC to Regions Bank, as Collateral Agent#page2.tif source=2016 Trademark Notice - Anthony's Pizza Holding Company, LLC to Regions Bank, as Collateral Agent#page3.tif source=2016 Trademark Notice - Anthony's Pizza Holding Company, LLC to Regions Bank, as Collateral Agent#page4.tif	

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Pledge and Security Agreement dated as of December 15, 2015 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Regions Bank, as collateral agent (the "Collateral Agent") for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in and a right to set off against the trademarks and trademark applications shown below to the Collateral Agent for the ratable benefit of the holders of the Secured Obligations:

TRADEMARKS

<u>Trademark No.</u>	<u>Description of Trademark Item</u>	<u>Date of Trademark</u>
	See <u>Schedule 1</u> attached hereto	

TRADEMARK APPLICATIONS

<u>Trademark Applications No.</u>	<u>Description of Trademark Applied for</u>	<u>Date of Trademark Applications</u>
	See <u>Schedule 1</u> attached hereto	

The undersigned Obligor and the Collateral Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,


ANTHONY'S PIZZA HOLDING COMPANY, LLC

By: _____

Name: Ronald DiNella

Title: Chief Financial Officer

Acknowledged and Accepted:

REGIONS BANK, as Collateral Agent

By: _____

Name: _____

Title: _____

The undersigned Obligor and the Collateral Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

ANTHONY'S PIZZA HOLDING COMPANY, LLC

By: _____
Name: _____
Title: _____

Acknowledged and Accepted:

REGIONS BANK, as Collateral Agent

By:  _____
Name: Scott C. Tocci
Title: Managing Director

Schedule 1

Anthony's Pizza Holding Company, LLC
(Florida Limited Liability Company)

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
ANTHONY'S PIZZA & PASTA	2661703	12/17/02
EST 1984 ANTHONY'S PIZZA & PASTA DESIGN MARK	4579133	08/05/14

Trademark Application

Mark	Appl. No.	Filing Date
ANTHONY'S	87087885	06/29/16
ANTHONY'S COAL FIRED PIZZA	87178519	9/21/16
ANTHONY'S COAL FIRED PIZZA (with design)	87178529	9/21/16