

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM400172

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Versatex Building Products, LLC		09/28/2016	Limited Liability Company: PENNSYLVANIA
RECEIVING PARTY DATA			
Name:	Regions Bank, as Administrative Agent		
Street Address:	1180 West Peachtree Street, NW		
Internal Address:	Suite 1000		
City:	Atlanta		
State/Country:	GEORGIA		
Postal Code:	30309		
Entity Type:	Bank: ALABAMA		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	3077495	VERSATEX	
Registration Number:	4124302	STEALTH	
Registration Number:	4119315	VERSAWRAP	
CORRESPONDENCE DATA			
Fax Number:	4045818330		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	404-581-8275		
Email:	srbrown@jonesday.com		
Correspondent Name:	Sidney R. Brown, Jones Day		
Address Line 1:	1420 Peachtree Street, NE		
Address Line 2:	Suite 800		
Address Line 4:	Atlanta, GEORGIA 30309		
NAME OF SUBMITTER:	Sidney R. Brown		
SIGNATURE:	/Sidney R. Brown/		
DATE SIGNED:	09/29/2016		
Total Attachments: 3			
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**Notice of Grant of
Security Interest in U.S. Trademarks**

To: United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to that certain Credit and Security Agreement dated as of September 28, 2016 (as the same may be amended, modified, extended or restated from time to time, the “Security Agreement”) by and among VERSATEX BUILDING PRODUCTS, LLC, a Pennsylvania limited liability company and VERSATEX HOLDINGS, LLC, a Delaware limited liability company, and REGIONS BANK, in its capacity as administrative agent (the “Administrative Agent”) on behalf of the “Lenders” (as defined in the Security Agreement), the undersigned has granted a continuing security interest in and to, and Lien (as defined in the Security Agreement) upon, all right, title, and interest in the trademarks and trademark applications shown below to the Administrative Agent for the benefit of the Lenders:

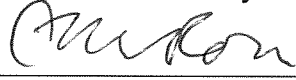
U.S. TRADEMARK REGISTRATIONS AND APPLICATIONS

TRADEMARK	REG. NUMBER	STATUS	CURRENT OWNER
VERSATEX	3,077,495	Registered	VERSATEX BUILDING PRODUCTS
STEALTH	4,124,302	Registered	VERSATEX BUILDING PRODUCTS
VERSAWRAP	4,119,315	Registered	VERSATEX BUILDING PRODUCTS

The undersigned and the Administrative Agent hereby acknowledge and agree that the security interest in the foregoing may only be terminated in accordance with the terms of the Security Agreement.

Very truly yours,

VERSATEX BUILDING PRODUCTS, LLC, a
Pennsylvania limited liability company

By: 

Name: **Christopher McRorie**
Vice President, General Counsel & Secretary

Title: _____

Acknowledged and Accepted:

REGIONS BANK, as Administrative Agent:

By: Evie Krimm

Name: Evie Krimm

Title: Vice President

[VERSATEX ~ Notice of Security Interest in Trademarks]